



Prescription for Innovation: Vision, Commitment, Progress





Who We Are

ConnectKentucky is a public/private partnership that leverages the latest in technology and networking to ensure Kentucky remains the place of choice to work, live and raise a family.

2006 Honors and Recognition

**2006 United States Economic Development Administration's
Excellence in Innovation**

ConnectKentucky and Kentucky's *Prescription for Innovation*

**2006 Southern Growth Policies Board Innovation Award
ConnectKentucky and *No Child Left Offline***

HUMANA.
Guidance when you need it most

NORTEL

The **Lane Report**

NKU NORTHERN KENTUCKY UNIVERSITY

NASCIO
Representing Chief Information Officers of the States

CSI COMPUTER SERVICES, INC.

M
MOREHEAD STATE UNIVERSITY

JPMorganChase

Microsoft®

THE CENTER
For Rural Development

BELLSOUTH®

ARC Appalachian Regional Commission

SouthEast Telephone

LEXMARK™

KLC
Kentucky League of Cities

KEANE

WILDBLUE COMMUNICATIONS



UK

UNIVERSITY OF KENTUCKY

KCTCS

Kentucky
UNBRIDLED SPIRIT™

USEC
A Global Energy Company



CROWN CASTLE INTERNATIONAL
shaping the wireless world™

ca™

Kentucky.gov

WESTERN KENTUCKY UNIVERSITY

UNIVERSITY of LOUISVILLE
dare to be great

windstream communications

KSTC

KENTUCKY SCIENCE & TECHNOLOGY CORPORATION

MURRAY
Kentucky's Public Ivy University

KENTUCKY STATE UNIVERSITY



Why Connect Kentucky

Before:

- **Good news: state had good policy ideas, good momentum**
- **Bad news: the lack of basic technology infrastructure was a major hindrance**



Why Connect Kentucky

- ✓ **Low broadband availability, low use where it did exist**
- ✓ **No cohesive strategy with goals and accountability**



ConnectKentucky

- **Comprehensive/Statewide**
- **Simultaneous Demand Creation & Supply Enhancement**



Four Key Goals

- 1. 100% household broadband deployment by the end of 2007**
- 2. Dramatically improved use of computers and the Internet**
- 3. eCommunity leadership teams in all 120 counties**
- 4. Environment friendly for future technology investment**



Key Measurements

Before:

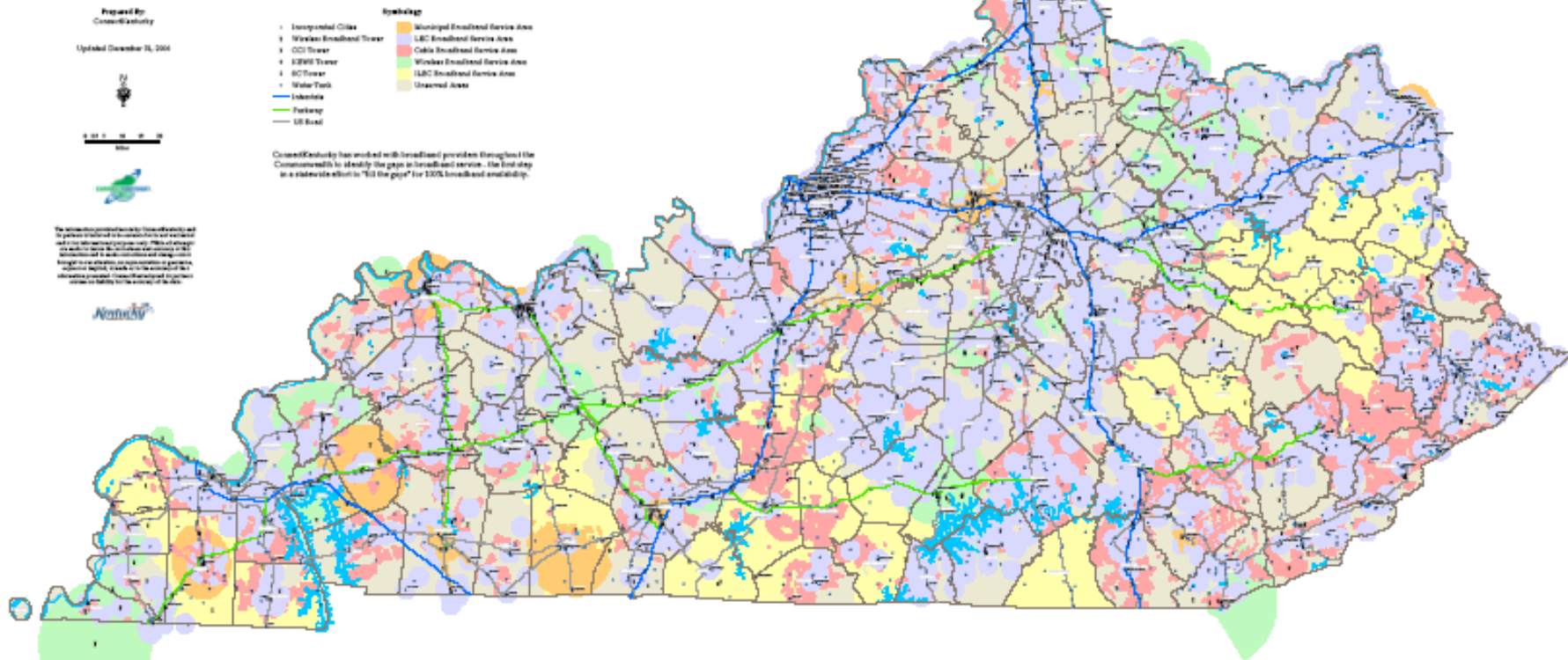
Percentage of broadband availability	60%
Number of counties with technology plans	0
Household computer ownership	58%
Percentage of KY graduates who chose to remain in Kentucky to live and work	73%
Percentage growth of Kentucky IT jobs	-7.8%
Number of counties with websites	40



What Have We Done?

Partnered to identify the gaps.

Broadband Data Collection for the Commonwealth of Kentucky

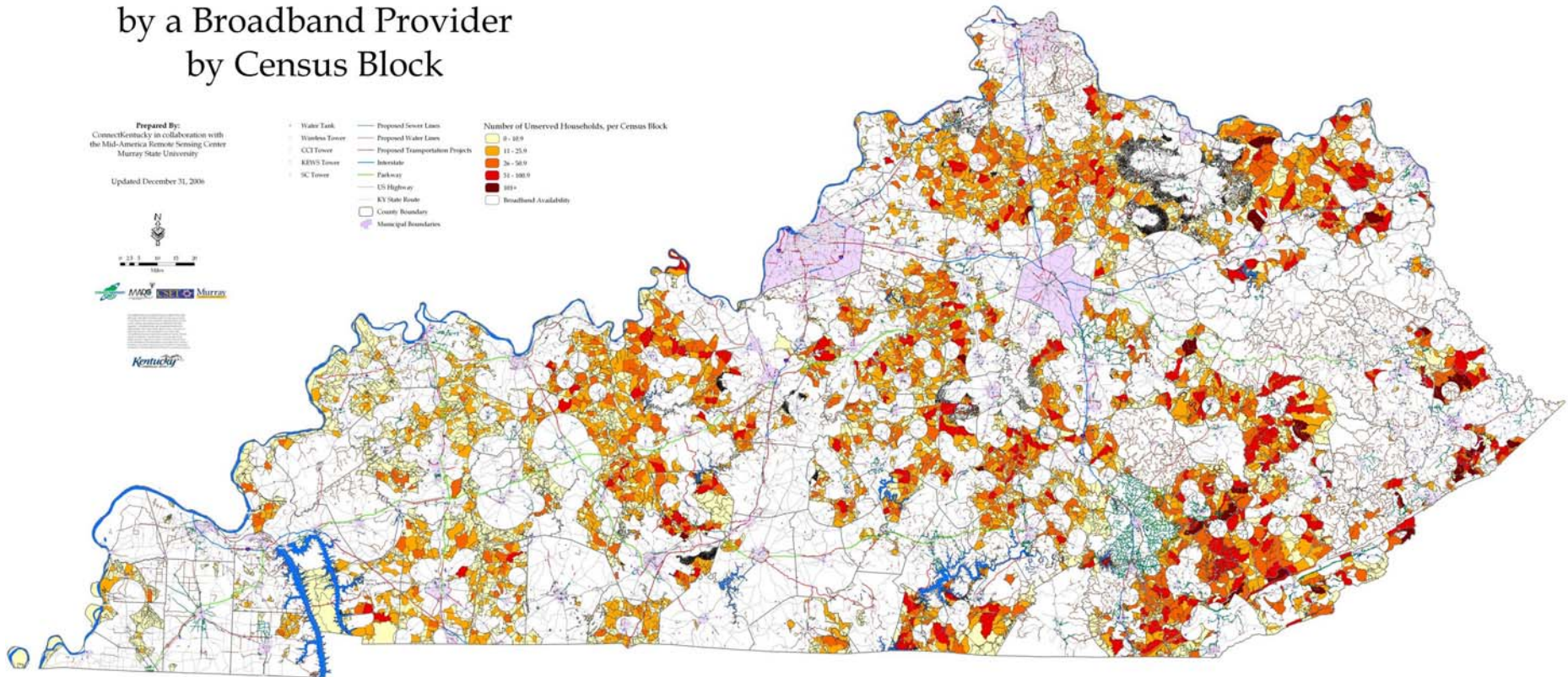




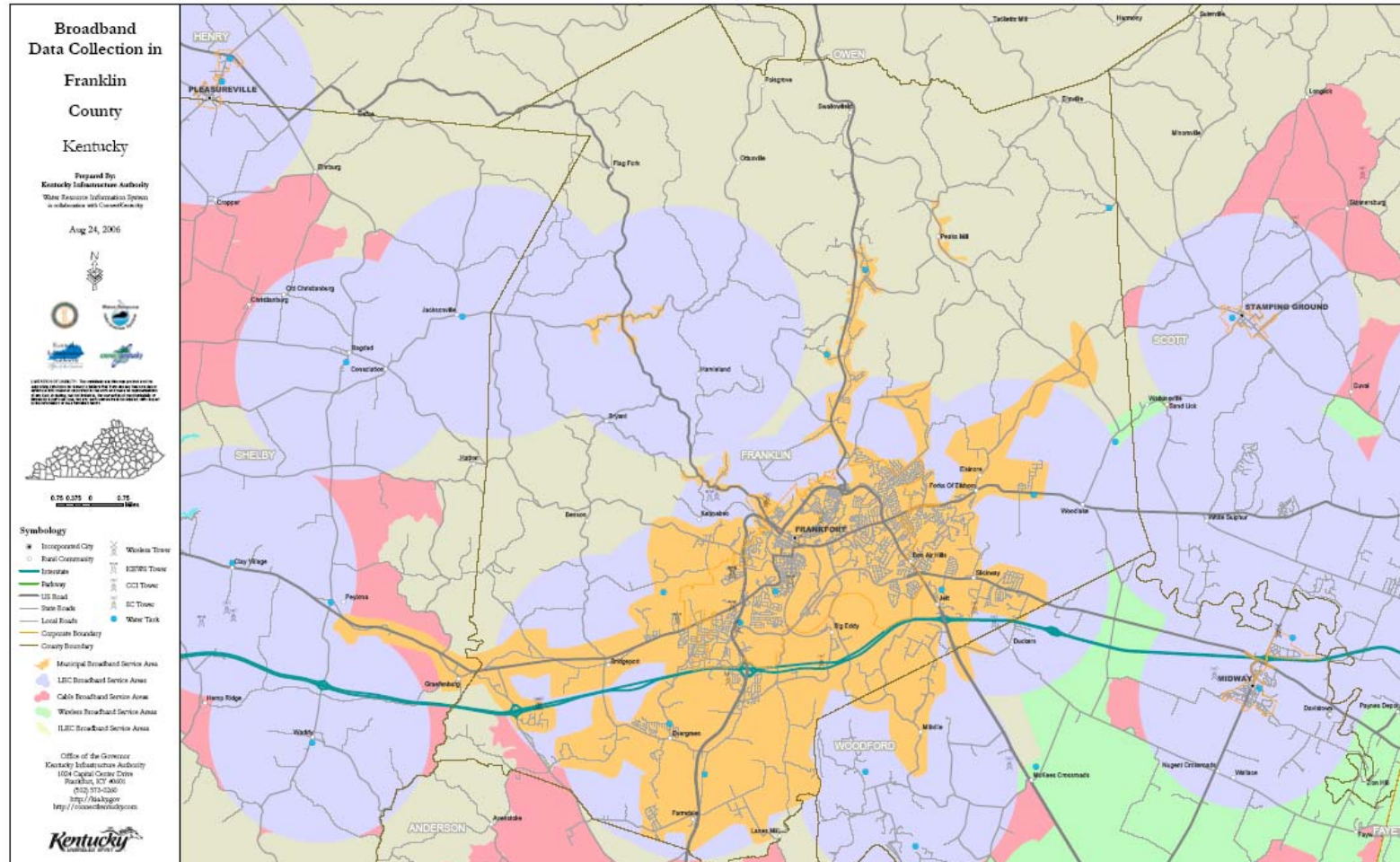
What Have We Done?

Provided market intelligence to lower cost of entry for providers.

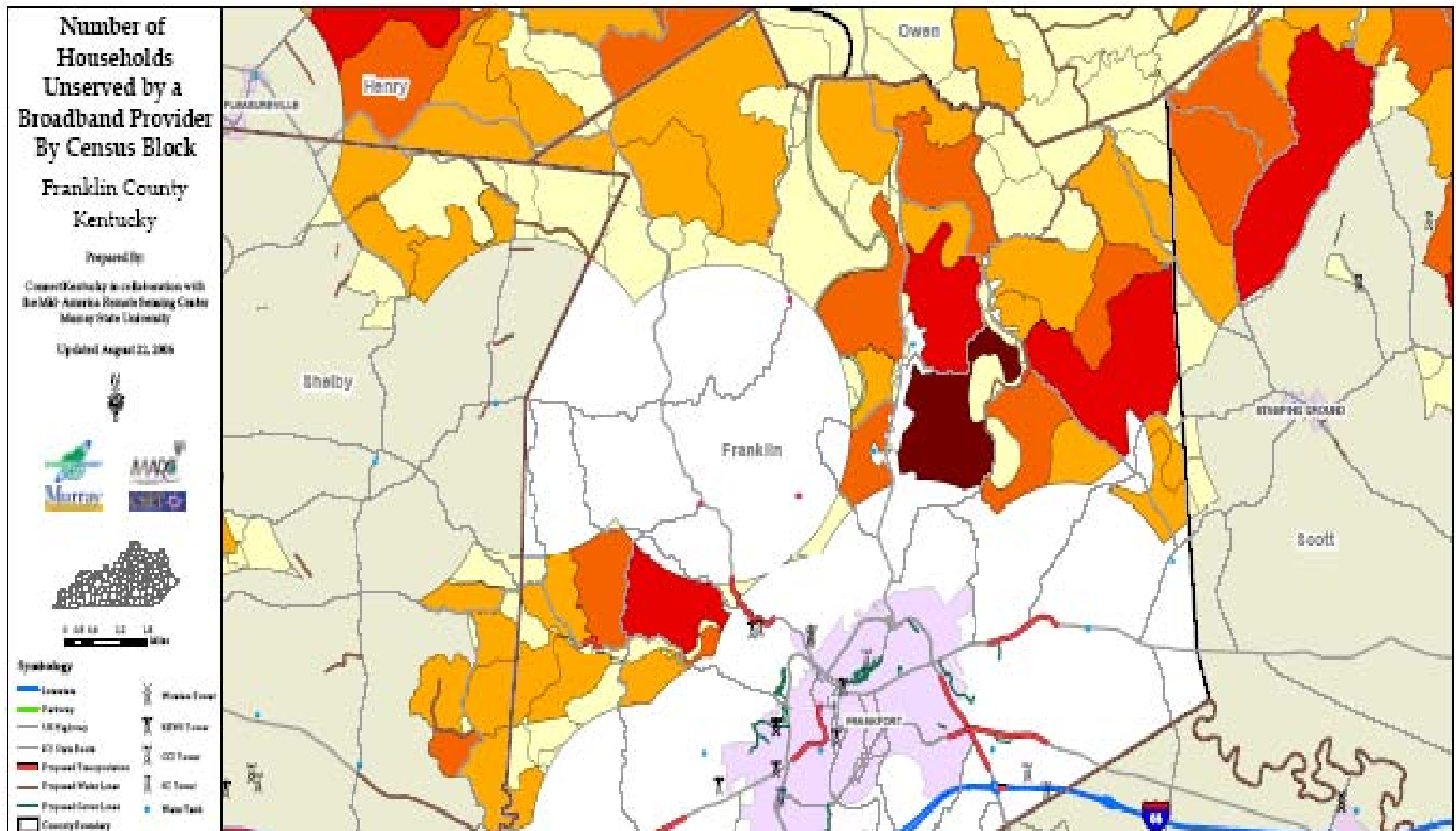
Number of Unserved Households by a Broadband Provider by Census Block



Process: County Level Broadband Coverage Mapping



Process: Homes Unserved County Level

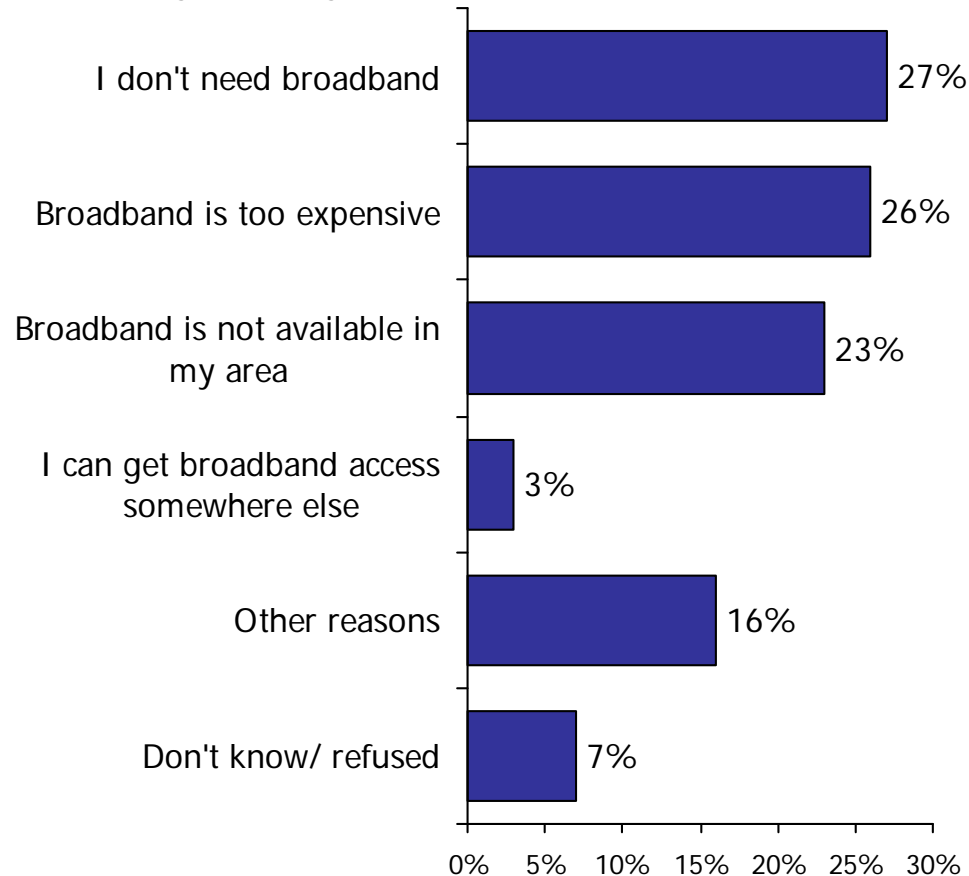




What Have We Done?

Measured the barriers to broadband adoption.

Why don't you subscribe to broadband?



Source: 2005 ConnectKY Technology Assessment Study, n=3,179 adults with dialup access at home



eCommunity Strategies

eCommunity Leadership Team

Community leaders from nine sectors provide the most comprehensive picture of the community in terms of broadband deployment. The team assesses and plans for broadband in each community.

Business
and
Industry

K-12

Healthcare

Libraries

Higher
Education

Community-
based
Organizations

Government

Agriculture

Tourism,
Recreation
and Parks



eCommunity Strategies





The Impact

	Before	After
Percentage of broadband availability	60%	95%
Number of counties with technology plans	0	120
Increase in percentage of computer ownership	58%	70%
Percentage of graduates who chose to remain in Kentucky to live and work	73%	86%
Percentage growth of Kentucky IT jobs	-7.8%	3.1%
Number of counties with websites	40	120



The Impact

Private capital invested in Kentucky telecommunications	\$667 Million
Approximate number of new households that have received broadband access	518,000
Approximate number of Kentuckians who have received broadband access	1.4 Million
Growth rate of broadband adoption in Kentucky	73%



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