

# **2009 Annual Report**

#### **Presented to**

The President Pro Tempore of the Senate The Speaker of the House of Representatives

By The South Carolina Planning Education Advisory Committee

# South Carolina



### **Planning Education Advisory Committee**

Committee members:

Stephen G. Riley, Chairman

Representing MASC Term expires: 2009

January 30, 2010

Philip England

Representing SCAC

Term expires: 2007

J. Terrence Farris

Representing Clemson

University

Term expires: 2008

Dennis Lambries

Representing USC Term expires: 2008

Donna London

Representing SCAPA

Term expires: 2010

TO: The Honorable Glenn F. McConnell, President Pro Tempore

for the Senate

The Honorable Robert W. Harrell, Jr., Speaker of the House of

Representatives

FROM: Stephen G. Riley, Chairman

RE: Annual Report of the South Carolina Planning Education

**Advisory Committee** 

In 2003, the Legislature established Educational Requirements for Local Government Planning or Zoning Officials or Employees and established a fivemember Advisory Committee to compile and distribute a list of approved orientation and continuing education courses to satisfy the requirements of the statute and to determine categories of persons that are eligible for exemption from these educational requirements. The Advisory Committee elected to operate under the title of the South Carolina Planning Education Advisory Committee.

Please accept this as the 2009 Annual Report of the South Carolina Planning Education Advisory Committee pursuant to Section 6-29-1330(D)(3) of the Code of Laws of South Carolina.

# **Table of Contents**

	Page
Letter of Transmittal	2
Table of Contents	3
Introduction	4
Committee Member Information	6
Activities	. 8
Expenses	. 8
Fees Collected	9
Determinations Concerning Approved Education Programs and Categories of Exemptions	9
Attachments	. 11
<ul><li>a) Enabling Legislation</li><li>b) Information on Committee Webpage</li></ul>	

#### **Introduction**

Article 9 of Title 6, Chapter 29 of the South Carolina Code of Laws establishes Educational Requirements for Local Government Planning or Zoning Officials or Employees. These provisions apply to all members of locally-appointed Planning Commissions, Boards of Zoning Appeals, Architectural Review Boards and all professional employees engaged in planning and zoning activities.

Unless expressly exempted, each locally appointed official and professional employee must attend a minimum of six hours of orientation training in certain subjects and annually attend no fewer than three hours of continuing education in any of the subjects determined by the State Advisory Committee.

The subjects for the education may include, but not be limited to, land use planning; zoning; floodplains; transportation; community facilities; ethics; public utilities; wireless telecommunications facilities; parliamentary procedure; public hearing procedure; administrative law; economic development; housing; public buildings; building construction; land subdivision; and powers and duties of the planning commission, board of zoning appeals, or board of architectural review.

An appointed official or professional employee who has one or more of the following qualifications is exempt from the educational requirements:

- (1) certification by the American Institute of Certified Planners;
- (2) a masters or doctorate degree in planning from an accredited college or university;
- (3) a masters or doctorate degree or specialized training or experience in a field related to planning as determined by the advisory committee; or
- (4) a license to practice law in South Carolina.

An appointed official is subject to removal from office or suspension or dismissal from employment if he fails to complete the requisite number of hours of orientation training and continuing education within the time allotted by State Code, or fails to file the certification form and documentation required by State Code.

It is the responsibility of the local governing body to track and file with the local clerk the proper certification forms for their individual planning or zoning officials or employees.

All municipalities and counties were required to come into compliance by January 1, 2007. Newly appointed Board and Commission members and newly hired staff members must receive their orientation training within one year of their start date. A minimum of

three hours of continuing education is required, each year, for all board, commission and staff members.

Sec. 6-29-1330 of the Code establishes an Advisory Committee composed of five members appointed by the Governor. The Code provides that the members shall include: a planner recommended by the South Carolina Chapter of the American Planning Association; a municipal official or employee recommended by the Municipal Association of South Carolina; a county official or employee recommended by the South Carolina Association of Counties; a representative recommended by the University of South Carolina's Institute for Public Service and Policy Research; and, a representative recommended by Clemson University's Department of Planning and Landscape Architecture.

This Committee, operating as the South Carolina Planning Education Advisory Committee (SCPEAC), is charged with:

- compiling and distributing a list of approved orientation and continuing education programs that satisfy the educational requirements in Section 6-29-1340;
- determining categories of persons with advanced degrees, training, or experience, that are eligible for exemption from the educational requirements in Section 6-29-1340; and
- making an annual report to the President Pro Tempore of the Senate and Speaker of the House of Representatives.

This 2009 Annual Report is set up to include those elements set forth in Sec. 6-29-1330(D)(3) of the Code. Specifically, this annual report provides a detailed account of the advisory committee's:

- (a) activities;
- (b) expenses;
- (c) fees collected; and
- (d) determinations concerning approved education programs and categories of exemption.

#### **COMMITTEE MEMBER INFORMATION**

#### **Christopher S. Karres**

Planning Director Lancaster County, SC

P. O. Box 1809

Lancaster, S.C. 29721 Phone: 803-285-6005 Fax: 803-285-6007

e-mail: <a href="mailto:ckarres@lancastercountysc.net">ckarres@lancastercountysc.net</a>
Represents: S. C. Association of Counties

Term expires: June 30, 2011 Position: Committee member

#### Barry Nocks, PhD, AICP

Professor & Director

Graduate Program in City & Regional Planning

143 Lee Hall

Department of Planning & Landscape Architecture

College of Architecture, Arts & Humanities

Clemson University

Clemson, SC 29634-0511

Phone: 864-656-4094 Fax: 864-656-7519

e-mail: nocks2@clemson.edu

Represents: Department of Planning and Landscape Architecture, Clemson University

Term Expires: June 30, 2012 Position: Committee member

#### **Dennis Lambries, PhD**

Research Associate

USC Institute for Public Service and Policy Research

Survey Research Laboratory University of South Carolina

Columbia, SC 29208 Ph: 803-777-0351 Fax: 803-777-4575

e-mail: dennis-lambries@sc.edu

Represents: University of South Carolina

Term expires: June 30, 2012 Position: Vice-Chairman

#### **Donna London**

Director Jim Self Center on the Future Strom Thurmond Institute Clemson University Silas Pearman Boulevard

Clemson, SC 29634-0125

Ph: 864-656-4700 Fax: 864-656-4780

e-mail: dlondon@strom.clemson.edu

Represents: SC Chapter, American Planning Association

Term expires: June 30, 2010 Position: Committee member

#### Stephen G. Riley, CM

Town Manager Town of Hilton Head Island One Town Center Court Hilton Head Island, SC 29926

Ph: 843-341-4700 Fax: 843-842-8511

e-mail: stever@hiltonheadislandsc.gov

Represents: Municipal Association of South Carolina

Term expires: June 30, 2013

Position: Chairman

#### **Activities**

A quarterly schedule of meetings was established, as allowed for under Section 6-29-1330(F) of the Code, but a lack of agenda items led to the cancellation of all of these meetings. A quarterly schedule of meetings has been approved for 2010. The members have decided to commit themselves to conducting at least the first scheduled meeting of each year in person. All scheduled meetings are conducted in Columbia and rotate between the offices of the Municipal Association of South Carolina (MASC) and the South Carolina Association of Counties (SCAC).

Telephone conference meetings were used routinely in an effort to expedite approvals of proposed continuing education programs. Every effort was made to facilitate participation in these meetings by the public through posting of the meeting on our website and the State Register. Opportunities to "sit in" on the meetings were provided at offices in both Hilton Head Island (office of the Chairman) and in Columbia. The conference call phone number was also provided in the posted notices. Six such meetings were held in 2009. Generally, only the applicants themselves participated in the conference calls.

The term of member, and Chairman, Stephen Riley was scheduled to expire in 2009. Mr. Riley was renominated by the Municipal Association and was reappointed by the Governor for a new four-year term to expire in 2013.

Time limitations had been placed on the two Orientation Training Programs that were originally developed by, respectively, the Association of Counties and the Municipal Association. Both organizations have updated, or are in the process of updating, their programs to reflect lessons learned from participant feedback as well as changes in state law. The Association of Counties sought and received approval for the first portion of their two-part Training Program. The Municipal Association received approved for their revisions to both portions of their two-part Training Program. Approvals were granted for a five year period with the caveat that any significant changes in the law would be reflected in amendments to the programs or materials.

For several years, complaints have been heard about the Continuing Education training offerings. The concerns ranged from cost concerns, the limited number of offerings, content that was not necessarily relevant to our state, or at least some of our smaller communities, and that many offerings were – simply - boring. In response to these and other concerns, representatives of the Municipal Association, the Association of Counties, the South Carolina Chapter of the American Planning Association (SCAPA), interested individuals and members of the SCPEAC began to meet.

As a result, our Committee made a number of significant changes to our procedures. A greatly expanded list of pre-approved providers of Continuing Education programs was established. These are state and national organizations that have a proven record of delivering relevant and interesting training programs. If there is an offering by an entity

that is not pre-approved, and the entity is not able to or is unwilling to seek approval, a local government can "certify" the appropriateness of the training session for their community and our Committee will review this on an expedited basis.

To speed up the review process and to reduce the number of called special teleconference meetings, a Consent Agenda process has been established. If no SCPEAC member files an objection to an application for a continuing education program, it is considered approved and is placed on a consent agenda for a future, called, meeting of the Committee.

Our applications forms were completely reworked into web-based forms that facilitate paperless applications. The webpage was completely reworked. A presentation was made at the Summer 2009 Meeting of SCAPA to outline these changes.

Numerous inquiries were answered, although the Committee takes care to make clear that we do not have access to legal advice and consultation with the local government's attorney is advisable.

#### **Expenses**

Postage, copying, and printing costs have been minimal and have been absorbed by the members' sponsoring organizations or employers.

Costs for travel to meetings of the Committee have been borne by the individual members or their employers. No costs for overnight stays or meals have been incurred.

The Committee website is maintained by the South Carolina Legislative Printing, Information and Technology Systems Department at no cost to the Committee. The domain name, <a href="www.scpeac.org">www.scpeac.org</a>, was maintained because of the ease in relaying the information to those who inquire. The annual cost for maintaining this domain name is \$9.95 and is absorbed by the Chairman's employer, the Town of Hilton Head Island.

Meeting space for the quarterly meetings of the Committee is being donated, on a rotating basis, by the Municipal Association of South Carolina and the South Carolina Association of Counties. Limited refreshments are made available; as is done with other groups that use the facilities of these two associations.

Costs associated with telephone conference call meetings are absorbed by the Chairman's employer, the Town of Hilton Head Island. Limited administrative support is also provided by the Town of Hilton Head Island.

#### Fees Collected

No fees have been collected.

Section 6-29-1330(G) of the Code provides for the imposition of a nominal fee to each entity applying for approval of an orientation or continuing education program. The Committee has chosen not to impose such a fee at this time.

# <u>Determinations Concerning Approved Education Programs and Categories of Exemptions</u>

Approval was granted to the City of Conway for their proposed *Complete Streets Pilot Training Project* as a Continuing Education Course.

The S.C. Department of Natural Resources – ACE Basin Coastal Training Program received approval for "Sustainable Development in Coastal South Carolina" as a Continuing Education Course.

A Continuing Education Course entitled "Sustainable Communities: Successful Strategies from Sarasota County, FL" was approved by the Committee for use by the City of Myrtle Beach.

Approval was granted to Consideration of a request for accreditation of the Rock Hill Board of Historic Review's "A Flair for Repair" Workshop as a Continuing Education Course.

Consideration of a request for accreditation of the Coastal Waccamaw Stormwater Education (CWSEC)'s Workshop to the City of Myrtle Beach planning professionals on topics related to "stormwater, water resource preservation, and low impact development" as a Continuing Education Course.

On July 8, 2009, the SCPEAC met to consider substantive changes to the Committee's structure for acceptance, review and approval for applications for Continuing Education programs. The following changes and approvals were granted.

- 1. Revisions to current application forms:
  - a. Orientation Program Application Form
  - b. Continuing Education Program Application Form
  - c. Sponsor of Continuing Education Program Application Form
- 2. Creation of a new Local Official's Certification of Need for Continuing Education Program Application Form.
- 3. Approval to allow individuals with a Masters Degree in Public Administration (MPA) to serve as Facilitators for Orientation Training Program presentations.
- 4. Adoption of conditions to be imposed on any approved sponsor of continuing education programs:
  - a. The training is conducted in a group or classroom setting. No self study or home study
  - b. There is a Coordinator present
  - c. The subject matter must be consistent with the requirements of Section 6-29-1340(c) of the State Code
- 5. Granted status as Approved Sponsors of Continuing Education Programs to the following agencies and organizations:
  - a. Urban Land Institute (ULI)
  - b. National Trust for Historic Preservation

- c. American Institute of Architects (AIA)
- d. International City and County Managers Association (ICMA)
- e. American Society of Landscape Architects (ASLA)
- f. Municipal Association of SC (MASC)
- g. SC Association of Counties (SCAC)
- 6. Established a Consent Agenda approach for Continuing Education Courses. Specifically, upon receipt of an application, the Chairman or his representative would send an e-mail to confirm receipt by all committee members and to set a deadline for comments. The deadline shall provide the Committee members ten working days to review and comment on applications Absent any negative comments or request for Committee review, the application shall be considered to be approved. Formal, after-the-fact, approval shall be accomplished through the use of a consent agenda at the next regularly scheduled quarterly meeting.

Approved an application by the ACE Basin NERR Coastal Training Program to become an Approved Sponsor of Continuing Education Programs.

Adopted a quarterly meeting schedule for 2010

Granted approval Consideration of an application by the North Inlet Winyah Bay NERR Coastal Training Program for status as an approved sponsor of continuing education activities.

Via Consent Agenda, granted approval to the following Continuing Education Programs:

- 1. North Inlet Winyah Bay NERR "Low Impact Case Studies at Hobcaw Baroney: Bioretention, Site Design, and Pervious Paving"
- 2. City of Goose Creek "Fundamentals of Design Review"
- 3. City of Goose Creek "The ZBA from A to Z"
- 4. City of Goose Creek "Planning and Subdivision Design"
- 5. Charleston County Planning Department "Lowcountry Housing Trust, Charleston County Planning Commission"

Granted approval to the S. C. Association of Counties for re-accreditation of Part 1 of their Orientation Program for a period of five years.

Approved the Municipal Association of South Carolina's application for re-accreditation of their Orientation Program for a period of five years.

# **ATTACHMENTS**

# **ENABLING LEGISLATION**

# EDUCATIONAL REQUIREMENTS FOR LOCAL GOVERNMENT PLANNING OR ZONING OFFICIALS OR EMPLOYEES

#### SECTION 6-29-1310. Definitions.

As used in this article:

- (1) "Advisory committee" means the State Advisory Committee on Educational Requirements for Local Government Planning or Zoning Officials and Employees;
- (2) "Appointed official" means a planning commissioner, board of zoning appeals member, or board of architectural review member;
- (3) "Clerk" means the clerk of the local governing body;
- (4) "Local governing body" means the legislative governing body of a county or municipality;
- (5) "Planning or zoning entity" means a planning commission, board of zoning appeals, or board of architectural review;
- (6) "Professional employee" means a planning professional, zoning administrator, zoning official, or a deputy or assistant of a planning professional, zoning administrator, or zoning official.

**SECTION 6-29-1320.** Identification of persons covered by act; compliance schedule.

- (A) The local governing body must:
- (1) by no later than December 31st of each year, identify the appointed officials and professional employees for the jurisdiction and provide a list of those appointed officials and professional employees to the clerk and each planning or zoning entity in the jurisdiction; and
- (2) annually inform each planning or zoning entity in the jurisdiction of the requirements of this article.
- (B) Appointed officials and professional employees must comply with the provisions of this article according to the following dates and populations based on the population figures of the latest official United States Census:
- (1) municipalities and counties with a population above 35,000: by January 1, 2006; and
- (2) municipalities and counties with a population under 35,000: by January 1, 2007.

- **SECTION 6-29-1330.** State Advisory Committee; creation; members; terms; duties; compensation; meetings; fees charged.
- (A) There is created the State Advisory Committee on Educational Requirements for Local Government Planning or Zoning Officials and Employees.
- (B) The advisory committee consists of five members appointed by the Governor with the advice and consent of the Senate. The advisory committee consists of:
- (1) a planner recommended by the South Carolina Chapter of the American Planning Association;
- (2) a municipal official or employee recommended by the Municipal Association of South Carolina;
- (3) a county official or employee recommended by the South Carolina Association of Counties:
- (4) a representative recommended by the University of South Carolina's Institute for Public Service and Policy Research; and
- (5) a representative recommended by Clemson University's Department of Planning and Landscape Architecture. Recommendations must be submitted to the Governor not later than the thirty-first day of December of the year preceding the year in which appointments expire. If the Governor rejects any person recommended for appointment or the Governor's appointment is not confirmed by the Senate, the group or association who recommended the person must submit additional names to the Governor for consideration.
- (C) The members of the advisory committee must serve a term of four years and until their successors are appointed and qualified; except that for the members first appointed to the advisory committee, the planner must serve a term of three years; the municipal official or employee and the county official or employee must each serve a term of two years; and the university representatives must each serve a term of one year. A vacancy on the advisory committee must be filled in the manner of the original appointment for the remainder of the unexpired term. The Governor may remove a member of the advisory committee in accordance with Section 1-3-240(B).
- (D) The advisory committee's duties are to:
- (1) compile and distribute a list of approved orientation and continuing education programs that satisfy the educational requirements in Section 6-29-1340;
- (2) determine categories of persons with advanced degrees, training, or experience, that are eligible for exemption from the educational requirements in Section 6-29-1340; and

- (3) make an annual report to the President Pro Tempore of the Senate and Speaker of the House of Representatives, no later than April fifteenth of each year, providing a detailed account of the advisory committee's:
- (a) activities;
- (b) expenses;
- (c) fees collected; and
- (d) determinations concerning approved education programs and categories of exemption.
- (E) A list of approved education programs and categories of exemption by the advisory committee must be available for public distribution through notice in the State Register and posting on the General Assembly's Internet website. This list must be updated by the advisory committee at least annually.
- (F) The members of the advisory committee must serve without compensation and must meet at a set location to which members must travel no more frequently than quarterly, at the call of the chairman selected by majority vote of at least a quorum of the members. Nothing in this subsection prohibits the chairman from using discretionary authority to conduct additional meetings by telephone conference if necessary. These telephone conference meetings may be conducted more frequently than quarterly. Three members of the advisory committee constitute a quorum. Decisions concerning the approval of education programs and categories of exemption must be made by majority vote with at least a quorum of members participating.
- (G) The advisory committee may assess by majority vote of at least a quorum of the members a nominal fee to each entity applying for approval of an orientation or continuing education program; however, any fees charged must be applied to the operating expenses of the advisory committee and must not result in a net profit to the groups or associations that recommend the members of the advisory committee. An accounting of any fees collected by the advisory committee must be made in the advisory committee's annual report to the President Pro Tempore of the Senate and Speaker of the House of Representatives.

**SECTION 6-29-1340.** Educational requirements; time-frame for completion; subjects.

- (A) Unless expressly exempted as provided in Section 6-29-1350, each appointed official and professional employee must:
- (1) no earlier than one hundred and eighty days prior to and no later than three hundred and sixty-five days after the initial date of appointment or employment, attend a minimum of six hours of orientation training in one or more of the subjects listed in subsection (C); and

- (2) annually, after the first year of service or employment, but no later than three hundred and sixty-five days after each anniversary of the initial date of appointment or employment, attend no fewer than three hours of continuing education in any of the subjects listed in subsection (C).
- (B) An appointed official or professional employee who attended six hours of orientation training for a prior appointment or employment is not required to comply with the orientation requirement for a subsequent appointment or employment after a break in service. However, unless expressly exempted as provided in Section 6-29-1350, upon a subsequent appointment or employment, the appointed official or professional employee must comply with an annual requirement of attending no fewer than three hours of continuing education as provided in this section.

continuing education as provided in this section.
(C) The subjects for the education required by subsection (A) may include, but not be limited to, the following:
(1) land use planning;
(2) zoning;
(3) floodplains;
(4) transportation;
(5) community facilities;
(6) ethics;
(7) public utilities;
(8) wireless telecommunications facilities;
(9) parliamentary procedure;
(10) public hearing procedure;
(11) administrative law;
(12) economic development;
(13) housing;
(14) public buildings;
(15) building construction:

- (16) land subdivision; and
- (17) powers and duties of the planning commission, board of zoning appeals, or board of architectural review.
- (D) In order to meet the educational requirements of subsection (A), an educational program must be approved by the advisory committee.

#### **SECTION 6-29-1350.** Exemption from educational requirements.

- (A) An appointed official or professional employee who has one or more of the following qualifications is exempt from the educational requirements of Section 6-29-1340:
- (1) certification by the American Institute of Certified Planners;
- (2) a masters or doctorate degree in planning from an accredited college or university;
- (3) a masters or doctorate degree or specialized training or experience in a field related to planning as determined by the advisory committee;
- (4) a license to practice law in South Carolina.
- (B) An appointed official or professional employee who is exempt from the educational requirements of Section 6-29-1340 must file a certification form and documentation of his exemption as required in Section 6-29-1360 by no later than the first anniversary date of his appointment or employment. An exemption is established by a single filing for the tenure of the appointed official or professional employee and does not require the filing of annual certification forms and conforming documentation.

#### SECTION 6-29-1360. Certification.

- (A) An appointed official or professional employee must certify that he has satisfied the educational requirements in Section 6-29-1340 by filing a certification form and documentation with the clerk no later than the anniversary date of the appointed official's appointment or professional employee's employment each year.
- (B) Each certification form must substantially conform to the following form and all applicable portions of the form must be completed:

#### **EDUCATIONAL REQUIREMENTS**

#### **CERTIFICATION FORM**

# FOR LOCAL GOVERNMENT PLANNING OR ZONING OFFICIALS OR EMPLOYEES

To report compliance with the educational requirements, please complete and file this form each year with the clerk of the local governing body no later than the anniversary date of your appointment or employment. To report an exemption from the educational requirements, please complete and file this form with the clerk of the local governing body by no later than the first anniversary of your current appointment or employment. Failure to timely file this form may subject an appointed official to removal for cause and an employee to dismissal.

Name of Appointed Official or Employee:
Position:
Initial Date of Appointment or Employment:
Filing Date:
I have attended the following orientation or continuing education program(s) within the last three hundred and sixty-five days. (Please note that a program completed more than one hundred and eighty days prior to the date of your initial appointment or employment may not be used to satisfy this requirement.):
Program Name Sponsor Location Date Held Hours of Instruction
Also attached with this form is documentation that I attended the program(s).
OR
I am exempt from the orientation and continuing education requirements because (Please initial the applicable response on the line provided):
I am certified by the American Institute of Certified Planners.
I hold a masters or doctorate degree in planning from an accredited college or university.
I hold a masters or doctorate degree or have specialized training or experience in a field related to planning as determined by the State Advisory Committee on Educational Requirements for Local Government Planning or Zoning Officials and Employees. (Please describe your advanced degree or specialty on the line provided.)
I am licensed to practice law in South Carolina.
Also attached with this form is documentation to confirm my exemption.

I certify that I have satisfied or am exempt from the educational requirements for local planning or zoning officials or employees.

~ •	
Signature:	
Mynanne.	
JISIIACAI C.	

- (C) Each appointed official and professional employee is responsible for obtaining written documentation that either:
- (1) is signed by a representative of the sponsor of any approved orientation or continuing education program for which credit is claimed and acknowledges that the filer attended the program for which credit is claimed; or
- (2) establishes the filer's exemption.

The documentation must be filed with the clerk as required by this section.

**SECTION 6-29-1370.** Sponsorship and funding of programs; compliance and exemption; certification as public records.

- (A) The local governing body is responsible for:
- (1) sponsoring and providing approved education programs; or
- (2) funding approved education programs provided by a sponsor other than the local governing body for the appointed officials and professional employees in the jurisdiction.
- (B) The clerk must keep in the official public records originals of:
- (1) all filed forms and documentation that certify compliance with educational requirements for three years after the calendar year in which each form is filed; and
- (2) all filed forms and documentation that certify an exemption for the tenure of the appointed official or professional employee.

**SECTION 6-29-1380.** Failure to complete training requirements; false documentation.

- (A) An appointed official is subject to removal from office for cause as provided in Section 6-29-350, 6-29-780, or 6-29-870 if he:
- (1) fails to complete the requisite number of hours of orientation training and continuing education within the time allotted under Section 6-29-1340; or
- (2) fails to file the certification form and documentation required by Section 6-29-1360.

- (B) A professional employee is subject to suspension or dismissal from employment relating to planning or zoning by the local governing body or planning or zoning entity if he:
- (1) fails to complete the requisite number of hours of orientation training and continuing education within the time allotted under Section 6-29-1340; or
- (2) fails to file the certification form and documentation required by Section 6-29-1360.
- (C) A local governing body must not appoint a person who has falsified the certification form or documentation required by Section 6-29-1360 to serve in the capacity of an appointed official.
- (D) A local governing body or planning or zoning entity must not employ a person who has falsified the certification form or documentation required by Section 6-29-1360 to serve in the capacity of a professional employee.

## INFORMATION ON SCPEAC WEBPAGE

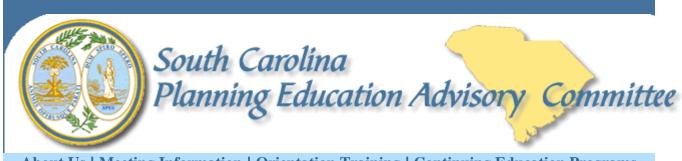
#### Welcome to the South Carolina

Planning Education Advisory Committee's Website.

We are looking forward to assisting you in meeting the South Carolina State Code education requirements for Local Government Planning or Zoning Officials and Employees.

**Recent Updates:** There have been several recent changes; particularly regarding Continuing Education offerings. The <u>list of pre-approved Sponsors</u>, or <u>providers</u>, of <u>Continuing Education programs</u> has been greatly expanded. <u>A new process for local officials to self-certify a Continuing Education program</u> has also been added.

Contact Us | Home | State Code | Disclaimer



#### **Committee Members**

#### Stephen G. Riley, CM, Chairman



Town Manager
Town of Hilton Head Island
One Town Center Court
Hilton Head Island, SC 29928
Phono: (942)244, 4700

Phone: (843)341-4700 Fax: (843)842-2778

Email: stever@hiltonheadislandsc.gov

Represents: MASC

Term Expires: June 30, 2013

#### Dennis Lambries, PhD., Vice-Chairman



Research Associate
USC Institute for Public Service and Policy Research
Survey Research Laboratory
University of South Carolina
Columbia, SC 29208

Mailing Address: 1600 Hampton St., Room 404B, Columbia, SC

29201

Phone: (803)777-0351 Fax: (803)777-4575

E-mail: <u>LAMBRIES@mailbox.sc.edu</u>
Represents: University of South Carolina

Term Expires: June 30, 2012

#### **Christopher S. Karres**



Planning Director Lancaster County, SC P.O. Box 1809 Lancaster, SC 29721 Phone: (803)285-6005 Fax: (803)285-6007

E-mail: <a href="mailto:ckarres@lancastercountysc.net">ckarres@lancastercountysc.net</a>
Represents: S.C. Association of Counties

Term expires: June 20, 2011

#### **Donna London**



Director, The Jim Self Center on the Future Strom Thurmond Institute Silas Pearman Boulevard Clemson, SC 29634-0125 Phone: (864)656-4700 Fax: (864)656-4780

E-mail: <u>dlondon@strom.clemson.edu</u>

Represents: SC Chapter, American Planning Association

Term Expires: June 30, 2010

#### Barry Nocks, PhD., AICP



Professor & Director, Graduate Program in City & Regional Planning Clemson University
143 Lee Hall
Department of Planning & Landscape Architecture
College of Architecture, Arts & Humanities
Clemson University
Clemson, SC 29634-0511

Phone: (864)656-4094 Fax: (864)656-7519 E-mail: nocks2@clemson.edu

E-mail: nocks2@clemson.edu
Term Expires: June 30, 2012

Meeting Schedule | Meeting Agenda | Meeting Minutes

## 2010 Meeting Schedule

Date	Time	Location
Tues., Jan. 12, 2010	11:00 a.m.	Municipal Association of South Carolina - Board Room
Mon., April 26, 2010	10:00 a.m.	Municipal Association of South Carolina - Board Room
Mon., July 26, 2010	10:00 a.m.	Municipal Association of South Carolina - Board Room
Mon., Oct. 25, 2010	10:00 a.m.	Municipal Association of South Carolina - Board Room

MASC offices are at 1411 Gervais Street, Columbia, SC

Please note: At the discretion of the committee, some meetings may be conducted via telephone conference rather than in person. For information, please contact Sue Blake at sueb@hiltonheadislandsc.gov or 843-341-4701.



## **Approved Orientation Training Programs**

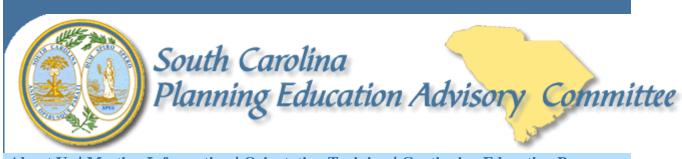
S. C. Association of Counties Orientation Program - Contact SCAC (go to Education & Training link under Services menu)

Municipal Association of South Carolina/S. C. Chapter of the American Planning Association/

S.C. Association of Regional Councils Orientation Program - Contact MASC

Interested in becoming an approved provider of Orientation Training programs?

Please continue to visit our website for any updates.



## **Orientation Training Program Application**

The SC Planning Education Advisory Committee (SCPEAC), established pursuant to <u>Section 6-29-1310</u> (et. Seq.) South Carolina Code of Laws, seeks proposals by providers of educational programs and/or courses to be reviewed and considered for certification by the Advisory Committee.

Title 6, Chapter 29, South Carolina Local Government Comprehensive Planning Enabling Act Of 1994, Article 9 requires a minimum 6-credit orientation program for those who are not exempt pursuant to Section 6-29-1350. Appointed officials (planning commissioners, board of zoning appeals members, or board of architectural review members) and professional employees (planning professionals, zoning administrator or official, or a deputy or assistant to the above) are required to comply with the educational provisions. See Section 6-29-1310 (et. Seq.) for further details.

Technology offers opportunities to enhance traditional learning models by increasing access to educational opportunities for officials or employees. Educational proposals from an array of providers and through different formats will be considered, dependent upon quality control provisions. All formats must include facilitators as discussant leaders; no self-educational methods are authorized. (See below for facilitator qualifications.)

Credit Hours are based on actual minutes of education including reasonable question and answer periods during the class. Note: Introductory remarks, business meetings, breaks, receptions, luncheons, etc. are not to be included in the computation of credit.

Pursuant to its responsibilities to compile and distribute a list of approved orientation programs/courses, the Committee has established minimal requirements for applicants to provide orientation programs. While the Committee will accept individual proposals for modules within the orientation program, the Committee will give priority to those sponsors submitting a complete orientation program proposal.

A 6-credit orientation program should cover at least the following topics:

- Overview of the Comprehensive Planning Act
- Description of Zoning and Land Development Regulations

- Description of Related Regulations such as Capital Improvements Programs, Development Agreements, Design Regulations
- Description of the roles and responsibilities of the Council, Planning Commission, Zoning Officer, Boards of Zoning Appeals and Architectural Review, and Appellate Processes concepts of legislative, administrative, and quasi-judicial functions
- Legal Issues for Planning and Zoning
- Freedom of Information, Conflicts of Interest Provisions, Section 1983 Liability, and related Ethics

#### **Application Form**

All proposals will be reviewed by the Advisory Committee and applicants will be informed of the action taken without 30 days of receipt by the SCPEAC Chairman.

Application for Accreditation of an Orientation Program

#### **Facilitator Qualifications**

Facilitators are required for all approved Orientation Training Programs

#### All Facilitators must meet the following requirements:

- 1. Be in a position of authority
- 2. Be able to facilitate discussion
- 3. Be able to confirm attendance of participants
- 4. Facilitators must meet one of the following qualifications:
  - certification by the American Institute of Certified Planners;
  - a masters or doctorate degree in planning from an accredited college or university;
  - a license to practice law in South Carolina:
  - a masters degree in Public Administration; and have a role in local government

#### Model for a Uniform Certificate of Attendance

Note: State law requires certification of attendance.

We have provided a model for A Uniform Certificate of Attendance for use in the Orientation Training Program. This is a suggested model to document attendance at the activities. See <u>SC Code Sec. 6-29-1360</u>. This is not a requirement but a suggested model.

The model Uniform Certificate of Attendance

#### Questions should be directed to:

Mr. Steve Riley, AICP
SCPEAC Chairman
Town Manager
One Town Center Court
Hilton Head Island, SC 29928
SteveR@hiltonheadislandsc.gov
843-341-4700



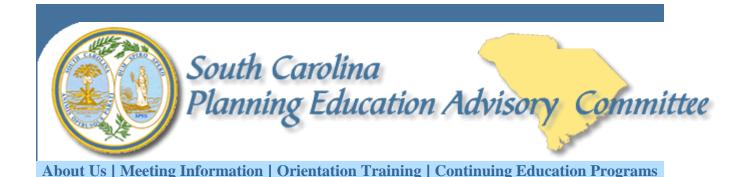
## **Continuing Education Programs**

<u>List of Approved Sponsors of Continuing Education Programs</u>

Information on becoming an approved Sponsor of Continuing Education Programs

Information on getting approval for an upcoming Continuing Education Program

Note: Books or self-directed (home study) courses are not approved



## Approved Sponsors of Continuing Education Programs

The following organizations and agencies have been approved by the Committee as Continuing Education Program Sponsors; under the conditions outlined below:

- ACE Basin NERR Coastal Training Program Contact CTP
- American Institute of Architects Contact AIA
- American Institute of Certified Planners Certification Maintenance (CM) approved programs – Contact AICP-CM program
- American Planning Association Contact APA
- American Society of Landscape Architects Contact ASLA
- International City/County Management Association Contact ICMA
- Municipal Association of South Carolina Contact MASC
- National Trust for Historic Preservation Contact NTHP
- North Inlet Winyah Bay NERR Coastal Training Program Contact CTP
- Planning Accreditation Board (PAB) Accredited Planning Schools
  In the region, these include Clemson University, Georgia Tech, University of North
  Carolina-Chapel Hill, University of Florida and Florida State, among approximately 65
  other accredited schools. See the list of PAB approved planning schools at
  <a href="http://www.planningaccreditationboard.org">http://www.planningaccreditationboard.org</a> (go to Accredited Planning Programs).
- South Carolina Association of Counties Contact SCAC
- South Carolina Chapter of the American Planning Association Contact SCAPA
- South Carolina Department of Archives and History Contact SCDAH
- Urban Land Institute Contact ULI

#### **Conditions for Sponsor-Provided Continuing Education Programs**

Continuing Education Programs provided by approved Sponsors can be delivered in a variety of formats, including but not limited to: conferences; seminars; training sessions and programs; live remote broadcasts of conferences and seminars; taped rebroadcasts of conferences or seminars; audio tape presentations; web-based presentations; CD-ROMs; DVDs; or similar media under the following conditions.

 The training is conducted in a group or classroom setting. No self study or home study is allowed.

- The subject matter of the continuing education training program must be consistent with the requirements of SC Code Sec 6-20-1340(c).
- There must be a Coordinator present during all portions of the continuing education training program. See below for Coordinator Qualifications.

#### **Coordinator Qualifications**

#### All Coordinators must meet the following requirements:

- Be in a position of authority
- Have a working knowledge of the subject material as it pertains to the jurisdiction
- Have knowledge of the jurisdiction(s) attending the presentation
- Be able to facilitate discussion
- Be able to confirm attendance of participants
- Coordinators need not meet the exemption requirements of the State Code

#### Model for a Uniform Certificate of Attendance

Note: State law requires certification of attendance.

We have provided a model for A Uniform Certificate of Attendance for use in the Continuing Education training. This is a suggested model to document attendance at the activities. See <a href="SC">SC</a> <a href="Code Sec. 6-29-1360">Code Sec. 6-29-1360</a>. This is not a requirement but a suggested model.

A model Uniform Certificate of Attendance

#### **Becoming an Approved Sponsor of Continuing Education Programs**

Information on becoming an Approved Sponsor of Continuing Education Programs

Contact Us | Home



## Request for Certification as an Approved Sponsor of Continuing Education Programs

The SC Planning Education Advisory Committee (SCPEAC), established pursuant to <u>Section 6-29-1310</u> (et. Seq.) South Carolina Code of Laws, seeks proposals by providers of educational programs and/or courses to be reviewed and considered for certification by the Advisory Committee.

Title 6, Chapter 29, South Carolina Local Government Comprehensive Planning Enabling Act Of 1994, Article 9 requires a minimum of 3 hours of continuing education (CE) annually for those who are not exempt pursuant to <a href="Section 6-29-1350">Section 6-29-1350</a>. Appointed officials (planning commissioners, board of zoning appeals members, or board of architectural review members) and professional employees (planning professionals, zoning administrator or official, or a deputy or assistant to the above) are required to comply with the educational provisions. See <a href="Section 6-29-1310">Section 6-29-1310</a> (et. Seq.) for further details.

Technology offers opportunities to enhance traditional learning models by increasing access to educational opportunities for officials or employees. Educational proposals from an array of providers and through different formats will be considered, dependent upon quality control provisions. All formats must include a Coordinator. See below for information on Coordinator qualifications; no self-educational methods are authorized.

Credit Hours are based on actual minutes of education including reasonable question and answer periods during the class. Note: Introductory remarks, business meetings, breaks, receptions, luncheons, etc. are not to be included in the computation of credit.

The Committee has determined that certain organizations provide conferences and training programs that meet the standards for continuing education and may be pre-approved as Sponsors of such programs. Sponsors do not need to gain separate approval for individual program offerings. <u>List of Approved Sponsors</u>.

Organizations wishing to become an Approved Sponsor should use the Application for Accreditation as a Sponsoring Organization of Continuing Education Programs. The Committee reserves the authority to audit and review programs of Approved Sponsors and to revoke the

Approved Sponsor status if, in the sole determination of the Committee, the standards for continuing education programs are not being upheld.

#### **Application Form**

All proposals will be reviewed by the Advisory Committee and applicants will be informed of the action taken with 30 days of receipt by the SCPEAC Chariman.

Application for Accreditation as a Sponsoring Organization of Continuing Education Programs

#### **Conditions for Sponsor-Provided Continuing Education Programs**

Continuing Education Programs provided by approved Sponsors can be delivered in a variety of formats, including but not limited to: conferences; seminars; training sessions and programs; live remote broadcasts of conferences and seminars; taped rebroadcasts of conferences or seminars; audio tape presentations; web-based presentations; CD-ROMS; DVDs; or similar media under the following conditions.

- The training is conducted in a group or classroom setting. No self-study or home study is allowed.
- The subject matter of the continuing education training program must be consistent with the requirements of SC Code Sec. 6-20-1340(c).
- There must be a Coordinator present during all portions of the continuing education training program. See below for Coordinator Qualifications.

#### **Coordinator Qualifications**

#### All Coordinators must meet the following requirements:

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#### **Model for a Uniform Certificate of Attendance**

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The model Uniform Certificate of Attendance.

Questions pertaining to any of these applications or general information should be directed to:

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Town Manager
One Town Center Court
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## Getting Approval for an Upcoming Continuing Education Program

The SC Planning Education Advisory Committee (SCPEAC) provides two methods for gaining approval for Continuing Education credits for an upcoming program.

- 1. If you represent an organization that is hosting or organizing an event that you wish to have considered for approval for Continuing Education credits by the SCPEAC use the Request for Certification of an Upcoming Continuing Education Program.
- 2. If you are a Planning Director, or COG Director, who has identified a training program or opportunity that you believe meets the needs of your community, or a community that you serve, and it is not already approved, you may submit an application to have that program approved for use in your community. Use the <a href="Local Official's Certification of Need for a Continuing Education Program">Local Official's Certification of Need for a Continuing Education Program</a>.

Programs provided by approved Sponsors are pre-approved and need no further review. <u>More information on Approved Sponsors and their training offerings.</u>



# Request for Certification of an Upcoming Continuing Education Program

The SC Planning Education Advisory Committee (SCPEAC), established pursuant to <u>Section 6-29-1310</u> (et. Seq.) South Carolina Code of Laws, seeks proposals by providers of educational programs and/or courses to be reviewed and considered for certification by the Advisory Committee.

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#### **Application Form**

All proposals will be reviewed by the Advisory Committee within 10 working days of receipt. If no concerns or objections are raised by the committee members, the application will be considered approved. If there are concerns, or additional information is required, applicants will be informed and a committee meeting will be scheduled at the earliest opportunity. Applicants will receive notice from the SCPEAC Chairman of the action taken.

#### The Application for Accreditation of a Continuing Education Program

#### **Continuing Education Program Conditions**

Continuing Education Programs can be delivered in a variety of formats; including but not limited to; conferences; seminars; training sessions and programs; live remote broadcasts of conferences and seminars; taped rebroadcasts of conferences or seminars; audio tape presentations; web-based presentations; CD-ROMs; DVDs; or similar media under the following conditions:

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# Local Official's Certification of Need for a Continuing Education Program

The Committee recognizes that there may be occasions where a local government official identifies an existing continuing education program or offering, or an upcoming seminar, webinar, or other presentation, that would be particularly relevant and could meet all or a portion of the annual continuing education needs of that community.

However, for any number of reasons, getting the provider of the program to make application for South Carolina Planning Education Continuing Education (SCPEAC) credits may prove too time consuming, or costly, or simply impractical.

In such instances, the local government Planning Director, or the regional COG Director providing training for that local government, may make application on behalf of that local government only, certifying that this particular Continuing Education training offering meets the needs of the local government.

Local government certification is not needed for training programs provided by SCPEAC-approved Sponsors of Continuing Education Training Programs. <u>List of Approved Sponsors</u>.

#### **Application Form**

All proposals will be reviewed by the Advisory Committee within 10 working days of receipt. If no concerns or objections are raised by the committee members, the application will be considered approved. If there are concerns, or additional information is required, applicants will be informed and a committee meeting will be scheduled at the earliest opportunity. Applicants will receive notice from the SCPEAC Chairman of the action taken.

The Local Official's Certification of Need for a Continuing Education Program

#### **Continuing Education Program Conditions**

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