

2025

ANNUAL REPORT

RECYCLING MARKET DEVELOPMENT ADVISORY COUNCIL

SOUTH CAROLINA
DEPARTMENT OF
COMMERCE



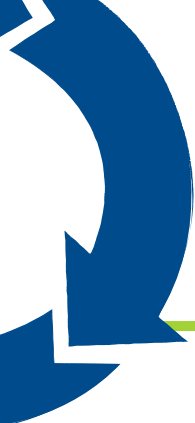
SOUTH DEPT. OF
CAROLINA COMMERCE
LAUNCH TO LEGACY



RECYCLING MARKET DEVELOPMENT ADVISORY COUNCIL

RMDAC supports the economic growth of South Carolina's recycling industry through building recycling markets, increasing material recovery and promoting the recycling value chain.





RMDAC

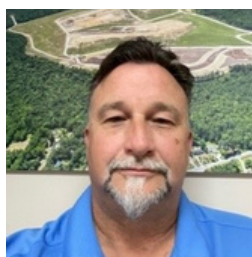
RECYCLING MARKET DEVELOPMENT ADVISORY COUNCIL



Chair

Tina Green

Mumford Industries
Recycling Industry



Vice Chair

Ed Marr

Horry County Solid
Waste Authority
County Government



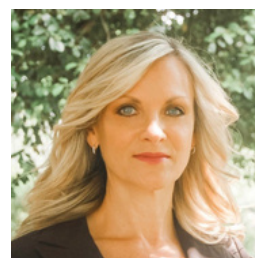
Brad Dutton

Dutton Polymer Group
Plastics Industry



Angel Lara

Mid-Carolina Steel
Scrap Metal Industry



Carol James-Gilchrist

Sonoco Recycling
Paper Industry



Chris Fisher

Fisher Recycling
Glass Industry



**Dr. Andrew Spicer
Ph. D.**

Darla Moore School
of Business
Higher Education



Jean Cecil Frick

NP Strategy
General Public



Becky Berube

United Catalyst
Corporation
Aluminum Industry



Jay Spears

Continental Tire
Tire Industry



Adam Padget

Green Energy
Biofuel
Petroleum Industry



Morgan Crapps

Redwood Materials
SC Commerce
Representative



Glenn Odom

Emeritus Member
Wellman Plastics
Recycling Industry

SC Department of Commerce



Anna DeLage

Recycling Market
Development
Manager



Adriana Diotalevi

Recycling Market
Development
Coordinator

RMDAC

RECOMMENDATIONS



1

Revisions to initial report: no revisions necessary to the initial report.

2

Description and analysis of Municipal Solid Waste (MSW) recycling during previous year. **The recycling rate for 2025 is 23.5%.** RMDAC will continue to work with businesses and industry to grow recycling markets and develop strategies to help increase the recovery and recycling of materials.

3

Recommendations regarding materials which should be added or deleted from source separation, recovery and recycling programs, and to increase the recovery of recyclable materials.

RMDAC will continue to work toward recovery, recycling and sustainable material management options for the following including, but not limited to: carpet, glass, plastic containers, metals, scrap tires, electronics, lithium-ion batteries, textiles, construction and demolition materials, organics, and universal wastes that can be recycled/repurposed.

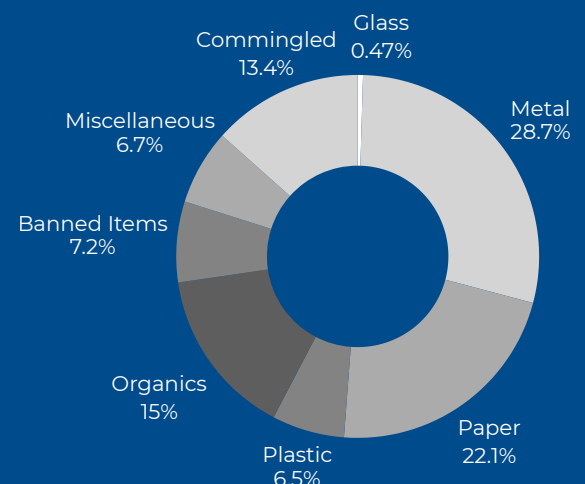
4

RMDAC intends to employ a multi-stakeholder approach in 2026 to better understand the regional needs of South Carolina's industries and the challenges they face in achieving their recycling and circularity goals. This approach will include direct engagement with manufacturers, recyclers, local governments, economic development partners and community organizations to identify barriers, align resources, and prioritize actions that strengthen recycling markets statewide.

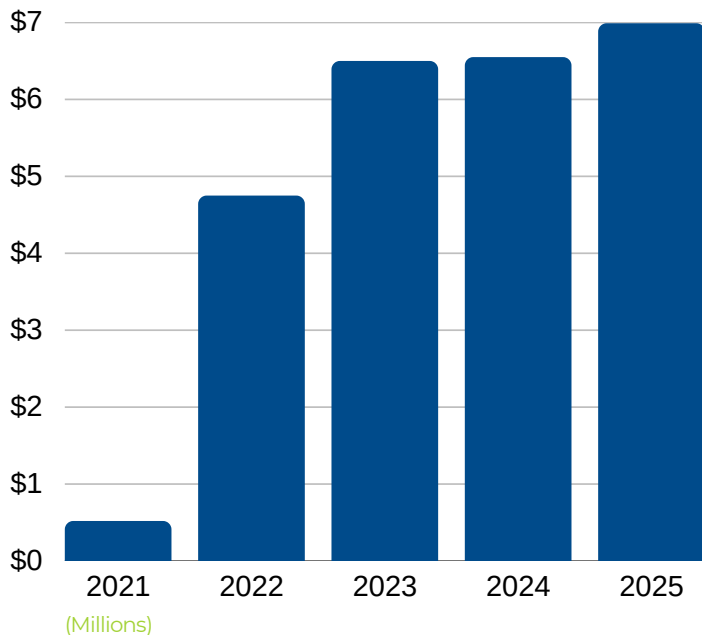
By leveraging diverse perspectives and on-the-ground insights, RMDAC will develop targeted strategies that reflect regional realities, support industry growth, and advance South Carolina's overall recycling and sustainability objectives.

**2025 SC
Recycling
Rate:
23.5%**

**2025: % of SC's
MSW
Commodities
Recycled by
Weight**



**South Carolina Recycling Industry
5-Year Capital Investment (Cumulative)**
(Billions)



SC Recycling Industry Snapshot 2021 - 2025

\$6.99 Billion

Capital Investment

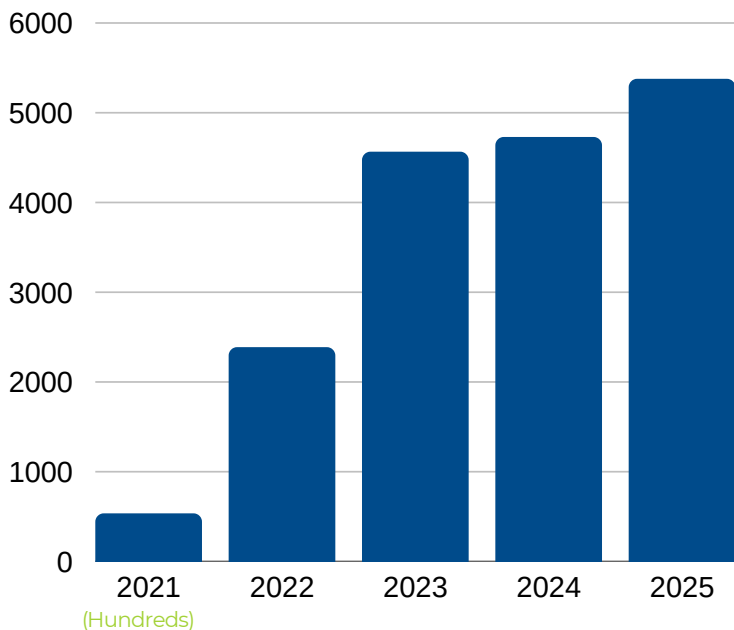
5,378

Jobs Announced

39

**New/Existing
Businesses**

**South Carolina Recycling Industry
5-Year Job Creation (Cumulative)**
(Thousands)



**2025
Capital Investment**

SOURCE: 2025 Announced Investments

\$438M

Eight recycling companies
announced 648 jobs in South Carolina
with an investment of \$438,500,000.

 **648**
NEW JOBS

SOUTH CAROLINA

Recycling Infrastructure



3
steel mills

1 aluminum roller

1 carbon fiber recycler

recycled content paper mills
4



4
tire recyclers



4
textile recyclers

15 industrial plastics processors



10
compost facilities



1
glass recycler



3 secondary metal processors



9
PET plastic reclaimers



4
lithium-ion recyclers

South Carolina's recycling industry continues to grow. Recyclables are collected, processed and sold to manufacturers to make new recycled-content products.



25,435
direct jobs

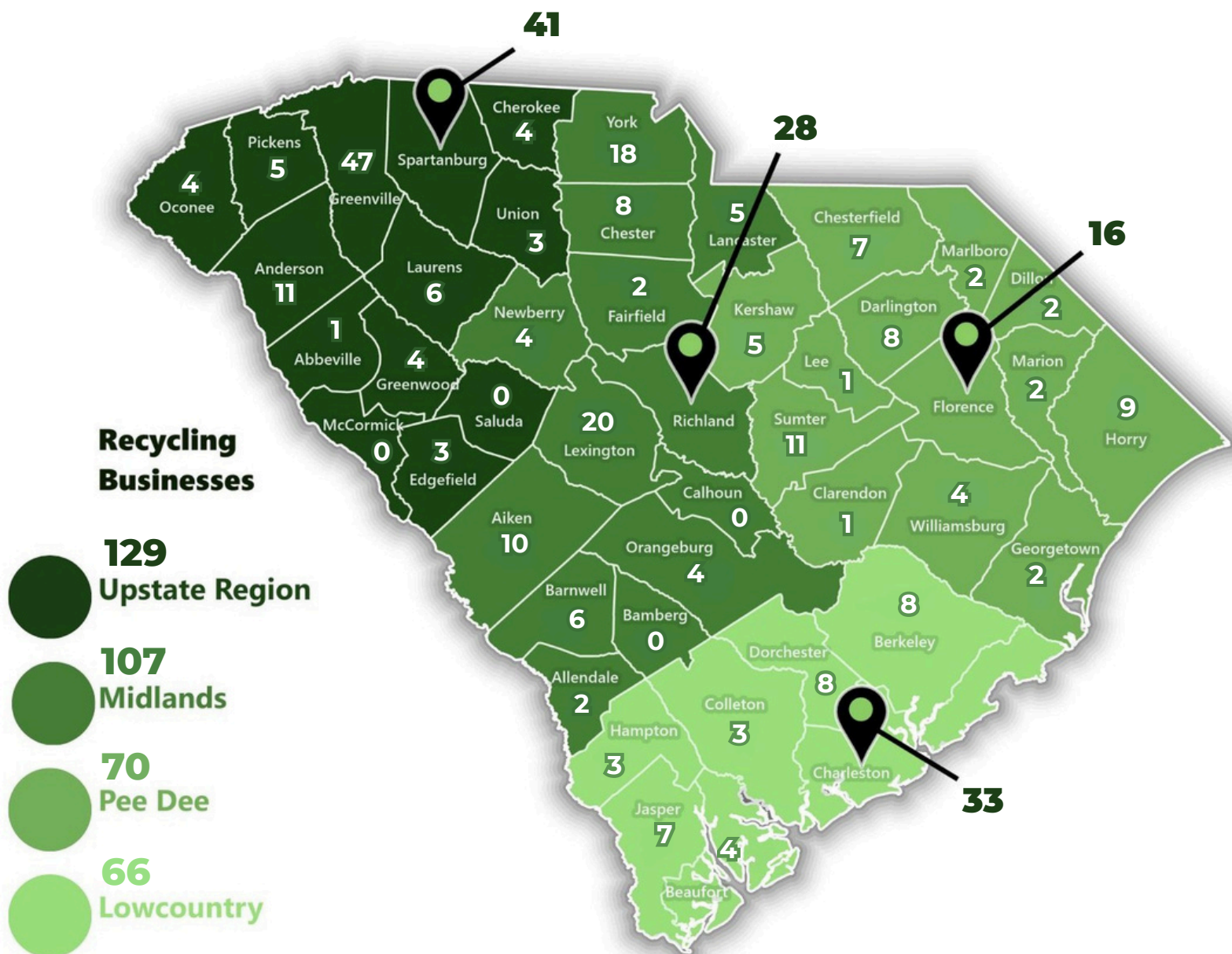
*Job numbers from 262 recycling companies



350+
number of companies

SOURCE: Recycling Markets Directory

Recyclers by Region & County



Recycling Business: A type of business that earns an income from the collection of a variety of materials for recycle.

CAMPAIGN

CORNER



**SC RECYCLING
MARKETS**
DIRECTORY

Connecting Materials to Markets
www.recyclinginsc.com/directory

The South Carolina Recycling Market Development team offers a free online tool called the SC Recycling Markets Directory.

Connects more than 300 SC recycling companies



Allows businesses to find recyclers in their area



Helps companies meet sustainability goals

SC MATERIAL EXCHANGE

This free online service is designed to help businesses, industries and other organizations.

SC MATERIAL EXCHANGE

- » Assists with finding markets for traditionally discarded material.
- » Provides advertising listings for both wanted and available material.
- » Offers posts and listing items by type, quantity, availability and geographic location.

2025 Recycling Businesses by County

1 Abbeville County
10 Aiken County
2 Allendale County
11 Anderson County
0 Bamberg County
6 Barnwell County
4 Beaufort County
8 Berkeley County
0 Calhoun County
33 Charleston County
4 Cherokee County
8 Chester County
7 Chesterfield County
1 Clarendon County
3 Colleton County
8 Darlington County
2 Dillon County
8 Dorchester County
3 Edgefield County
2 Fairfield County
16 Florence County
2 Georgetown County
47 Greenville County

4 Greenwood County
3 Hampton County
9 Horry County
7 Jasper County
5 Kershaw County
5 Lancaster County
6 Laurens County
1 Lee County
20 Lexington County
2 Marion County
2 Marlboro County
0 McCormick County
4 Newberry County
4 Oconee County
4 Orangeburg County
5 Pickens County
28 Richland County
0 Saluda County
41 Spartanburg County
11 Sumter County
3 Union County
4 Williamsburg County
18 York County



RECYCLING MARKET DEVELOPMENT ADVISORY COUNCIL

RMDAC remains committed to advancing recovery, recycling and sustainable material management solutions for items such as carpet, glass, plastic containers, metals, scrap tires, electronics, lithium-ion batteries, textiles, construction and demolition materials, organics, and universal wastes that can be recycled/repurposed.



The South Carolina Department of Commerce is the state agency responsible for economic development in SC. The Recycling Market Development team builds recycling markets, increases material recovery and promotes the recycling value chain.

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SOUTH DEPT. OF
CAROLINA COMMERCE
LAUNCH TO LEGACY



The South Carolina Department of Commerce Recycling Market Development Advisory Council 2025 Annual Report is submitted by the S.C. Department of Commerce in compliance with SECTION 13-1-380 of the SC Code of Laws. This report was published by Recycling Market Development staff at the S.C. Department of Commerce on March 13, 2026.