

# **2006 Annual Report**

### **Presented to**

The President Pro Tempore of the Senate The Speaker of the House of Representatives

By The South Carolina Planning Education Advisory Committee

# South Carolina



### **Planning Education Advisory Committee**

Committee members:

Stephen G. Riley, Chairman

Representing MASC
Term expires: 2009

January 10, 2007

Philip England

Representing SCAC

Term expires: 2007

J. Terrence Farris

Representing Clemson University

Term expires: 2008

Dennis Lambries

Representing USC Term expires: 2008

Donna London

Representing SCAPA Term expires: 2010 TO:

RE:

The Honorable Glenn F. McConnell, President Pro Tempore

for the Senate

The Honorable Robert W. Harrell, Jr., Speaker of the House of

Representatives

FROM: Stephen G. Riley, Chairman

Annual Report of the South Carolina Planning Education

**Advisory Committee** 

In 2003, the Legislature established Educational Requirements for Local Government Planning or Zoning Officials or Employees and established a five-member Advisory Committee to compile and distribute a list of approved orientation and continuing education courses to satisfy the requirements of the statute and to determine categories of persons that are eligible for exemption from these educational requirements. The Advisory Committee elected to operate under the title of South Carolina Planning Education Advisory Committee.

Please accept this as the 2006 Annual Report of the South Carolina Planning Education Advisory Committee pursuant to Section 6-29-1330(D)(3) of the Code of Laws of South Carolina.

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#### **Introduction**

Article 9 of Title 6, Chapter 29 of the South Carolina Code of Laws establishes Educational Requirements for Local Government Planning or Zoning Officials or Employees. These provisions apply to all members of locally-appointed Planning Commissions, Boards of Zoning Appeals, Architectural Review Boards and all professional employees engaged in planning and zoning activities.

Unless expressly exempted, each locally appointed official and professional employee must attend a minimum of six hours of orientation training in certain subjects and annually attend no fewer than three hours of continuing education in any of the subjects determined by the State Advisory Committee.

The subjects for the education may include, but not be limited to, land use planning; zoning; floodplains; transportation; community facilities; ethics; public utilities; wireless telecommunications facilities; parliamentary procedure; public hearing procedure; administrative law; economic development; housing; public buildings; building construction; land subdivision; and powers and duties of the planning commission, board of zoning appeals, or board of architectural review.

An appointed official or professional employee who has one or more of the following qualifications is exempt from the educational requirements:

- (1) certification by the American Institute of Certified Planners;
- (2) a masters or doctorate degree in planning from an accredited college or university;
- (3) a masters or doctorate degree or specialized training or experience in a field related to planning as determined by the advisory committee; or
- (4) a license to practice law in South Carolina.

An appointed official is subject to removal from office or suspension or dismissal from employment if he fails to complete the requisite number of hours of orientation training and continuing education within the time allotted by State Code, or fails to file the certification form and documentation required by State Code.

It is the responsibility of the local governing body to track and file with the local clerk the proper certification forms for their individual planning or zoning officials or employees.

As amended by the Legislature during the 2004 Session, municipalities and counties with populations above 35,000 were required to be in compliance with these educational requirements by January 1, 2006. Municipalities and counties with populations below

35,000 were required to come into compliance by January 1, 2007. Thus, all municipalities and counties are expected to be in compliance as of this date. Newly appointed Board and Commission members and newly hired staff members must receive their orientation training within one year of their start date. Continuing education is required for all board, commission and staff members.

Sec. 6-29-1330 of the Code establishes an Advisory Committee composed of five members appointed by the Governor with the advice and consent of the Senate. The Code provides that the members shall include: a planner recommended by the South Carolina Chapter of the American Planning Association; a municipal official or employee recommended by the Municipal Association of South Carolina; a county official or employee recommended by the South Carolina Association of Counties; a representative recommended by the University of South Carolina's Institute for Public Service and Policy Research; and, a representative recommended by Clemson University's Department of Planning and Landscape Architecture.

This Committee, operating as the South Carolina Planning Education Advisory Committee (SCPEAC), is charged with:

- compiling and distributing a list of approved orientation and continuing education programs that satisfy the educational requirements in Section 6-29-1340;
- determining categories of persons with advanced degrees, training, or experience, that are eligible for exemption from the educational requirements in Section 6-29-1340; and
- making an annual report to the President Pro Tempore of the Senate and Speaker of the House of Representatives.

This 2006 Annual Report is set up to include those elements set forth in Sec. 6-29-1330(D)(3) of the Code. Specifically, this annual report provides a detailed account of the advisory committee's:

- (a) activities;
- (b) expenses;
- (c) fees collected; and
- (d) determinations concerning approved education programs and categories of exemption.

### **COMMITTEE MEMBER INFORMATION**

### **Philip England**

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Represents: South Carolina Association of Counties

Term expires: June 30, 2007 Position: Committee member

### J. Terrence Farris, Ph.D., CRE, AICP

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#### **Dennis Lambries**

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Term expires: June 30, 2008 Position: Vice-Chairman

### **Donna London**

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Represents: SC Chapter, American Planning Association

Term expires: June 30, 2010 Position: Committee member

### Stephen G. Riley, AICP

Town Manager Town of Hilton Head Island One Town Center Court Hilton Head Island, SC 29926

Ph: 843-341-4700 Fax: 843-842-8511

e-mail: stever@hiltonheadislandsc.gov

Represents: Municipal Association of South Carolina

Term expires: June 30, 2009

Position: Chairman

#### **Activities**

Reconfirmation for a second term for member Donna London was accomplished by the Senate during the 2006 Legislative Session.

A quarterly schedule of meetings was established, as allowed for under Section 6-29-1330(F) of the Code, but a lack of agenda items led to the cancellation of two of those meetings. A quarterly schedule of meetings has already been approved for 2007. All scheduled meetings are conducted in Columbia and rotate between the offices of the Municipal Association of South Carolina (MASC) and the South Carolina Association of Counties (SCAC).

Three telephone conference meetings were conducted in an effort to expedite approvals of proposed continuing education programs. Every effort was made to facilitate participation by the public through posting of the meeting on our website and the State Register. Opportunities to "sit in" on the meetings were provided at offices in both Hilton Head Island (office of the Chairman) and in Columbia. The conference call phone number was also provided in the posted notices.

The Committee processed and approved two applications for after-the-fact approval of Orientation Programs. These were programs that had previously been developed and offered prior to the adoption of the Act. The content of these programs was reviewed and approval granted for those who could prove they had completed these training programs. These are discussed in more detail below.

No new orientation training programs were submitted for consideration by the Committee.

The first continuing education programs were developed and submitted to the Committee. Approval was granted for eight programs to be offered by the SCAC on a rotating basis. Two rotating programs were approved to be offered by MASC.

Several one-time approvals were granted for various continuing education courses. The Committee also reviewed and clarified the blanket approval for continuing education programs sponsored by the American Planning Association (APA) and the South Carolina Chapter of the American Planning Association (SCAPA).

The Committee reviewed the promotional and awareness-building efforts of both the MASC and the SCAC. Both organizations have identified for themselves a role in educating their membership about the requirements of the Act and of the programs available to satisfy the orientation and continuing education components of the Act. The Committee found their efforts laudatory.

### **Expenses**

Postage, copying, and printing costs have been minimal and have been absorbed by the members' sponsoring organizations or employers.

Costs for travel to meetings of the Committee have been borne by the individual members or their employers. No costs for overnight stays or meals have been incurred.

The Committee website is maintained by the South Carolina Legislative Printing, Information and Technology Systems Department at no cost to the Committee. The domain name, <a href="www.scpeac.org">www.scpeac.org</a>, was maintained because of the ease in relaying the information to those who inquire. The annual cost for maintaining this domain name is \$9.95 and is absorbed by the Chairman's employer, the Town of Hilton Head Island.

Meeting space for the quarterly meetings of the Committee is being donated, on a rotating basis, by the Municipal Association of South Carolina and the South Carolina Association of Counties. Limited refreshments are made available; as is done with other groups that use the facilities of these two associations.

### **Fees Collected**

No fees have been collected.

Section 6-29-1330(G) of the Code provides for the imposition of a nominal fee to each entity applying for approval of an orientation or continuing education program. The Committee has chosen not to impose such a fee at this time.

# <u>Determinations Concerning Approved Education Programs and Categories of Exemptions</u>

A Request for Proposals for both orientation programs and continuing education programs is available on our webpage and through the State Register.

After-the-fact approval was granted for those who could prove that they had passed the SC Planning Academy. This was a program that had previously been developed and presented under the auspices of the South Carolina Chapter of the American Planning Association (SCAPA) and predated the Act and its requirements. However, this program had included all the elements that the Committee was looking for in an orientation program and was deemed an acceptable alternative orientation training program.

Likewise, after-the-fact approval was granted for those who could prove that they had participated in the 18 hour orientation program previously provided by Clemson University Department of Planning and Landscape Architecture and SCAPA. This program, which ceased operations in 2004, went well beyond the hours and content of the previously-approved orientation training courses and was deemed an acceptable substitute.

The first continuing education training programs were authorized by the Committee when it reviewed and approved a proposal by the South Carolina Association of Counties to approve four courses: Economic Development; Ethics and Public Service; Managing and Conducting Meetings; and Planning and Zoning Subsequently, three more courses were approved: Strategic Planning; Introduction to Geographical Information Systems; and Ethics is More Than the Law. All of these courses are to be offered at various times throughout the year, although not all will be presented each year. Approvals were granted for a five-year period.

The Municipal Association of South Carolina also developed continuing education programs that will be delivered on a recurring basis. Approvals were granted for: Public Hearing Procedures/Conducting Public Meetings; and Ethics in the Public Sector/Disharmony on the Board.

Several approvals were granted for one-time programs that meet the continuing education requirements of the Act. The Town of Mt. Pleasant developed a proposal for an in-house continuing education training program entitled *Ethics, FOIA and Vested Rights*. Following review, the Committee granted approval of this program through December 2008.

The SC Urban & Community Forestry Council sought and received approval for a seminar they put on titled: *Tree Solutions 2006-a practical conference for arborists, planners and communities*. The Committee granted approval for continuing education credit for this one-time program.

The Committee had previously granted approval for continuing education programs sponsored by the American Planning Association (APA) and the South Carolina Chapter of the American Planning Association (SCAPA). After questions were raised regarding the use of self-study programs or the reading of books published by APA, the Committee voted to clarify that self-study was not an approved method for meeting the continuing education requirements of the Act.

The Committee responded to several requests for individual exemptions from the Act by pointing out that we were only empowered to identify and exempt "categories of persons" (Sec. 6-29-1330(D)(2)). The Committee also considered several requests for additional categories of exemptions, beyond those already enumerated in Sec. 6-29-1350 of the Code, and declined to do so. The Committee felt that almost everyone can benefit from a refresher course (orientation training) as well as from a minimum amount of continuing education.

### **ATTACHMENTS**

### **ENABLING LEGISLATION**

### EDUCATIONAL REQUIREMENTS FOR LOCAL GOVERNMENT PLANNING OR ZONING OFFICIALS OR EMPLOYEES

#### SECTION 6-29-1310. Definitions.

As used in this article:

- (1) "Advisory committee" means the State Advisory Committee on Educational Requirements for Local Government Planning or Zoning Officials and Employees;
- (2) "Appointed official" means a planning commissioner, board of zoning appeals member, or board of architectural review member;
- (3) "Clerk" means the clerk of the local governing body;
- (4) "Local governing body" means the legislative governing body of a county or municipality;
- (5) "Planning or zoning entity" means a planning commission, board of zoning appeals, or board of architectural review;
- (6) "Professional employee" means a planning professional, zoning administrator, zoning official, or a deputy or assistant of a planning professional, zoning administrator, or zoning official.

**SECTION 6-29-1320.** Identification of persons covered by act; compliance schedule.

- (A) The local governing body must:
- (1) by no later than December 31st of each year, identify the appointed officials and professional employees for the jurisdiction and provide a list of those appointed officials and professional employees to the clerk and each planning or zoning entity in the jurisdiction; and
- (2) annually inform each planning or zoning entity in the jurisdiction of the requirements of this article.
- (B) Appointed officials and professional employees must comply with the provisions of this article according to the following dates and populations based on the population figures of the latest official United States Census:
- (1) municipalities and counties with a population above 35,000: by January 1, 2006; and
- (2) municipalities and counties with a population under 35,000: by January 1, 2007.

- **SECTION 6-29-1330.** State Advisory Committee; creation; members; terms; duties; compensation; meetings; fees charged.
- (A) There is created the State Advisory Committee on Educational Requirements for Local Government Planning or Zoning Officials and Employees.
- (B) The advisory committee consists of five members appointed by the Governor with the advice and consent of the Senate. The advisory committee consists of:
- (1) a planner recommended by the South Carolina Chapter of the American Planning Association;
- (2) a municipal official or employee recommended by the Municipal Association of South Carolina;
- (3) a county official or employee recommended by the South Carolina Association of Counties;
- (4) a representative recommended by the University of South Carolina's Institute for Public Service and Policy Research; and
- (5) a representative recommended by Clemson University's Department of Planning and Landscape Architecture. Recommendations must be submitted to the Governor not later than the thirty-first day of December of the year preceding the year in which appointments expire. If the Governor rejects any person recommended for appointment or the Governor's appointment is not confirmed by the Senate, the group or association who recommended the person must submit additional names to the Governor for consideration.
- (C) The members of the advisory committee must serve a term of four years and until their successors are appointed and qualified; except that for the members first appointed to the advisory committee, the planner must serve a term of three years; the municipal official or employee and the county official or employee must each serve a term of two years; and the university representatives must each serve a term of one year. A vacancy on the advisory committee must be filled in the manner of the original appointment for the remainder of the unexpired term. The Governor may remove a member of the advisory committee in accordance with Section 1-3-240(B).
- (D) The advisory committee's duties are to:
- (1) compile and distribute a list of approved orientation and continuing education programs that satisfy the educational requirements in Section 6-29-1340;
- (2) determine categories of persons with advanced degrees, training, or experience, that are eligible for exemption from the educational requirements in Section 6-29-1340; and

- (3) make an annual report to the President Pro Tempore of the Senate and Speaker of the House of Representatives, no later than April fifteenth of each year, providing a detailed account of the advisory committee's:
- (a) activities;
- (b) expenses;
- (c) fees collected; and
- (d) determinations concerning approved education programs and categories of exemption.
- (E) A list of approved education programs and categories of exemption by the advisory committee must be available for public distribution through notice in the State Register and posting on the General Assembly's Internet website. This list must be updated by the advisory committee at least annually.
- (F) The members of the advisory committee must serve without compensation and must meet at a set location to which members must travel no more frequently than quarterly, at the call of the chairman selected by majority vote of at least a quorum of the members. Nothing in this subsection prohibits the chairman from using discretionary authority to conduct additional meetings by telephone conference if necessary. These telephone conference meetings may be conducted more frequently than quarterly. Three members of the advisory committee constitute a quorum. Decisions concerning the approval of education programs and categories of exemption must be made by majority vote with at least a quorum of members participating.
- (G) The advisory committee may assess by majority vote of at least a quorum of the members a nominal fee to each entity applying for approval of an orientation or continuing education program; however, any fees charged must be applied to the operating expenses of the advisory committee and must not result in a net profit to the groups or associations that recommend the members of the advisory committee. An accounting of any fees collected by the advisory committee must be made in the advisory committee's annual report to the President Pro Tempore of the Senate and Speaker of the House of Representatives.

**SECTION 6-29-1340.** Educational requirements; time-frame for completion; subjects.

- (A) Unless expressly exempted as provided in Section 6-29-1350, each appointed official and professional employee must:
- (1) no earlier than one hundred and eighty days prior to and no later than three hundred and sixty-five days after the initial date of appointment or employment, attend a minimum of six hours of orientation training in one or more of the subjects listed in subsection (C); and

- (2) annually, after the first year of service or employment, but no later than three hundred and sixty-five days after each anniversary of the initial date of appointment or employment, attend no fewer than three hours of continuing education in any of the subjects listed in subsection (C).
- (B) An appointed official or professional employee who attended six hours of orientation training for a prior appointment or employment is not required to comply with the orientation requirement for a subsequent appointment or employment after a break in service. However, unless expressly exempted as provided in Section 6-29-1350, upon a subsequent appointment or employment, the appointed official or professional employee must comply with an annual requirement of attending no fewer than three hours of continuing education as provided in this section.

continuing education as provided in this section.
(C) The subjects for the education required by subsection (A) may include, but not be limited to, the following:
(1) land use planning;
(2) zoning;
(3) floodplains;
(4) transportation;
(5) community facilities;
(6) ethics;
(7) public utilities;
(8) wireless telecommunications facilities;
(9) parliamentary procedure;
(10) public hearing procedure;
(11) administrative law;
(12) economic development;
(13) housing;
(14) public buildings;
(15) building construction:

- (16) land subdivision; and
- (17) powers and duties of the planning commission, board of zoning appeals, or board of architectural review.
- (D) In order to meet the educational requirements of subsection (A), an educational program must be approved by the advisory committee.

### **SECTION 6-29-1350.** Exemption from educational requirements.

- (A) An appointed official or professional employee who has one or more of the following qualifications is exempt from the educational requirements of Section 6-29-1340:
- (1) certification by the American Institute of Certified Planners;
- (2) a masters or doctorate degree in planning from an accredited college or university;
- (3) a masters or doctorate degree or specialized training or experience in a field related to planning as determined by the advisory committee;
- (4) a license to practice law in South Carolina.
- (B) An appointed official or professional employee who is exempt from the educational requirements of Section 6-29-1340 must file a certification form and documentation of his exemption as required in Section 6-29-1360 by no later than the first anniversary date of his appointment or employment. An exemption is established by a single filing for the tenure of the appointed official or professional employee and does not require the filing of annual certification forms and conforming documentation.

#### SECTION 6-29-1360. Certification.

- (A) An appointed official or professional employee must certify that he has satisfied the educational requirements in Section 6-29-1340 by filing a certification form and documentation with the clerk no later than the anniversary date of the appointed official's appointment or professional employee's employment each year.
- (B) Each certification form must substantially conform to the following form and all applicable portions of the form must be completed:

### **EDUCATIONAL REQUIREMENTS**

#### **CERTIFICATION FORM**

## FOR LOCAL GOVERNMENT PLANNING OR ZONING OFFICIALS OR EMPLOYEES

To report compliance with the educational requirements, please complete and file this form each year with the clerk of the local governing body no later than the anniversary date of your appointment or employment. To report an exemption from the educational requirements, please complete and file this form with the clerk of the local governing body by no later than the first anniversary of your current appointment or employment. Failure to timely file this form may subject an appointed official to removal for cause and an employee to dismissal.

Name of Appointed Official or Employee:							
Position:							
Initial Date of Appointment or Employment:							
Filing Date:							
I have attended the following orientation or continuing education program(s) within the last three hundred and sixty-five days. (Please note that a program completed more than one hundred and eighty days prior to the date of your initial appointment or employment may not be used to satisfy this requirement.):							
Program Name Sponsor Location Date Held Hours of Instruction							
Also attached with this form is documentation that I attended the program(s).							
OR							
I am exempt from the orientation and continuing education requirements because (Please initial the applicable response on the line provided):							
I am certified by the American Institute of Certified Planners.							
I hold a masters or doctorate degree in planning from an accredited college or university.							
I hold a masters or doctorate degree or have specialized training or experience in a field related to planning as determined by the State Advisory Committee on Educational Requirements for Local Government Planning or Zoning Officials and Employees. (Please describe your advanced degree or specialty on the line provided.)							
I am licensed to practice law in South Carolina.							
Also attached with this form is documentation to confirm my exemption.							

I certify that I have satisfied or am exempt from the educational requirements for local planning or zoning officials or employees.

Sie	nature:	

- (C) Each appointed official and professional employee is responsible for obtaining written documentation that either:
- (1) is signed by a representative of the sponsor of any approved orientation or continuing education program for which credit is claimed and acknowledges that the filer attended the program for which credit is claimed; or
- (2) establishes the filer's exemption.

The documentation must be filed with the clerk as required by this section.

**SECTION 6-29-1370.** Sponsorship and funding of programs; compliance and exemption; certification as public records.

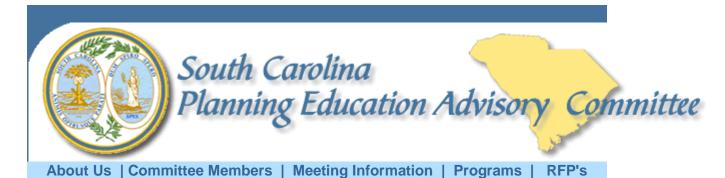
- (A) The local governing body is responsible for:
- (1) sponsoring and providing approved education programs; or
- (2) funding approved education programs provided by a sponsor other than the local governing body for the appointed officials and professional employees in the jurisdiction.
- (B) The clerk must keep in the official public records originals of:
- (1) all filed forms and documentation that certify compliance with educational requirements for three years after the calendar year in which each form is filed; and
- (2) all filed forms and documentation that certify an exemption for the tenure of the appointed official or professional employee.

**SECTION 6-29-1380.** Failure to complete training requirements; false documentation.

- (A) An appointed official is subject to removal from office for cause as provided in Section 6-29-350, 6-29-780, or 6-29-870 if he:
- (1) fails to complete the requisite number of hours of orientation training and continuing education within the time allotted under Section 6-29-1340; or
- (2) fails to file the certification form and documentation required by Section 6-29-1360.

- (B) A professional employee is subject to suspension or dismissal from employment relating to planning or zoning by the local governing body or planning or zoning entity if he:
- (1) fails to complete the requisite number of hours of orientation training and continuing education within the time allotted under Section 6-29-1340; or
- (2) fails to file the certification form and documentation required by Section 6-29-1360.
- (C) A local governing body must not appoint a person who has falsified the certification form or documentation required by Section 6-29-1360 to serve in the capacity of an appointed official.
- (D) A local governing body or planning or zoning entity must not employ a person who has falsified the certification form or documentation required by Section 6-29-1360 to serve in the capacity of a professional employee.

### INFORMATION ON SCPEAC WEBPAGE



Welcome to the South Carolina Planning Education Advisory Committee's Website.

We are looking forward to assisting you in meeting the new South Carolina State Code education requirements for Local Government Planning or Zoning Officials and Employees.

2005 Annual Report

**Request for Proposal Now Available** 

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### **Committee Members**

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### **Dennis Lambries, Vice-Chairman**



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Represents: University of South Carolina

Term Expires: June 30, 2008

### **Philip England**



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#### **Donna London**



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University

Term Expires: June 30, 2008

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About Us | Committee Members | Meeting Information | Programs | RFP's

About Us | Committee Members | Meeting Information | Programs | RFP's



# Meeting Schedule | Meeting Agenda | Meeting Minutes Tentative 2007 Meeting Schedule

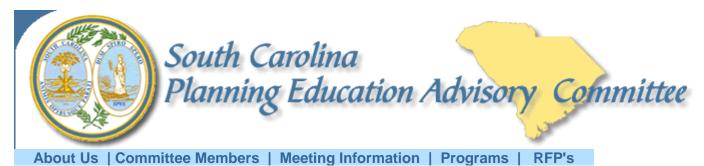
Date	Time	Location
January 9, 2007	10:00 a.m.	Municipal Association of South Carolina - Training Room
April 10, 2007	10:00 a.m.	South Carolina Association of Counties - First Floor Conference Room
July 31, 2007	10:00 a.m.	Municipal Association of South Carolina - Board Room
October 30, 2007	10:00 a.m.	South Carolina Association of Counties - First Floor Conference Room

MASC offices are at 1411 Gervais Street, Columbia, SC

SCAC offices are at 1919 Thurmond Mall, Columbia, SC

**Contact Us | Home | Valuable Links** 

About Us | Committee Members | Meeting Information | Programs | RFP's Meeting Schedule | Meeting Agenda | Meeting Minutes



### Valuable Links

State of South Carolina Home Page

American Planning Association

South Carolina Chapter of the American Planning Assocation

Municipal Association of South Carolina

South Carolina Association of Counties

University of South Carolina Institute for Public Service and Policy Research

South Carolina Legislature Online





### **Certified Education Programs**

### **Orientation Programs**

SCAC Orientation Program - Contact SCAC (go to Education link)

MASC/SCAPA/SCARC Orientation Program - Contact MASC

Prior Approval: Planning Academy - Contact SCAPA

Prior Approval: Introduction to Local Comprehensive Planning - Contact SCAPA

Please continue to visit our website for any updates.

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### **Certified Education Programs**

**Continuing Education Programs** 

- S. C. American Planning Association Continuing Education Programs Contact SCAPA
  - S. C. Association of Counties Continuing Education Programs Contact SCAC
    - Economic Development
    - Ethics and Public Service
    - Managing and Conducting Meetings
    - Planning and Zoning
    - Strategic Planning
    - Introduction to Geographical Information Systems
    - Ethics is More Than the Law

Municipal Association of South Carolina Continuing Education Programs - Contact

MASC

- Public Hearing Procedures/Conducting Public Meetings
- Ethics in the Public Sector/Disharmony on the Board

Any Program provided by the American Planning Association Contact <a href="www.planning.org">www.planning.org</a> (go to Education link)

Any program provided by a Planning Accreditation Board (PAB)-accredited planning school. In the region, those include Clemson University, Georgia Tech, University of North Carolina-Chapel Hill, University of Florida, and Florida State, among approximately 65 other accredited schools. See the list of PAB approved planning schools at <a href="http://showcase.netins.net/web/pab\_fi66/">http://showcase.netins.net/web/pab\_fi66/</a> (go to documents, accredited schools).

Please continue to visit our website for any updates.

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# REQUEST FOR PROPOSALS FOR EDUCATIONAL PROGRAMS

# The South Carolina Advisory Committee on Educational Requirements for Local Government Planning or Zoning Officials and Employees

(SC Planning Education Advisory Committee--SCPEAC)

### **Request for Proposals**

The SC Planning Education Advisory Committee (SCPEAC), established pursuant to Section 6-29-1310 (et. Seq.) South Carolina Code of Laws, seeks proposals by providers of educational programs and/or courses to be reviewed and considered for certification by the Advisory Committee.

Title 6, Chapter 29, South Carolina Local Government Comprehensive Planning Enabling Act Of 1994, Article 9 requires a minimum 6-credit orientation program and minimum 3 credits of continuing education (CE) annually for those who are not exempt pursuant to Section 6-29-1350 . Appointed officials (planning commissioners, board of zoning appeals members, or board of architectural review members) and professional employees (planning professionals, zoning administrator or official, or a deputy or assistant to the above) are required to comply with the educational provisions—with compliance for municipalities and counties above 35,000 population by January 1, 2006 and below 35,000 by January 1, 2007. See Section 6-29-1310 (et. Seq.) for further details.

Technology offers opportunities to enhance traditional learning models by increasing access to educational opportunities for officials or employees. Educational proposals from an array of providers and through different formats will be considered, dependent upon quality control provisions. All formats must include "faculty" presentations or professional planners as discussant leaders; no self-educational methods will be authorized at this time.

Credit Hours are based on actual minutes of education including reasonable question and answer periods during the class.

Note: Introductory remarks, business meetings, breaks, receptions, luncheons, etc. are not to be included in the computation of credit.

ALL PROPOSALS WILL BE REVIEWED BY THE ADVISORY COMMITTEE AND APPLICANTS WILL BE INFORMED OF THE ACTION TAKEN WITHIN 30 DAYS OF RECEIPT BY THE SCPEAC CHAIRMAN.

### This RFP covers the array of application forms for:

- Appendix A--Uniform Application for Orientation Program Proposals
- Appendix B--Uniform Application for Approved Sponsors of Continuing Education
- Appendix C--Uniform Application For Accreditation of Continuing Education Course(s)

#### **ORIENTATION PROGRAM PROPOSALS**

Proposals will be taken separately for the Orientation and Continuing Education programs. The SCPEAC allows for more flexibility with respect to various proposals for continuing education. Pursuant to its responsibilities to compile and distribute a list of approved orientation programs/courses, the Committee has established minimal requirements for applicants to provide orientation programs. While the Committee will accept individual proposals for modules within the orientation program, the Committee will give priority to those sponsors submitting a complete orientation program proposal.

A 6-credit orientation program should cover at least the following topics:

- Overview of the Comprehensive Planning Act
- Description of Zoning and Land Development Regulations
- Description of Related Regulations such as Capital Improvements Programs, Development Agreements, Design Regulations
- Description of the roles and responsibilities of the Council, Planning Commission, Zoning Officer, Boards of Zoning Appeals and Architectural Review, and Appellate Processes—concepts of legislative, administrative, and quasi-judicial functions
- Legal Issues for Planning and Zoning
- Freedom of Information, Conflicts of Interest Provisions, Section 1983 Liability, and related Ethics

See Appendix A for the Uniform Application for Orientation Program Proposals.

#### APPROVED SPONSORS OF CONTINUING EDUCATION

The Committee has determined that conferences or training sessions of the SC. Chapter of the American Planning Association meet the requirements for Continuing Education and are approved as a sponsor. Programs provided by Planning Accreditation Board (PAB)-accredited planning schools are also approved as sponsors by the SCPEAC. In the region, those include Clemson University, Georgia Tech, University of North Carolina-Chapel Hill, University of Florida, Florida State, among approximately 65 other accredited schools. See the list of PAB approved planning schools at <a href="http://showcase.netins.net/web/pab\_fi66/">http://showcase.netins.net/web/pab\_fi66/</a> (go to documents, accredited schools).

Any organization or entity may apply to the SCPEAC for designation as an approved sponsor of on-going educational programs, provided that all their courses are related to planning and zoning issues. Organizations which occasionally provide courses pertaining to any legitimate direct planning and zoning function(s) should have an application for each course to be approved for continuing education credit—see Appendix C.

An approved sponsor must:

- Develop and implement methods to evaluate its course offerings to determine their effectiveness and how they meet the needs of planning and zoning officials and staff.
- Submit information concerning the course or activity within 30 days of its
  presentation including the brochure description, description of presentation
  method and types of materials; upon request, submit complete course
  materials. Submit to the Chairman of the SCPEAC:

Mr. Steve Riley, AICP SCPEAC Chairman Town Manager One Town Center Court Hilton Head Island, SC 29928

- Identify the instructor(s) and brief background description; upon request, provide resume(s).
- Submit to all reasonable requests and abide by all regulations promulgated by the SCPEAC and Article 9.

The Committee has the authority to audit and review programs.

See Appendix B--Uniform Application for Approved Sponsors of Continuing Education.

#### ACCREDITATION OF CONTINUING EDUCATION COURSE(S)

Article 9 requires a minimum of 3 credits of continuing education on a variety of subjects as listed in Section 6-29-1340, Subsection (C). Individual courses/activities need to be approved by the SCPEAC including the provision of an Approved Course Number.

See Appendix C--Uniform Application for Accreditation of Continuing Education Course

## MODEL FOR A UNIFORM CERTIFICATE OF ATTENDANCE FOR ORIENTATION PROGRAM AND CONTINUING EDUCATION

We have provided Appendix D--Model For A Uniform Certificate of Attendance For the Orientation Program and Continuing Education. This is a suggested model to document attendance at the Orientation Program and Continuing Education activities for providers to give to attendees as a form of documentation. This is not a requirement but a suggested model.

Questions pertaining to any of these applications or general information should be directed to:

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