

## **BIOGRAPHY**

### **Jimmy E. Addison**

**Senior Vice President & Chief Financial Officer  
SCANA Corporation  
1426 Main Street, MC 190  
Columbia, SC 29201**

**[jaddison@scana.com](mailto:jaddison@scana.com)**

**Jimmy Addison, a native of Lancaster, SC, began his career at SCANA in 1991 as Controller of their principal subsidiary, SCE&G, and assumed the additional responsibility of the information technology group in 1996. In 2001 he became Vice President of Finance of SCANA and all its subsidiaries and in May of 2006 assumed CFO responsibilities.**

**Prior to joining SCANA, he spent seven years in public accounting with Deloitte and Touche (Charlotte and Columbia offices) and also was a partner in a Columbia CPA practice for approximately one year. He is a graduate of the University of SC with a BS and a Masters in Accounting and is a Certified Public Accountant in South Carolina. Addison is a member of the inaugural class of the Liberty Fellowship and also is a director of South Carolina Bank and Trust.**

**Jimmy is active in various community organizations including serving on the Irmo-Chapin Recreation Commission strategic planning task force and he serves as Treasurer of the Southeastern Electric Exchange. He also serves as a member of the Business Partnership Foundation of the Moore School of Business at USC where he chairs the Audit Committee and the South Carolina Higher Education Foundation. He is an active member of Christus Victor Lutheran Church where he teaches high-school aged Sunday school and leads the long-range planning effort. Past board memberships include Sexual Trauma Services, The Oliver Gospel Mission, EdVenture Children's Museum, the Saluda Shoals Foundation, the Advisory Board of the Moore School of Business and the Accounting Advisory Board at USC. He is the recipient of the Moore School's 2001 Distinguished Young Alumni award.**

**Jimmy is married to the former Patti Hunter and resides in the Irmo area. They have four children. Jamie is a commercial banker with BB&T in Lexington and Eric is a senior in International Business at the Moore School. Jenna and Jared are recent graduates from Irmo High School and both will be attending USC in the fall.**



# Kenneth B. Cosgrove

PO BOX 2969 GREENVILLE, SC 29602 KENNETH@PIEDPETRO.COM

## **PIEDMONT PETROLEUM CORP - DIRECTOR: OPERATIONS/MARKETING GREENVILLE, SC (AUGUST 2003 - PRESENT)**

- Primary Buyer for all convenience items, including: tobacco, beer and all grocery categories
- Product manager for all convenience (non-gas) categories
- Coordinate all edible and non-edible grocery tax assignments & train field on implementation
- Internal Inventory Auditor
  - Reconcile all monthly store inventory audits
  - Create and analyze monthly results database disseminated to CEO and field supervisors
  - Redesigned Excel reconciliation spreadsheet and developed improved cost determination formulas
- Pricing Coordinator
  - Determine price points for all convenience items
  - Develop monthly pricing spreadsheets that improve store awareness of pricing and promotional initiatives
- Negotiate all vendor contracts, including \$125,000 Pepsi/Coca-Cola contracts
- Implemented RFP bidding process for all outside vendor/sub-c contract work
- Managed complete office computer system upgrade - including conversion to broadband at all store locations
- Environmental Compliance Coordinator for DHEC
- Initiated annual company party, designed and implemented annual "Manager of the Year" award
- Established Citgo Corner Mart 5k race/walk for Muscular Dystrophy
- Featured in Greenville Journal for managing company MDA campaign which raised \$15,000 (2008)
- Introduced monthly promotional marketing program (2007 - Present)
- Started new Twitter marketing program in summer of 2009 (first C-store in Greenville to tweet!)

## **SOUTH CAROLINA ASSOCIATION OF CONVENIENCE STORES - EXECUTIVE BOARD MEMBER Columbia, SC (July 2004 - present)**

- Vice President (2008-2010)
- Chair - Communications Committee (2005-2006)
- Youngest member ever elected to the Board of Directors (age 24)

## **ADDITIONAL SKILLS**

- MSOffice - Excel, Word, PowerPoint, Access, Outlook
- Factor StoreTrak (C-Store industry back-office/accounting software)
- Factor ExecuTrak

## **PROFESSIONAL DEVELOPMENT/PERSONAL INTERESTS**

- Kiwanis Main Street Club - Young Professionals - Greenville, SC
  - Vice President (2009-2010)
  - Program coordinator for Ronald McDonald House monthly dinner
- Volunteer Basketball Coach (9th grade) - First Presbyterian Church - Greenville, SC - (2005 - Present)
- TRAC - Appointed by Chairman Cooper to SC Tax Re-Alignment Commission (2009-2011)

## **EDUCATION**

### **Clemson University, Masters of Business Administration Greenville, SC (May 2006 - August 2008)**

- Spring 2008 Study Abroad - China - Economic Study of Chinese business, infrastructure and economy and how it relates to improving the South Carolina business environment

### **Clemson University, Bachelor of Science - Management Clemson, SC (August 1999 - August 2003)**

- Summer 2002 Study Abroad - Madrid, Spain



**BEN D. KOCHENOWER, CPA, CFE, CVA**  
1225 W. Floyd Baker Blvd.  
P.O. Box 848  
Gaffney, SC 29342

## **Resume'**

1972 Graduate of Southern Adventist University with a Bachelor of Science Degree in Accounting

Certified Public Accountant (CPA) licensed in South Carolina, North Carolina, Maryland, Massachusetts, Indiana, Michigan, Tennessee

Certified Fraud Examiner (CFE)

Certified Valuation Analyst (CVA)

Member: American Institute of CPA's  
South Carolina Association of CPA's  
North Carolina Association of CPA's  
Georgia Society of CPA's  
International Association of Certified Fraud Examiners  
National Association of Certified Valuation Analysts  
The Institute of Business Appraisers  
Government Finance Officers Association  
Government Finance Officers Association of South Carolina

President and CEO of Cline Brandt Kochenower & Co., P.A.

Member of Gaffney Rotary Club, Past Board Member

Chairman, Cherokee County Community Foundation, an affiliate of Foundation for the Carolinas

Member - Union Seventh-day Adventist Church

Member and Teacher - Serendipity Sunday School Class, Buford Street United Methodist Church

Past Service Includes:

Member of Board of Trustees and Treasurer, Cherokee County Habitat for Humanity

Past President Foothills Chapter of South Carolina Association of Certified Public Accountants

Board of Directors, South Carolina Association of Certified Public Accountants

Board of Directors, Cherokee County Chamber of Commerce

Board of Trustees, Southern Adventist University

Board of Directors, Adventist Health Systems Sunbelt

City of Gaffney Bicentennial Finance Committee

In public accounting practice since 1972, working with City and County Governments, State and Federal Government Agencies and Grant Programs, as well as non-profit entities and for profit businesses.





## **Burnet R. Maybank, III** **Member**

**Columbia, South Carolina**

**Charleston, South Carolina**

**E [bmaybank@nexsenpruet.com](mailto:bmaybank@nexsenpruet.com)**

**T 803.771.8900**

**F 803-727-1472**

### **PRACTICE AREAS**

- Alcohol: Beverages and Products
- Distressed Property and Workout Practice Group
- Hospitality Law
- Stimulus Response Team
- Economic Development
- Tax
- Governmental Representation
- Public Finance
- Startups - Innovation Team
- Banking and Finance
- Alternative Energy Law

### **INDUSTRIES**

- Finance
- Hospitality & Tourism
- Manufacturing
- Technology & e-Commerce

### **BAR & COURT ADMISSIONS**

- South Carolina State and Federal Courts

Burnie Maybank is a member of Nexsen Pruet's economic development and banking & finance practice groups. He represents both public and private entities. Mr. Maybank returned to the firm's Columbia office in 2006 after serving as Director of the South Carolina Department of Revenue under Governor Mark Sanford from 2003 through 2005. He also served in that position under Governor David Beasley from 1995 to 1999.

Mr. Maybank's practice focuses on:

- Economic Development incentives
- State and Local Tax Controversy Work
- Exempt Organizations and Charitable Giving, including Conservation Easements
- Alcohol Beverage Control
- Regulatory Work before the Public Service Commission
- Public Finance

At the request of Senate President *Pro Tempore* Glenn McConnell, Maybank serves on the South Carolina Transportation Infrastructure Study Committee. The Senate created the group in August 2008 to examine the feasibility and benefits of public/private partnerships to improve the state's roads, highways and bridges.

Maybank received national press in 2005 regarding the Department of Revenue's investigation of potentially abusive conservation easement donations, as well as the Department's investigation under IRS Circular 230 of tax professionals who were involved in tax shelters.

### **CAREER HIGHLIGHTS**

- *Best Lawyers in America*





## EDUCATION

- University of North Carolina, B.A.
- University of South Carolina, J.D.
- Emory University, LL.M. in Taxation

## Burnet R. Maybank, III, *continued*

- S.C. Tax Realignment Commission (TRAC)
- S.C. Transportation Infrastructure Study Committee
- 2006 Palmetto Leadership Award from the S.C. Policy Council
- Director of the SC Department of Revenue (2003-2005)
- South Carolina's first Director of the Department of Revenue and Taxation (1995-1999)
- Member of the Coordinating Council for Economic Development and Chair of the Enterprise Zone Subcommittee (1995-99 and 2003-05)
- Legal Counsel to Former SC Governor Carroll Campbell
- Former Commissioner on the SC Public Service Commission
- Former Member of the Board of South Carolina's Department of Health and Environmental Control
- Received Order of the Palmetto from both Governor Carroll Campbell and Governor David Beasley
- Former SC Deputy Securities Commissioner in SC Secretary of State's Office
- Former General Counsel in the SC Secretary of State's Office
- Received the Compleat Lawyer Award from USC School of Law (1998)
- Past Board Member, South Carolina Economic Developers Association (SCEDA)
- L.H. "Sonny" Siau Award of Excellence from the South Carolina Association of Auditors, Treasurers, and Tax Collectors
- Past President, S.C. Agency Directors Organization
- Mr. Maybank served on the Transition Team for Governor Mark Sanford. Mr. Maybank is co-author of a number of books and law review articles including *South Carolina Tax Incentives for Economic Development*; *Local, State, and Federal Tax Incentives for Conservation Easements*; and *State Tax Crimes*, all published for the Department of Revenue; as well as *South Carolina Limited Liability Companies & Limited Liability Partnerships* (1st & 3rd Editions); *The Law of Automobile Insurance* (1st-5th Editions); and *South Carolina Nonprofit Corporate Practice Manual* (2007), published by the South Carolina Bar.

## CIVIC AND PROFESSIONAL MEMBERSHIPS

- Board Member, Palmetto Conservation Foundation

*continued*



**Burnet R. Maybank, III,** *continued*

- Past Board Member, South Carolina Economic Developers Association (SCEDA)
- South Carolina Administrative and Regulatory Law Association (SCARLA)





## **Brian Moody**

Brian Moody is the Managing Partner of Moody CPA's and Advisors. Prior to starting the new firm, Moody was the managing member in Charleston with Dixon Hughes PLLC. He served as both the President and Managing Partner with Gamble Givens & Moody LLC before merging with Dixon Hughes in November of 2006. Brian has been serving clients since in the 1991 in the areas of tax services, accounting and audit, management advisory, and accounting for individuals and commercial entities.

Brian graduated from Clemson University with a Bachelor of Science degree in Administrative Management, and is a registered representative with Oppenheimer & Company, Inc., holding both Series 7 and Series 66 licenses.

### **Professional and Civic Organizations:**

**American Institute of Certified Public Accountants (AICPA) – member**

**South Carolina Association of Certified Public Accountants (SCACPA) – member**

#### **Charleston County School Board – 1996-2008**

Chairman of the Board (1999)

Superintendent, Search Committee (2003)

Chairman, Property and Operations Committee (1996-1998)

#### **Charleston Chamber of Commerce – 2000 to present**

Chairman of the Board of Directors (2005-2006)

Total Resource Campaign Chairman (2008)

Vice President of Business Development (2003-2004)

Vice President of Public Policy (2002-2003)

Board of Directors (2000-2004)

Total Resource Campaign Vice Chairman (2000, 2001)



# Jasper William (Jack) Shuler

Office/voice mail: (843) 662-1527

[jshuler@ArborOneACA.com.com](mailto:jshuler@ArborOneACA.com.com)

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## Education

- Bachelor of Science Degree in Animal Science from Clemson University
- Masters Degree in Business from Webster University
- Graduate of the Graduate School of Banking at Louisiana State University
- Graduate of the Banking School at Georgia Southern University

## Work Experience

35 years actively engaged in directing the future of Farm Credit, beginning career with the Farm Credit System in 1974. Experience includes a diverse financial background in areas of agricultural loans, capital markets and investments in rural America.

## Current Position

- 1987 – Present: President and Chief Executive Officer, ArborOne Financial in Florence, South Carolina. ArborOne Financial is the largest retail lender to agriculture headquartered in South Carolina with approximately \$900 million in managed assets.

## Professional and Community Service

### Farm Credit System Committees

- Team Member and District Liaison, Farm Credit System's Horizons Project, 2004 – present
- Member, National Presidents' Planning Council of the Farm Credit System(PPC), 2000 – present
- Chairman, AgFirst Farm Credit Presidents' Council, 1998 – 1999
- Chairman, AgFirst Farm Credit Presidents' Council Executive Committee, 1998 – 1999
- Member, AgFirst Presidents' Council Executive Committee, 1996 – 1997
- Vice Chairman, AgFirst Presidents' Council, 1997
- Chairman, AgFirst Presidents' Council Lending & Treasury Committee, 1991 – 1996
- Chairman, National Farm Credit Presidents' Group, 1991 – 1999
- Secretary, AgFirst Presidents' Council, 1995 – 1996
- Farm Credit Council Advisory Committee for Scope and Eligibility, 1995 – 1996
- AgFirst District Credit Delivery Project (re-engineered the process of delivering credit in the district), 1992 – 1993
- AgFirst District Credit Committee, 1989 – 1994
- Management Information Committee, 1990
- Planning Committee Farm Credit Bank Annual Meeting, 1990
- Association Coordination Committee, 1988
- Farm Credit Bank Capitalization Committee, 1988
- PCA State Advertising Committee; member, 1981 – 1983; S.C. Chairman, 1983
- FLB/FICB Operations Committee member, 1980 – 1981





### **State and Local Community Activities**

- Founding Member, Past Chairman and Secretary- Treasurer and current member of the Executive Committee, Palmetto Agribusiness Council, 2004 – present
- Member of the Board of Directors and Executive Committee, Florence Chamber of Commerce
- Chairman South Carolina Chamber AgriBusiness Legislative Committee
- Member, Council on Coastal Futures, 2002 – 2003
- Member, Clemson University Board of Visitors, 1998 – 2001
- Director, South Carolina Poultry Federation, 1996 – 2002
- Chairman, South Carolina Poultry Federation, 2001-2002
- Director & Secretary/Treasurer, Palmetto Agribusiness Council, 1999 – 2003
- Director, South Carolina Tobacco Growers Association, 1999 – present
- Director, Greater Florence Chamber of Commerce, 1996 – 2000
- Vice Chairman, Regional Division, Greater Florence Chamber of Commerce, 1999
- Director, Florence County Agricultural Commission, 1996-1999
- Member, City of Florence All-American City Committee, 1998



*Curriculum Vitae*

**ROBERT E. STEELMAN**

Vice President, Tax, Michelin North America, Inc.  
PO 19001, Greenville, SC 29602-19001  
robert.steelman@US.Michelin.com

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**HIGHLIGHTS**

- 1 **Tax lawyer** with law degree from William and Mary Law school and number one ranked student in Masters of Law program with tax specialty
- 2 **Corporate tax manager** (VP of Taxes) responsible for managing the filing of over 3,000 tax returns and paying hundreds of millions of tax in three countries, 40 states and 8 provinces
- 3 **Site selection manager** responsible for managing site selection for investments in North America that have totaled over \$3.8 billion using side-by-side comparisons of operating and tax costs in competing locations in North America. Worked on site selection for 3 major companies for over 30 years.
- 4 34 years significant state and federal tax legal and management experience in 40 states and many foreign countries
- 5 At 29, youngest Director of Tax Planning for a Fortune 500 Company
- 6 At 35, youngest Director of Taxes in North America
- 7 Former member of SC Tax Commission and SC Department of Revenue Advisory Board
- 8 Worked with Governor Campbell's office on the initial Fee in Lieu of Tax legislation and managed the first 3 FILOTs done in SC – the model for all that followed
- 9 Drafted the SC Simplified FILOT legislation.
- 10 Served on transition team for tax matters with Governors Campbell and Sanford
- 11 Lecturer on state taxes
- 12 Active member of COST, SC Chamber of Commerce Tax Committee, SCMA.

**EDUCATION**

**William and Mary School of Law, Williamsburg, VA**  
Masters of Law and Taxation (number one in class) 1976  
Juris Doctorate 1975

**Virginia Polytechnic Institute and State University, Blacksburg, VA**  
Bachelors of Arts (Major, Political Science), with Honors 1972

**PROFESSIONAL EXPERIENCE**

1985-2000 Director of Taxes, Michelin North America  
2000-Present Vice President of Taxes, Michelin North America

Major Accomplishments:

Incentives and Special Projects for Chairman



- 1 Chairman of site selection committees for projects reviewing tax, economics and incentives for projects that were bid in over 40 states and provinces in Canada, US and Mexico
- 2 Reviewed, advised and helped to implement CAPEX projects totaling over \$3 billion and several thousand jobs

**Supervision of Tax Administration**

Files over 3,000 annual tax returns  
 Pays several hundred million dollars of tax  
 Engaged in over 20 tax audits a year

1998-2005 Chairman, Canadian business partnership

- 1 A partnership with three companies
- 2 Involved over \$500 million in annual sales
- 3 Responsible for all operations.

1980-1984 Director of Tax Planning, Ashland Oil, Inc. (Ashland, KY). A diversified company with oil, gas, insurance, manufacturing, R&D, chemicals, paving and construction. Operations in all 50 states and 20 countries.

- 1 At 29, was the youngest Director of Tax Planning for a Fortune 100 company
- 2 Tax review and implementation of tax planning for acquisitions, dispositions, investments and site selection cost comparisons and negotiation
- 3 State and federal tax legislation, audits and appeals
- 4

1976-1980 Tax Attorney, Aluminum Company of America (Pittsburgh, PA). Primarily an aluminum company with significant real estate investments. Significant manufacturing operations in 20 states, with distribution and sales in all 50 states.

- 1 Worked on assigned state, federal and international tax issues and planning
- 2 First assignment was a property tax appeal in Texas. Primary responsibility was state tax questions, audits, negotiations, appeals and the state tax aspects of new business and site selection
- 3 Worked with over 40 states and ten countries

1975-1976 Law Clerk, Smith, Athey, Bartlett & Phillips, law firm, Williamsburg, VA, Focused on individual tax issues and privately held business issues. A focus on the needs and tax issues facing the small business owner



### PROFESSIONAL MEMBERSHIPS/LICENSURES

Tax Executive Institute

American Bar Association

Licensed to practice law in: VA (inactive), PA, KY, and SC

Licensed to practice law in Tax Court

### VOLUNTEER/COMMUNITY SERVICE

Lecturer: ABA, payroll tax association, property tax seminars, sales/use tax seminars, site selection issues and tax department management.

Active in organizations: Tax Executives Institute, Chamber of Commerce, SCMA, Tax Section of ABA and state bars, South Carolina's Governor's Transition Team, South Carolina's Tax Study Commission.





## RAY N. STEVENS

Ray N. Stevens is Director of the South Carolina Department of Revenue, and has been since January 4, 2006. Prior to becoming Director, Mr. Stevens served as a Judge for the South Carolina Administrative Law Court since 1995.

Mr. Stevens' legal experience includes private practice in Chattanooga, Tennessee, where he specialized in taxation and corporate law. He also worked in the public sector with the Internal Revenue Service and with the South Carolina Attorney General where he served as the Chief Deputy Attorney General, Tax Division Director.

Mr. Stevens holds a Bachelor of Science in Accounting, a Masters in Business Administration and a law degree, all from the University of South Carolina. In addition, he received his Master of Law in Taxation from the School of Law of the College of William and Mary.

He is a former Advisory Board Member of Vanderbilt University's Paul J. Hartman State & Local Tax Forum and has spoken at numerous conferences in both the private and public sectors. He has written articles for the Journal of Multistate Taxation, the Interstate Tax Reporter, and Tax Management's Multistate Tax Report.



**CHARLES S. WAY, JR.**  
Chairman of the Board  
The Beach Company

A native of Orangeburg, South Carolina, Mr. Way graduated from the University of South Carolina in 1959 with a Bachelor of Science in Economics and in 1962 he graduated from The USC School of Law with a LLB. After a number of years in private practice, Mr. Way joined The Beach Company in 1975. To date, Mr. Way has served as President, CEO, and Chairman of the Board of The Beach Company and its related companies guiding the company's growth into a major real estate development business throughout South Carolina and the Southeast with holdings including resort properties, apartment projects, shopping centers, land holdings, office buildings and post office facilities.

Mr. Way was the first cabinet member to be selected by Governor James H. Hodges. He served as Secretary of Commerce for the State of South Carolina commencing in January of 1999 through January 2003. In this Cabinet position, he chaired the South Carolina Coordination Council for Economic Development.

Mr. Way served as President of Spoleto Festival USA in 1984 and as Chairman of the Board from 1985 until 1990. He was instrumental in the growth and popularity of Spoleto Festival USA as it grew to become a major arts and tourism event for Charleston and the state of South Carolina. Because of his dedication, Mr. Way was bestowed the title of Chairman Emeritus from the Spoleto Festival Board.

Mr. Way led the group that purchased Kiawah Island in 1988. The purchase price of \$105,000,000 made this purchase the largest real estate transaction in the State of South Carolina. Mr. Way served as Chairman of Kiawah Resort Associates from June 1988 until December 1997.

A major force in organizations that impact South Carolina, Mr. Way serves on the Board of Trustees of the South Carolina Aquarium. Mr. Way was a member of the Palmetto Business Forum from 1997-2003. In 1998, he was appointed Chairman of the University of South Carolina Bicentennial Committee, leading the most successful fund raising campaign in history for the university raising over \$500,000,000. Mr. Way serves on the Executive Committee and the Board of Trustees for the Moore School of Business's Business Partnership Foundation. In 2005, Mr. Way received the prestigious honor of being named *Business Man of the Year* by the South Carolina Business Hall of Fame. Mr. Way was recently elected to the Board of Directors of the Palmetto Institute.

Mr. Way was the first Chairman of the South Carolina Retirement System Investment Panel having been appointed by Governor David Beasley in 1998. He resigned from this position when he became Secretary of Commerce in 1999.

In 1990, Way was the recipient of *Elizabeth O'Neill Verner Award* given by the South Carolina Arts Commission in recognition of his outstanding contributions to the arts in South Carolina.



**CHARLES S. WAY, JR.**  
Chairman of the Board  
The Beach Company

Having received many awards and recognitions for community and State service Way was the recipient of the highest award that can be bestowed to an individual in the State of South Carolina – *The Order of the Palmetto*. Mr. Way was honored with this award on two different occasions, once from Gov. Carroll Campbell and again from Gov. James H. Hodges.

Mr. Way serves on the board of directors for the College of Charleston Foundation.

He resides in Mount Pleasant with his wife, the former Mary Ellen Long of Charleston. They have five grown children and 15 grandchildren.



# Don Weaver

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**Education:** Graduated from the University of South Carolina with a B.A. in 1987  
South Carolina Real Estate Broker's License in 1990

**Occupation:** Realtor with RE/MAX Advantage Group in Columbia (1995-Present)  
Founder and CEO, Prime Financial Services (1991-Present)

**Community:** Former President, Bradley Community Council. (A Neighborhood Organization)  
1987-1990  
Secretary, Columbia Council of Neighborhoods, 1987-1988  
Named to the Committee on the Future of Richland County, 1995  
Elected President of the South Carolina Association of Taxpayers, 1998-Present  
Appointed to Governor Sanford's Budget Committee/Citizens Review, Fall of 2006

**Honors/Awards:** Graduated, Carolina Leadership Program University of South Carolina, 1982  
Outstanding Young Man of America, 1986  
Certified Realtor Specialist (CRS), by the National Association of Realtors, 1996  
RE/MAX International Hall of Fame, 2000

**Personal:** Married to former Wanda Abear, they have an eight year old son, Sam and a six year old daughter, Anna.





**Kenneth B. Wingate**

Columbia, South Carolina  
Managing Shareholder  
**phone** (803) 256-2233  
**fax** (803) 256-9177  
**email** [Email Me](#)



Ken is from Columbia, South Carolina. He received his B.S. degree in Accounting from Clemson University and his Juris Doctor degree from the University of South Carolina School of Law. Mr. Wingate is a former Certified Public Accountant and is a Certified Specialist in Estate Planning and Probate Law. He is a Fellow in the American College of Trust and Estate Counsel (ACTEC), a member of the American Bar Association, the Columbia Estate Planning Council, the South Carolina Association of Certified Public Accountants and the American Institute of Certified Public Accountants, and is enrolled to practice before the United States Tax Court.

Ken served as Articles Editor and Senior Articles Editor for Probate & Property, a magazine published nationally by the Real Property, Probate and Trust Law Section of the American Bar Association. He has served on planned giving advisory boards for the American Heart Association, Baptist Medical Center of Columbia, Columbia College, and the Medical University of South Carolina. He is a frequent speaker and an author on the subjects of estate planning, probate law, probate litigation, and charitable giving. He is listed in "The Best Lawyers in America."

He served on the Estate Planning and Probate Law Specialization Advisory Board for the Commission on Continuing Legal Education and Specialization. He is a past president of the Richland County Bar's Estate Planning, Probate and Trust Law Section and served as the Chairman of the South Carolina Bar's Estate Planning, Probate and Trust Law Section.

Ken served as Chairman of the Governor's Commission on Management, Accountability and Performance for Governor Mark Sanford in 2003, and currently serves as chairman of the South Carolina Commission on Higher Education. He is a past interim treasurer for the State of South Carolina.

He is married to the former Catharine Edwards of Charleston, South Carolina, and has three children. He enjoys hunting and running. He is an elder and Sunday School teacher at First Presbyterian Church in Columbia.

**Year Joined Organization:**

1993

**Areas of Practice:**

40% Trust and Estate Litigation  
20% Estate Planning  
20% Probate Administration/Trust Administration  
20% Business Formation/Planning/Succession

**Litigation Percentage:**

40% of Practice Devoted to Litigation

**Certification/Specialties:**

Estate Planning & Probate Law, SC Supreme Court Commission on Specialization, 1992

**Bar Admissions:**

South Carolina, 1986  
U.S. District Court District of South Carolina, 1990  
U.S. Tax Court, 1994

**Education:**

University of South Carolina School of Law, Columbia, South Carolina, 1986  
J.D.

Clemson University, Clemson, South Carolina, USA, 1981  
B.S.  
Major: Accounting

**Past Employment Positions:**

McNair Law Firm, P.A., Associate, 1986 - 1993

