

# College and University Trustee Screening Commission

Senator Thomas Alexander  
Vice-Chairman  
Senator Richard A. "Dick" Harpootlian  
Senator John. L. Scott, Jr.  
Senator Daniel B. "Danny" Verdin, III

Representative William R. Whitmire  
Chairman  
Representative John King  
Representative Kirkman Finlay, III  
Representative James H. "Jay" Lucas



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Staff:  
Macey Webb

## PERSONAL DATA QUESTIONNAIRE

*(Please print clearly)*

1) University/College Board and Seat Number \_\_\_\_\_

2) Name (Include maiden name if applicable) \_\_\_\_\_

3) Home Address: \_\_\_\_\_  
(no post office box)  
\_\_\_\_\_

Years of residency at this address: \_\_\_\_\_

Do you own or rent this property? \_\_\_\_\_

If you own, do you pay 4% or 6% property tax at this address? \_\_\_\_\_

4) Email Address: \_\_\_\_\_

5) Telephone Number (Include area code):

Home: (\_\_\_\_) \_\_\_\_\_ Cell: (\_\_\_\_) \_\_\_\_\_

6) Date of Birth: \_\_\_\_\_ Place of Birth: \_\_\_\_\_  
(City and State)

7) Sex: Male \_\_\_\_\_ or Female \_\_\_\_\_

8) Race: \_\_\_\_\_

9) Social Security #: \_\_\_\_\_

10) Voter Registration #: \_\_\_\_\_

11) Congressional District #: \_\_\_\_\_

12) Years of residency in South Carolina: \_\_\_\_\_

13) (A) Level of education completed:

- \_\_\_\_\_ Some High School
- \_\_\_\_\_ High School graduate or equivalent (GED)
- \_\_\_\_\_ Some College
- \_\_\_\_\_ College Graduate
- \_\_\_\_\_ Professional degree (please specify) \_\_\_\_\_

(B) All College(s) attended	Graduation Year	Major/Degree
_____	_____	_____
_____	_____	_____
_____	_____	_____

14) (A) Present employer \_\_\_\_\_

Address \_\_\_\_\_

Phone Number (\_\_\_\_\_) \_\_\_\_\_

Current Position \_\_\_\_\_

(B) Past employer history \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

(C) If retired, last employer and retirement date: \_\_\_\_\_

\_\_\_\_\_

15) Name of spouse (if applicable): \_\_\_\_\_

Children (if applicable): \_\_\_\_\_

\_\_\_\_\_

16) Military service/Dates/Branch (if applicable): \_\_\_\_\_

\_\_\_\_\_

17) Elected or appointed public office(s) held/dates: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

18) Membership in professional and civic organizations: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

19) List all real estate property that is owned by you and/or your spouse.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

20) Have you ever been arrested for a crime other than a minor traffic violation? \_\_\_\_\_  
If so, please give details: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

21) Have you filed state and federal income tax returns for the past five years? \_\_\_\_\_  
If not, please give details: \_\_\_\_\_  
\_\_\_\_\_

22) Are you or any company in which you have a controlling interest delinquent in any local, state or federal taxes? \_\_\_\_\_ If so, please give details: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

23) Has a tax lien or collection procedure ever been instituted against you personally by federal, state or local authorities? If so, please explain. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

24) Have you ever defaulted on any state or federal student loan? \_\_\_\_\_  
If so, please give details: \_\_\_\_\_  
\_\_\_\_\_

25) Have you been a party (plaintiff or defendant) in any state or federal litigation for the preceding five years? \_\_\_\_\_  
If so, please give details? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

26) Have you ever been terminated from employment for cause? \_\_\_\_\_  
If so, please give details: \_\_\_\_\_  
\_\_\_\_\_

- 27) Have you or any employer in the preceding ten years been investigated, reprimanded, fined, or suspended for doing business with any state or federal agency? \_\_\_\_\_  
 If so, please give details: \_\_\_\_\_  
 \_\_\_\_\_
- 28) Have you ever been disciplined, fined or cited for a breach of ethics or unprofessional conduct by any court, agency, association or professional group? If so, please explain. \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_
- 29) Have you ever been disciplined or fined by the State Ethics Commission? \_\_\_\_\_  
 If so, please give details: \_\_\_\_\_  
 \_\_\_\_\_
- 30) Do you serve on any local or state board, commission, committee or elected office? \_\_\_\_\_  
 If so, please list: \_\_\_\_\_  
 \_\_\_\_\_
- 31) Have you ever been an unsuccessful candidate for elected or judicial office? \_\_\_\_\_ If so, give office and dates, \_\_\_\_\_  
 \_\_\_\_\_
- 32) Are you or have you ever been a registered lobbyist in the State of South Carolina? \_\_\_\_\_  
 If so, for whom and when? \_\_\_\_\_  
 \_\_\_\_\_
- 33) Do you or any member of your immediate family receive any income, compensation or benefits from state or local agencies in South Carolina (including retirement)? \_\_\_\_\_  
 If so, please give details: \_\_\_\_\_  
 \_\_\_\_\_
- 34) Do you or any member of your immediate family have any interest or receive compensation from any individual or business that has, is, or will do business with the State of South Carolina or the entity for which you are applying? \_\_\_\_\_ If yes, please identify a) the individual or business, b) the amount of compensation paid to you or your immediate family, c) the nature and amount of the contract, and d) the governmental entity involved: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_
- 35) Are you or any member of your immediate family associated with any business regulated by the entity to which you are applying? \_\_\_\_\_ If yes, please give details: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_
- 36) Have you or any member of your immediate family sold, leased, or rented personal property to any state or local public agency in South Carolina? \_\_\_\_\_  
 If so, please identify a) the type of property, b) the name of the agency(s) involved, and

c) the value of the transaction(s): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

37) Have you ever filed bankruptcy? \_\_\_\_\_  
If yes, when and type of bankruptcy? \_\_\_\_\_  
\_\_\_\_\_

38) List the recipient and amount of all contributions made by you or on your behalf to any member of the General Assembly within 4 years of filing of this questionnaire.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

39) Have you directly or indirectly requested the pledge of any member of the General Assembly as to your election for the position you are seeking?  
\_\_\_\_\_  
\_\_\_\_\_

40) Have you requested a friend or colleague to contact members of the General Assembly on your behalf? If so, please give details.  
\_\_\_\_\_  
\_\_\_\_\_

41) Have you or has anyone on your behalf solicited or collected funds to aid in the promotion of your candidacy? If, so please specify the amount, solicitor, donor, and date of solicitation.  
\_\_\_\_\_  
\_\_\_\_\_

42) I, \_\_\_\_\_, agree that, if I am elected to the \_\_\_\_\_, pursuant to Section 59-101-285, SC Code of Laws 1976 (as amended), I will attend at least two-thirds of the regular and special meetings of the board during any calendar year.

**I hereby certify that the answers to the above questions are true and correct to the best of my knowledge.**

**Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

**If the Board seat is determined by Congressional District or Judicial Circuit, I hereby certify, under penalty of law, that I reside in that Congressional District or Judicial Circuit for which seat I am applying.**

**Signature** \_\_\_\_\_  
*(If signed above for a specific district please print your address below of where you pay your 4% property tax)*

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Street Address

City

Zip Code

***This form remains valid for the duration of your term of office.***