

AGENCY NAME:	Office of Regulatory Staff		
AGENCY CODE:	R060	SECTION:	073

**Fiscal Year 2015-16
Accountability Report**

SUBMISSION FORM

AGENCY MISSION	The Office of Regulatory Staff represents the public interest in utility regulation by balancing the concerns of the using and consuming public, the financial integrity of public utilities, and the economic development of South Carolina.
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AGENCY VISION	<ol style="list-style-type: none"> 1. The ORS is responsive to the public. 2. The ORS promotes excellence in each regulated industry. 3. The ORS' operations provide value to the citizens of South Carolina. 4. The ORS is alert and anticipates state and federal regulatory and industry developments and their effects on South Carolina. 5. The ORS' operations are marked by professional excellence.
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Please state yes or no if the agency has any major or minor (internal or external) recommendations that would allow the agency to operate more effectively and efficiently.

RESTRUCTURING RECOMMENDATIONS:	No
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Please identify your agency's preferred contacts for this year's accountability report.

	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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I have reviewed and approved the enclosed FY 2015-16 Accountability Report, which is complete and accurate to the extent of my knowledge.

AGENCY DIRECTOR (SIGN AND DATE):	 9-12-16
(TYPE/PRINT NAME):	C. Dukes Scott

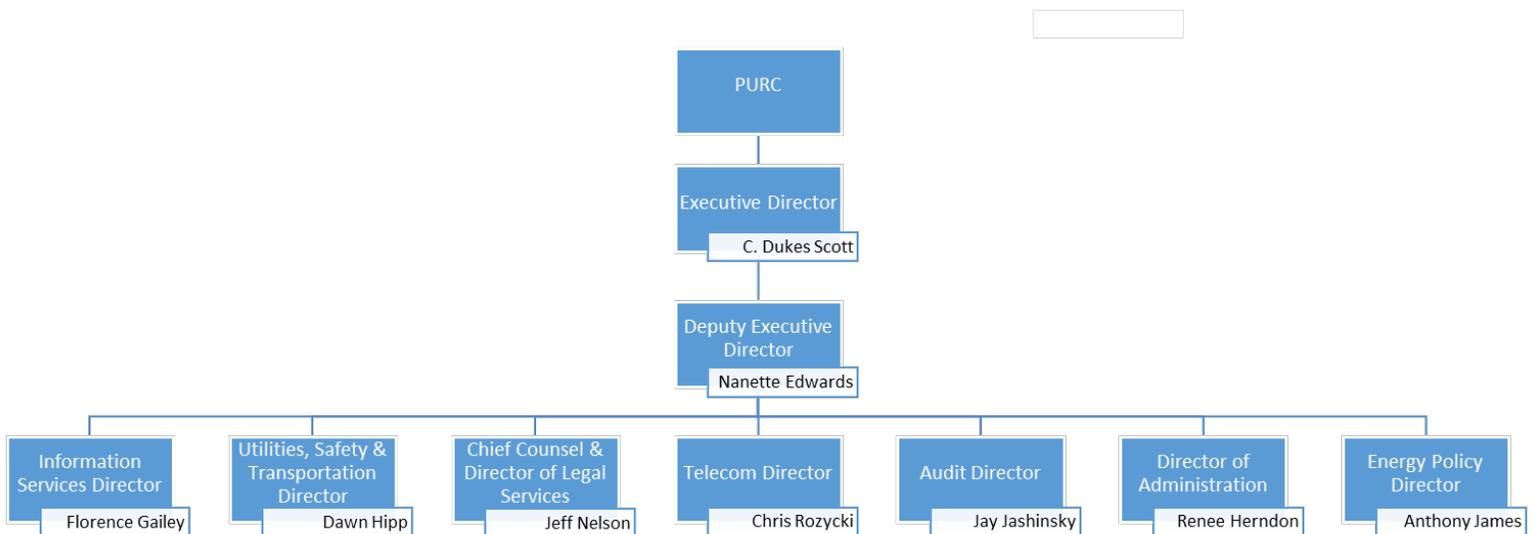
BOARD/CMSN CHAIR (SIGN AND DATE):	 9-13-16
(TYPE/PRINT NAME):	Senator Thomas C. Alexander

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AGENCY’S DISCUSSION AND ANALYSIS

INTRODUCTION

The Office of Regulatory Staff (ORS) is charged with representing the public interest in utility regulation by taking a balanced approach that equally considers the concerns of the using and consuming public, the financial integrity of public utilities, and the economic development of South Carolina. Pursuant to S.C. Code Ann. §58-3-530 (2015), the State Regulation of Public Utilities Review Committee, or PURC, is the oversight body for the Office of Regulatory Staff. The ten-member PURC includes three members from the S.C. Senate, three from the S.C. House of Representatives, and four appointed by the S.C. General Assembly from the general public.



The PURC establishes goals for the ORS that form the agency’s strategic plan; these goals have remained constant since the agency’s inception. Performance measures are categorized as objectives or action items under the plan’s goals. Each year, the PURC evaluates the agency based on its goals and performance measures. In addition, the PURC conducts an annual survey of partners who have had contact with the ORS concerning matters filed with the Public Service Commission. This includes matters negotiated by the ORS as well as matters heard by the PSC in which the ORS participated. The PURC also conducts an annual survey of ORS employees. The information from these surveys, as well as other information gathered by the PURC, is used by the PURC to evaluate the ORS performance and that of the Executive Director.

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Under the ORS' overarching mission, the following five strategic goals are the touchstones for the agency's annual strategic planning and assessment of performance:

1. The ORS is responsive to the public.
2. The ORS promotes excellence in each regulated industry.
3. The ORS operations provide value to the citizens of South Carolina.
4. The ORS is alert and anticipates state and federal regulatory and industry developments and their effects on South Carolina.
5. The ORS operations are marked by professional excellence.

This brief report covers highlights of major accomplishments and initiatives from Fiscal Year (FY) 15-16, some of which will carry into FY 16-17 and beyond. Achievements and initiatives are grouped as follows:

- **Settlements.** Over the past 12 years, the ORS has facilitated 448 settlements and agreements with monetary savings of over \$1.6 billion.
- **Economic Development.** The ORS has paved the way for billions of dollars in economic development through the review and support of economic development contracts between utilities and industries and through the successful resolution of issues potentially damaging to local or regional economies in South Carolina. A notable example in FY 15-16 was the Foothills Transmission Line controversy that was resolved to the satisfaction of all parties.
- **Energy.** Through efforts under Act 236 and with the development of the State Energy Plan currently underway, the ORS is guiding South Carolina toward a bright future in terms of energy policy.
- **Nuclear Construction Oversight.** The ORS continuously monitors the construction progress and cost associated with SCE&G's new nuclear Units 2 and 3 at the V.C. Summer plant and regularly keeps SCE&G, the public, and the media aware of ongoing challenges that could affect the project.
- **Emergency Management.** The ORS has taken a lead in state emergency preparedness efforts, so much so that the ORS is now considered the go-to agency when emergencies threaten South Carolina. This role was more evident than ever during the "thousand-year flood" that occurred in October 2015.
- **Consumer Protection and Assistance.** The ORS has successfully addressed thousands of consumer complaints, saved consumers substantial dollars through investigation and resolution of issues with utilities, and assisted at-risk consumers.

HIGHLIGHTS

Settlements

Settlement Savings. From the agency's inception through June 30, 2016, ORS efforts have resulted in **448** settlements and agreements generating savings to consumers currently estimated at over **\$1.6 billion**.

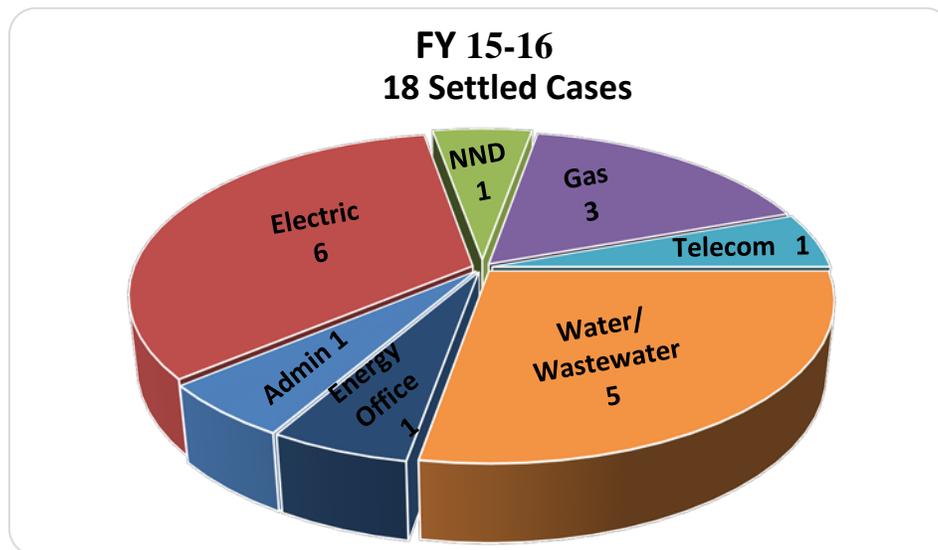
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**ORS Surpasses 1.6 Billion in Settlement Dollars
(Totals for each fiscal year reported in millions)**

FY 04-05	63.356
FY 05-06	95.475
FY 06-07	59.794
FY 07-08	114.662
FY 08-09	147.692
FY 09-10	198.992¹
FY 10-11	233.461
FY 11-12	405.436
FY 12-13	83.097
FY 13-14	175.000
FY 14-15	45.983
FY 15-16	30.816

TOTAL \$1,653,764,268

During FY 15-16, the ORS participated in **106** cases and facilitated **18** settlements and agreements with total projected savings to consumers of approximately **\$31 million**. The breakdown of number of settlements by industry is shown below:



Act 236 and Net Metering. The net metering rates for Duke Energy Progress (DEP), Duke Energy Carolinas (DEC), and SCE&G were settled in late FY 14-15 and approved by order of the Commission in early FY 15-16. As a result of Act 236, eight proceedings were filed and completed, with as many as 17 parties to each case. In every one of them, the ORS was able to facilitate a consensus among the

¹In FY 09-10, an upward adjustment in savings in the United Utilities Co., Inc. (UUC) ruling (from \$409,876 to \$437,964) was made after certain year-end reports had been finalized. Hence, some of the reports indicate a total year-end settlement savings of \$198,963,808 while others indicate a total for year-end of \$198,991,896 – the difference being the \$28,088 upward adjustment in the UUC ruling.

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parties such that no contested issues remained. That accomplishment was remarkable and the result of hard work and patience by all involved.

Economic Development

Industry Recruitment and Retention. The ORS has supported appropriate economic incentives between utilities and industries expanding or locating within South Carolina. Examples of major economic incentives supported, listed below, total approximately \$1.188 billion and create more than 2,000 jobs in South Carolina over the next several years.

- BOMAG – a producer of milling machines, asphalt pavers, and other road-building equipment – is establishing its North American headquarters in Ridgeway, S.C. Economic benefit: \$18.2 million and 121 new jobs over 5 years.
- Boeing Company – 3 new facilities that are part of an expansion program in North Charleston announced by Boeing in 2013 and 1 Green Power amendment to an existing contract. Economic benefit: \$1 billion and 2,000 jobs over the next decade.
- Ritedose – a leading pharmaceutical products manufacturer – expanding its operations in S.C. and adding capacity to its facility in the Carolina Research Park in Richland County. Economic benefit: \$110 million and more than 65 new jobs in 5 years.
- Michelin North America – investing in a rubber-processing plant in Lexington County. Economic benefit: \$60 million with 12 new jobs expected to be created by late 2016.

Foothills Transmission Line and Campobello Substation. The proposed construction by Duke Energy of a substation in Campobello, S.C. and the proposed siting of a 45-mile transmission line between Asheville, N.C. and the new substation was a controversial issue threatening the economic health of the area.

Both public impact and environmental impact are important standards at issue in siting application cases. The ORS under the leadership of the Executive Director, Duke Energy, and the landowners worked closely together to evaluate those factors. While the process of gathering the necessary information caused concern for some, the result was in the public interest. In November 2015, Duke Energy announced that the Foothills transmission line and Campobello substation were no longer needed for its revised Western Carolinas modernization plan.

Energy

State Energy Plan. The ORS began work on the State Energy Plan, a multi-year effort that is of great significance to the future of South Carolina and its citizens. The Plan has two phases, described below.

Phase I. In FY 15-16, an initial draft report (Phase I) was produced that covers baseline information providing the foundation for Phase II, the policy phase. This baseline report is a snapshot of South Carolina’s electric and natural gas systems, transmission, and energy-use patterns. It also provides information about energy used for transportation, relevant state and federal laws, and demographic and economic statistics. The baseline document includes a 5- and 10-year outlook, which serves as a bridge to Phase II work.

Phase II. At the time of this writing (August 2016), Phase II is underway with subcommittees working to produce actionable items to plan for South Carolina’s future. Phase II involves the engagement of a number of stakeholders in the process of identifying policy recommendations for actions that will ensure a stable, equitable energy future. Subcommittees addressing electric and natural gas resource planning, DSM/EE and renewables, state agency energy use, environmental justice and economic

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development, and transportation have already produced preliminary policy recommendations. These policy recommendations are intended to guide possible administrative and/or legislative action, or the creation of study committees to focus on a specific policy need.

This undertaking has been long in the making and, to the credit of the ORS, is finally coming to fruition. A snapshot follows of the extent of collaboration and coordination that has occurred to date in this monumental effort:

- Two committees and twelve subcommittees met dozens of times. Collectively, these groups have 125 members representing 45 organizations and a wide variety of stakeholders. Included among these are utilities, conservation groups, industrial and commercial interests, state agencies, sharp legal minds, and other parties who wished to be involved in the process.
- Multiple surveys were designed to solicit input from a variety of stakeholders, and several public engagement sessions were held to allow for the general public to provide input.
- Thus far, nearly 100 reports, informational submissions, analyses, and other documents have been produced by the various subcommittees.

Nuclear Construction Oversight

At the time of this writing (August 2016), the ORS is fielding calls from investment analysts who are interested in the ORS' views of SCE&G's most recent requests regarding the construction of Units 2 and 3 at V.C. Summer:

- A \$74.161 million increase under the revised rates procedure pursuant to the Base Load Review Act
- Review of SCE&G's request to extend the construction schedule and increase the capital costs by \$852 million (SCE&G's 55% share) for the two nuclear units currently under construction.

Regarding the latter, the ORS continues to review SCE&G's petition for the \$852 million budget increase and a construction delay to reflect new substantial completion dates of August 2019 and August 2020 for Units 2 and 3, respectively. This petition by SCE&G has drawn more intervenors, public scrutiny, and Wall Street interest than ever. Investment analysts' overriding concern is whether the ORS and SCE&G will reach a settlement agreement.

Countless documents have been reviewed and meetings have been held with SCE&G representatives on numerous occasions both to gain a better understanding of the filing and to determine if SCE&G's petition is in the public interest. The ORS' work is ongoing, complicated, and far from over in this matter.

EMERGENCY MANAGEMENT

Thousand-year Flood. The unprecedented flooding in October 2015 put all of South Carolina to the test. The swift action and sustained efforts of a strong partnership among SCEMD, the ORS, other state agencies, and all the electric suppliers – investor-owned, cooperatives, municipalities, and Santee Cooper –brought a much needed measure of comfort and relief to flood victims. From the onset of flooding, the ORS worked tirelessly with the utilities to restore power and repair infrastructure. SCE&G, for instance, lent its expertise to save Beaver Dam in Wildewood and, consequently, many homes located downstream.

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Consumer Protection and Assistance

The ORS is a watchdog for the public interest with an ever-vigilant eye toward the protection of consumers. South Carolina laws and regulations provide energy consumers with many “safety net” programs to try to ensure uninterrupted electric service. The ORS provided both consumers and utilities the support to arrange installment payments, extensions to payment due dates, manageable security deposits, and access to community financial assistance resources. The agency worked with consumers and utilities to recover funds due to erroneous charges, refunds of deposits, unauthorized charges, incorrect rates being charged, or disputes about charges.

In addition, the agency has initiated consumer-assistance programs such as the deposit waiver for domestic violence victims. In FY 15-16, this program benefited **33** individuals who were victims of domestic violence. The program resulted from an innovative agreement facilitated by the ORS with each of the investor-owned electric and gas utilities and women’s shelters to waive the initial credit and deposit requirements for domestic violence victims. Since its inception several years ago, the program has benefited **342** individuals.

The South Carolina Equipment Distribution Program, housed within the ORS, helps consumers who are hearing- or speech-impaired by providing them with specialized telephone equipment.

Risk Assessment and Mitigation Strategies

- 1) **Budget.** Approval of the ORS budget is critical to the agency continuing to successfully fulfill its mission. The ORS is totally other-funded with no state funds; however, budget authority is critical. We recommend that the General Assembly continue to provide the outstanding support the ORS has received. This support has allowed the agency to successfully fulfill its mission of representing the public interest.

- 2) **Information Technology.** The technical support that the ORS is receiving from the Department of Administration – Division of Technology Operations (DTO) is inadequate for the increasingly complex needs of the agency. The ORS recommends that the General Assembly examine the increasing technology needs of state agencies and increase the level of support provided.

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Type	Goal	Item # Strat	Object	Associated Enterprise Objective	Description	
G	1			Public Infrastructure and Economic Development	The ORS' operations provide value to the citizens of South Carolina through financial savings as well as through programs and initiatives that represent the public interest and improve citizens' quality of life.	
S		1.1			Provide financial benefit to the citizens of South Carolina	
O			1.1.1		Increase savings realized by 3% by FY17.	
O			1.1.2		Complete 100% of audits of filed applications for general rate increases.	
S		1.2			Develop a Comprehensive State Energy Plan	
O			1.2.1		Obtain public input through surveys, conferences, outreach, and electronic portals.	
O			1.2.2		Deliver Phase I of State Energy Plan by FY17.	
G	2			Government and Citizens	The ORS is responsive to the public through efficient, continuous communication and outreach that keep stakeholders informed on emergency and safety events and on public utility matters.	
S		2.1			Keep Governor, Governor staff, PURC, General Assembly Informed During EMD Events.	
O			2.1.1		100% Restoration of Energy Systems.	
O			2.1.2		Respond to legislative requests.	
S		2.2			Keep Governor, PURC Advised On Energy and Public Utilities Matters	
O			2.2.1		Provide monthly review letter.	
O			2.2.2		Respond to legislative requests.	
S		2.3			Activate ESF-12, Natural Gas and Rail Safety Teams Upon Incident.	
O			2.3.1		Coordinate restoration and fuel supply for re-entry during EMD event.	
O			2.3.2		Respond to Natural Gas and Rail Safety events in coordination with federal agencies.	
S		2.4			Optimize public education and outreach.	
O			2.4.1		Increase distribution of education materials by 2% on average by FY19.	

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Performance Measurement Template

Item	Performance Measure	Target Value	Actual Value	Future Target Value	Time Applicable	Data Source and Availability	Calculation Method	Associated Objective(s)
1	Inform Governor/staff/PURC/GA of EMD events. Coordinate restoration and fuel supply for re-entry. Respond to Rail/Gas Safety Incidents	100%	100%	100%/incidents activated	07/01/2016-06/30/2017	EMD Director/Safety Staff	attendance records	2.1.1; 2.1.2;2.3.1;2.3.2
2	Increase publication and distribution of materials by 2% on average by FY 19	35,000	38,485	39,255	07/01/2016-6/30/2017	Performance Reporting-Monthly	Sum of Publication and Distribution Materials by Department	2.4.1
3	Increase savings realized by 3% by FY17	\$20,000,000	\$30,816,099	\$31,800,000	07/01/2016-06/30/2017	Performance Reporting-Monthly	Sum of Financial Values Reported By Department	1.1.1
4	Audit 100% of filed applications for general rate increases	100%	100%	100% of filed applications	07/01/2016-06/30/2017	Performance Reporting-Monthly	Sum of audits of filed applications	1.1.2
5	Deliver Phase I State Energy Plan by FY17	12/31/2016	3/31/2017	NA	07/01/2016-6/30/2017	Surveys, committee meetings, outreach, and other	NA	1.2.2

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Program Template

Program/Title	Purpose	FY 2015-16 Expenditures (Actual)				FY 2016-17 Expenditures (Projected)				Associated Objective(s)
		General	Other	Federal	TOTAL	General	Other	Federal	TOTAL	
I. Office of Executive Director (includes Executive Director, Deputy Executive Director, Public Information and Legal)	Provide leadership for the agency; Provide information to the public regarding ORS; Represent ORS and the public in legal proceedings before the Public Service Commission; Provide legal services to ORS. Regulate a statewide program to provide access to basic phone service for the hearing and speech impaired.	\$ -	\$ 3,491,015	\$ -	\$ 3,491,015	\$ -	\$ 2,242,215	\$ -	\$ 2,242,215	1.1.1, 1.1.2, 2.1.1, 2.1.2, 2.2.1, 2.2.2, 2.3.1, 2.3.2
II. Support Services (Consumer Services, Audit, Administration)	Provide customer service to consumers, transportation companies, and regulated utilities; Perform audits of regulated utilities; Support ORS in finance and administration	\$ -	\$ 1,811,689	\$ -	\$ 1,811,689	\$ -	\$ 1,464,854	\$ -	\$ 1,464,854	1.1.1, 1.1.2, 2.1.2, 2.2.2
III. Telecom, Transportation, Water/Wastewater	Monitor regulated telecommunications, water and wastewater utilities; Monitor transportation carriers; Ensure safety of State railways	\$ -	\$ 1,146,806	\$ -	\$ 1,146,806	\$ -	\$ 941,132	\$ -	\$ 941,132	2.1.1, 2.1.2, 2.2.1, 2.2.2, 2.3.1, 2.3.2, 2.4.1
IV. Electric and Gas	Monitor regulated electric and gas utilities; Ensure safety of gas pipelines	\$ -	\$ 1,279,883	\$ -	\$ 1,279,883	\$ -	\$ 1,007,053	\$ -	\$ 1,007,053	2.1.1, 2.1.2, 2.2.2, 2.3.1, 2.3.2, 2.4.1
V.A. Energy Programs	Promotes energy efficiency and cost savings through financial assistance, energy audits and assessments, technical assistance, workshops, training, publications, and other informational activities.	\$ -	\$ 203,304	\$ 716,364	\$ 919,668	\$ -	\$ 407,996	\$ 511,508	\$ 919,504	1.2.1, 1.2.2, 2.1.2, 2.2.2, 2.4.1
V.B. Radioactive Waste	Provide management oversight of the radioactive waste disposal facility in Barnwell County.	\$ -	\$ 175,737	\$ -	\$ 175,737	\$ -	\$ 409,432	\$ -	\$ 409,432	1.2.1, 1.2.2, 2.1.2, 2.2.2, 2.4.1
VII. Employee Benefits	Retirement, health and dental, other benefits	\$ -	\$ 1,422,378	\$ 150,425	\$ 1,572,803	\$ -	\$ 1,647,387	\$ 136,674	\$ 1,784,061	All

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Agency Code: R060		Section: 073		Legal Standards Template	
Item #	Law Number	Jurisdiction	Type of Law	Statutory Requirement and/or Authority Granted	Associated Program(s)
1	58-4-10	State	Statute	Establishes ORS as the state agency charged with representing the public interest in regulated utility matters before state and federal agencies and courts.	Office of the Executive Director
2	58-4-50	State	Statute	Investigate, review, and make recommendations regarding complaints, utility service, billing, and other issues concerning regulated utilities.	Support Services
3	58-9-10, et. seq.; 58-9-280; 58-9-2500, et. seq.; 58-23-10, et seq; 58-5-210	State	Statute	Administer the State Universal Service Fund and enforce compliance with telecom regulations, enforce motor carrier compliance, and represent the public interest in water/wastewater rate cases and proceedings. Administer and promote a statewide program to provide telephone access to persons who are deaf, speech- or hearing-impaired.	Telecom, Transportation, Water/Wastewater
4	57-27-10, et. seq.; 58-5-400	State	Statute	Investigate, review and make recommendations concerning regulated electric and gas matters.	Electric and Gas
5	48-52-10, et. seq. 48-46-20	State	Statute	Establishes the Energy Office as the principal energy planning entity for the State.	Energy Office
6	48-52-440	State	Statute	With the exception of certain federal programs, all funds allocated or directed to this State by the federal government related to energy planning, energy conservation, and energy efficiency shall be directed to the Energy Office who shall distribute them in accordance with federal law and in accordance with Title 48, Chapter 52.	A. Energy Office Programs
7	48-46-20	State	Statute	The ORS shall approve disposal rates for low-level radioactive waste.	B. Radioactive Waste
8	H.3701	State	Statute	State Appropriations Act/State Fiscal Accountability Authority	Employee Benefits

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Agency Code: R060		Section: 073		Customer Template
Divisions or Major Programs	Description	Service/Product Provided to Customers	Customer Segments	<i>Specify only for the following Segments: (1) Industry; Name; (2) Professional Organization; Name; (3) Public; Demographics.</i>
Energy Office	This division is responsible for serving as the principle planning entity for the state.	Develop a Plan for State Energy Policy.	Executive Branch/State Agencies	
			Legislative Branch	
	With some exceptions, this division is responsible for federal funds allocated to the State for energy planning, energy conservation, and energy efficiency.	Distribute funds in compliance with federal law for energy related programs with the advice of the Energy Advisory Council.	Local Govts.	
			School Districts	
			Industry	Love Chevrolet (Harbison); McCrory Construction; Polo Road Convenience Store; Sportsman Boat
	This division is responsible for assisting state agencies and public school districts in meeting the goal of reducing energy consumption by 20% by 2020.	Review and monitor annual energy conservation reports and provide a report to the General Assembly on progress towards the goal by Dec. 31st each year.	School Districts	
			Executive Branch/State Agencies	
	Develops rates for disposal of low-level radioactive waste.		Legislative Branch	
			Industry	Energy Solutions
Telecommunications Relay/EDP	This division is responsible for administering and promoting a statewide program to provide telephone access to persons who are deaf, speech or hearing impaired.	Provide access to telephone relay service and specialized telecommunications equipment for the deaf/hearing/speech impaired.	General Public	Persons who are qualified by an audiologist/medical professional.
		Provides support for closed captioning of the General Assembly.	General Public	Persons who are qualified by an audiologist/medical professional.
			Legislative Branch	
		Provides support for real time closed captioning of local news broadcasts.	General Public	Persons who are qualified by an audiologist/medical professional.
Telecommunications Dept.	This division has responsibility over regulated telecommunications services.	Review tariff filings and requests for authority to operate as a telephone utility.	Industry	Competitive Local Exchange Carriers; Carriers of Last Resort; Interexchange Carriers; Payphone Providers; Inmate Services Providers
	This division administers the SC State Universal Service Fund, the Interim LEC Fund and the Dual Party Relay Fund.		Legislative Branch	
			Industry	For USF and ILF: Carriers of Last Resort
			General Public	Persons who are qualified by an audiologist/medical professional as having a hearing/speech impairment.
Transportation	This division enforces Title 58, Chapter 23 Motor Carrier regulations and laws for passenger vehicles, Household Goods movers, and Hazardous Waste Disposal Carriers.	Provide customers the information they need and the protections afforded by law.	General Public	Provides public assurance that the regulated motor carrier has obtained required insurance and meets other mandated regulatory requirements that safeguard the public.
		Provide the regulated motor carriers with assistance in complying with laws and regulations.	Industry	Passenger vehicles (taxis, limos, TNCs), household goods movers, and hazardous waste.

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Customer Template					
Divisions or Major Programs	Description	Service/Product Provided to Customers	Customer Segments	<i>Specify only for the following Segments: (1) Industry; Name; (2) Professional Organization; Name; (3) Public; Demographics.</i>	
			Professional Organization	Tariff Bureau	
Consumer Services	This division is responsible for handling consumer complaints and inquiries related to regulated utilities.	Provide a no-cost forum for consumers to obtain information and to resolve disputes with their utility provider.	General Public	All classes of customers (residential, commercial, and industrial).	
			Legislative Branch		
			Executive Branch/State Agencies		
Utility Rates and Services	This division is responsible for reviewing requests that impact customers utility rates (electric, gas, water/wastewater). This division also reviews filings that impact economic growth and development.	Represent the public interest in regulated utility matters before the Commission.	General Public	All classes of customers (residential, commercial, and industrial).	
	This division is responsible for enforcing required reporting and Commission orders, rules and regulations.	Represent the public interest before the Commission such that adequate and reliable utility services are provided.	General Public	All classes of customers (residential, commercial, and industrial).	
			Industry	All regulated investor owned electric, gas, and water/wastewater utilities.	
Audit	This division audits, examines and investigates filings by regulated entities.	Remove nonallowables so that rates are established based upon appropriate regulatory accounting principles.	General Public	All customer classes.	
			Industry	All regulated telecommunications providers; all regulated motor carriers; and all regulated investor owned electric, gas and water/wastewater utilities.	
Safety	This division coordinates with federal agencies (Federal Rail Authority and PHMSA) for rail and natural gas pipeline safety.	Enforce the provisions of the SC Gas Safety Act in cooperation with PHMSA.	Industry	Natural Gas pipelines.	
			General Public	Members of the public who could be impacted by natural gas pipeline safety.	
		Examine and report on track and operating practices (RailRoad Report Due Annually).	Legislative Branch		
			General Public	Members of the public who could be impacted by rail safety matters.	

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Partner Template

Name of Partner Entity	Type of Partner Entity	Description of Partnership	Associated Objective(s)
SCANA	Private Business Organization	Regulated utility	1.1.1;1.1.2; 2.1.1; 2.3.1
North Carolina Utilities Commission- Public Staff	State Government	Share information regarding common regulated utilities	1.1.1;1.1.2
City of Rock Hill	Local Government	Provided input into development of State Energy Plan	1.2.1;1.2.2
SCEUC/ Fuji Photo Film, Inc.	Professional Association	Member of SCEUC, association of industrial customers in SC. Provided input to State Energy Plan	1.2.1;1.2.2
SisterCare, Inc.	Non-Governmental Organization	Partner in program that waives utility deposits to qualifying applicants	1.1.1
Pacolet Milliken Enterprises	Private Business Organization	Focused on economic development and growth in SC	1.1.1
Dominion Electric	Private Business Organization	Provided input into development of State Energy Plan	1.2.1;1.2.2
AARP	Professional Association	Partner in addressing issues facing SC seniors in utility matters	1.1.1
SC Appleseed Legal Justice Center	Non-Governmental Organization	Partner in addressing issues in utility matters	1.1.1
Nexsen Pruet, LLC	Private Business Organization	Represents utilities before ORS and the Commission	1.1.1;1.1.2
McNair Law Firm	Private Business Organization	Represents utilities before ORS and the Commission	1.1.1;1.1.2
Duke Energy Progress, Inc.	Private Business Organization	Regulated utility	1.1.1;1.1.2; 2.1.1; 2.3.1
Time Warner Cable	Private Business Organization	Regulated utility	1.1.1;1.1.2; 2.1.1; 2.3.1
Electric Cooperatives of South Carolina, Inc.	Non-Governmental Organization	Supporter in development of State Energy Plan, provides input into utility matters	1.2.1;1.2.2;2.3.1
Santee Cooper	State Government	Provided input into development of State Energy Plan	1.2.1;1.2.2
Parker Poe Attorneys & Counselors at Law	Private Business Organization	Represents utilities before ORS and the Commission	1.1.1;1.1.2
Utilities, Inc.	Private Business Organization	Regulated utility	1.1.1;1.1.2; 2.1.1; 2.3.1
Duke Energy Carolinas, LLC	Private Business Organization	Regulated utility	1.1.1;1.1.2; 2.1.1; 2.3.1
AT&T	Private Business Organization	Regulated utility	1.1.1;1.1.2; 2.1.1; 2.3.1

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Partner Template

Name of Partner Entity	Type of Partner Entity	Description of Partnership	Associated Objective(s)
SCEUC/Kimberly-Clark Corp.	Professional Association	Member of SCEUC, association of industrial customers in SC. Provided input to State Energy Plan	1.2.1;1.2.2
Nelson Mullins Riley & Scarborough, LLP	Private Business Organization	Represents utilities before ORS and the Commission	1.1.1;1.1.2
UBS Investment Research	Private Business Organization	Investment research analyst covering New Nuclear Development in SC	1.1.1
Elliott & Elliott	Private Business Organization	Represents utilities before ORS and the Commission	1.1.1;1.1.2
Evans Power Consulting, Inc.	Private Business Organization	Consultant	1.1.1
Office of the Lieutenant Governor, State of SC	State Government	Partner in disbursement of funds from a settlement	1.1.1
Savannah River National Lab	Non-Governmental Organization	Provided input into development of State Energy Plan	1.2.1;1.2.2
CenturyLink	Private Business Organization	Regulated utility	1.1.1;1.1.2; 2.1.1; 2.3.1
The InterTech Group	Private Business Organization	Member of SCEUC, association of industrial customers in SC. Provided input to State Energy Plan	1.1.1;1.1.2
Horry Telephone Cooperative, Inc.	Non-Governmental Organization	Regulated utility	1.1.1;1.1.2; 2.1.1; 2.3.1
Municipal Association of SC	Local Government	Provided input into development of State Energy Plan	1.2.1;1.2.2
Richardson Plowden Carpenter & Robinson, P.A.	Private Business Organization	Represents utilities before ORS and the Commission	1.1.1;1.1.2
SC Dept. of Health & Environmental Control	State Government	Partner in matters that are under the jurisdiction of the Commission. Provides input into State Energy Plan	1.2.1;1.2.2
SCEUC/Michelin	Professional Association	Member of SCEUC, association of industrial customers in SC. Provided input to State Energy Plan	1.2.1;1.2.2
Southern Environmental Law Center	Non-Governmental Organization	Provided input into development of State Energy Plan	1.2.1;1.2.2
Moore & Van Allen, PLLC	Private Business Organization	Represents utilities before ORS and the Commission	1.1.1;1.1.2
Jones Partners, Ltd	Private Business Organization	Consultant in New Nuclear	1.1.1
Bluffton Telephone Company, Inc.	Private Business Organization	Regulated utility	1.1.1;1.1.2; 2.1.1; 2.3.1
Wells Fargo Securities, LLC	Private Business Organization	Investment research analyst covering New Nuclear Development in SC	1.1.1

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Partner Template

Name of Partner Entity	Type of Partner Entity	Description of Partnership	Associated Objective(s)
SC Small Business Chamber of Commerce	Professional Association	Partner in utility/energy matters affecting small business	1.1.1
Chesnee Communications	Private Business Organization	Regulated utility	1.1.1;1.1.2; 2.1.1; 2.3.1
Goldman Sachs & Wells Fargo	Private Business Organization	Investment research analyst covering New Nuclear Development in SC	1.1.1
Stone Mattheis Xenopoulos & Brew, PC	Private Business Organization	Represents utilities before ORS and the Commission	1.1.1;1.1.2
Piedmont Natural Gas Company, Inc.	Private Business Organization	Regulated utility	1.1.1;1.1.2; 2.1.1; 2.3.1;2.3.2
TDS Telecom, Inc.	Private Business Organization	Regulated utility	1.1.1;1.1.2; 2.1.1; 2.3.1
Home Telephone Company, Inc.	Private Business Organization	Regulated utility	1.1.1;1.1.2; 2.1.1; 2.3.1
Popowski Law Firm, LLC	Private Business Organization	Represents utilities before ORS and the Commission	1.1.1;1.1.2
Childs & Halligan, P.A.	Private Business Organization	Represents utilities before ORS and the Commission	1.1.1;1.1.2
The Women's Shelter	Non-Governmental Organization	Partner representing interests in regulated utility matters	1.1.1
Frontier Communications	Private Business Organization	Regulated utility	1.1.1;1.1.2; 2.1.1; 2.3.1
Robinson, McFadden & Moore, P.C.	Private Business Organization	Represents utilities before ORS and the Commission	1.1.1;1.1.2
Driscoll & Sheedy	Private Business Organization	Represents utilities before ORS and the Commission	1.1.1;1.1.2
Lockhart Power Company	Private Business Organization	Regulated utility	1.1.1;1.1.2; 2.1.1; 2.3.1
Terreni Law Firm, LLC	Private Business Organization	Represents utilities before ORS and the Commission. Chairman of the committee developing the State Energy Plan	1.1.1;1.1.2;1.2.1;1.2.2
West Carolina Rural Telephone Cooperative, Inc.	Non-Governmental Organization	Regulated utility	1.1.1;1.1.2; 2.1.1; 2.3.1
EarthLink	Private Business Organization	Regulated utility	1.1.1;1.1.2; 2.1.1; 2.3.1
Technologies Management, Inc.	Private Business Organization	Provides regulatory support to utilities	1.1.1;1.1.2
Spillman Thomas & Battle, PLLC	Private Business Organization	Represents utilities before ORS and the Commission	1.1.1;1.1.2

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Partner Template

Name of Partner Entity	Type of Partner Entity	Description of Partnership	Associated Objective(s)
Willoughby & Hofer, P.A.	Private Business Organization	Represents utilities before ORS and the Commission	1.1.1;1.1.2
Womble Carlyle Sandridge & Rice, LLP	Private Business Organization	Represents utilities before ORS and the Commission	1.1.1;1.1.2
Emergency Management Division	State Government	Provides support to address utility outages	2.3.1;2.3.2
Public Service Commission	State Government	Establishes just and reasonable rates for regulated utility services	1.1.1;1.1.2
Investor Owned Utilities	Private Business Organization	Regulated utility	1.1.1;1.1.2; 2.1.1; 2.3.1

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Agency Code:		R060	Section:		073	Report Template	
Item	Report Name	Name of Entity Requesting the Report	Type of Entity	Reporting Frequency	Submission Date (MM/DD/YYYY)	Summary of Information Requested in the Report	Method to Access the Report
	Railroad Transportation Activities Annual Report	South Carolina General Assembly	State	Annually	November 6, 2015	2006 S.C. Acts No. 318, § 58-17-140 states that ORS must provide an annual report to the General Assembly of its official acts as to the system of railroad transportation.	posted on ORS Website http://www.regulatorystaff.sc.gov/Transportation1/2014%20Annual%20Railroad%20Transportation%20Activities%20Report.pdf
	PHMSA Progress Report	USDOT	Federal	Annually	October 22, 2015	Evaluates South Carolina's Progress towards Federal Damage Prevention Standards.	requested through US DOT
	PHMSA Program Evaluation	USDOT	Federal	Annually	October 22, 2015	Evaluates ORS Pipeline Safety's enforcement of Federal Pipeline Safety Rules and Regulations.	requested through US DOT
	Fees and Fines Report	South Carolina General Assembly	State	Annually	July 19, 2016	Discloses amounts of Fees and Fines collected by ORS Transportation.	published on ORS website http://www.regulatorystaff.sc.gov/Transportation1/Fines%20and%20Fees%20Report%20FY%202016.pdf
	Energy Star Mfg Home tax credit report	Legislature	Legislature	Annual	December 31, 2015	Use and projected savings resulting from tax credit.	http://www.energy.sc.gov/residential
	Green Building Report	Legislature	Legislature	Bi-annually	March 10, 2014	Results of green building requirement for state agencies.	ORS Website
	State Agency Energy Cost and Use Report	Legislature	Legislature	Annually	December 31, 2015	Energy cost per square foot and use per square foot for state agencies, public schools and public higher education facilities.	http://www.energy.sc.gov/edata
	Demand Side Mgt Report	Legislature	Legislature	Annually	December 31, 2015	Efforts by utilities to reduce customer's energy demand.	http://www.energy.sc.gov/edata
	Statistical Profile	General Public	State		October 1, 2015	Useful statistics about energy (buildings and transportation) use in SC.	http://www.energy.sc.gov/edata
	Guide to Electric and Natural Gas Utilities in SC (fuel mix, % of state, av revenues by category)	General Public	State	Annually	June 1, 2015	Background on utilities including market share, average costs, etc.	http://www.energy.sc.gov/edata
	South Carolina Oil Overcharge Restitution Programs Annual Report	US Department of Energy	Federal	Annually	September 30, 2015	Program and project descriptions, program and project monitoring, and fund summaries.	Submit to US Department of Energy via email
	Piedmont Natural Gas Rate Stabilization Act Report	Public Service Commission of SC	State	Annually	August 31, 2015	Gas Company adherence to statutory requirements and the impementation of revised rates.	Public Service Commission of SC Document Management System https://dms.psc.sc.gov/Web/dockets
	SCE&G Natural Gas Rate Stabilization Act Report	Public Service Commission of SC	State	Annually	September 1, 2015	Gas Company adherence to statutory requirements and the impementation of revised rates.	Public Service Commission of SC Document Management System https://dms.psc.sc.gov/Web/dockets
	Chem-Nuclear Systems Cost Recovery and Adjustment of Allowable Costs	Public Service Commission of SC	State	Annually	March 11, 2016	Examination of costs incurred for the prior year and to establish allowable costs for the succeeding year.	Public Service Commission of SC Document Management System https://dms.psc.sc.gov/Web/dockets
	The Status of Local Telephone Competition in South Carolina	Code of Laws of South Carolina §58-9-280(G)(3)	State	Annually	May 15, 2016	Total Number of Access Lines and all written complaints regarding the impact of broadband on competition.	ORS Website
	FCC Report on Relay Complaints	CG DOCKET NO. 03-123	Federal	Annually	July 1, 2015	Reports to the FCC the complaints received on Relay Service in SC during the year and how they were processed.	copy available upon request made to ORS
	Annual State Rate Data Request	FCC 07-186	Federal	Annually	February 20, 2016	Each state TRS administrator provides data for the previous calendar year the intrastate traditional TRS, STS, and CTS minutes, number of calls and the rate per minute.	all information submitted is considered by RLSA to be confidential. A link to the over all summary of all of TRS is: http://www.rolkaloube.com/#!formsreports/c1zvl
	Universal Service Fund Independent Audit Report	Commission	State	Annually	End of Audit 2015	Comments on management of USF by Office of Regulatory Staff.	ORS Website
	Report on Eligible Telecommunications Communications	Commission Regulation	State	Annually	August 20, 2015	ORS opinion as to whether telecommunications carrier compliant with State and Federal Rules.	Commission Designated Docket
	ORS's Review of Duke Energy Carolinas, LLC Application for Approval of Rider 8 (DSM/EE Report)	Public Service Commission of SC	State	Annually	May 16, 2016	ORS reviews the Company's Application to determine if the DSM/EE Riders are in accordance with the terms and conditions set forth by the Public Service Commission and are based on reasonable estimates of participation in the Company's DSM/EE Programs.	Public Service Commission of SC Document Management System https://dms.psc.sc.gov/Web/dockets
	ORS's Review of Duke Energy Progress, LLC Application for Approval of Rider DSM/EE (DSM/EE Report)	Public Service Commission of SC	State	Annually	November 16, 2015	ORS reviews the Company's Application to determine if the DSM/EE Riders are in accordance with the terms and conditions set forth by the Public Service Commission in Order Nos. 2009-373 and 2015-596 and are based on reasonable estimates of participation in the Company's DSM/EE Programs.	Public Service Commission of SC Document Management System https://dms.psc.sc.gov/Web/dockets

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Item	Report Name	Name of Entity Requesting the Report	Type of Entity	Reporting Frequency	Submission Date (MM/DD/YYYY)	Summary of Information Requested in the Report	Method to Access the Report
	ORS's Review of South Carolina Electric & Gas Company's Annual Update on Demand Side Management Programs and Petition to Update Rate Rider (DSM/EE Report)	Public Service Commission of SC	State	Annually	April 1, 2016	ORS reviews the Company's Application to determine if the DSM/EE Riders are in accordance with the terms and conditions set forth by the Public Service Commission in Order Nos. 2010-472 and 2013-826.	Public Service Commission of SC Document Management System https://dms.psc.sc.gov/Web/dockets
	South Carolina Act 236 Cost Shift and Cost of Service Analysis	Public Service Commission of SC	State		December 31, 2015	Act 236 requires an analysis of Cost Shifting and Cost of Service attributable to distributable energy resources for South Carolina's three largest investor-owned utilities - South Carolina Electric & Gas Company, Duke Energy Carolinas, LLC, and Duke Energy Progress, LLC.	ORS website
	2014 Expert Witness Report	Public Utility Review Committee, State Senate, State House of Reps.	State	Annually	November 20, 2015	By statute ORS is required to account for compensation & expenses for Expert Witnesses.	copy available upon request made to ORS
	Quarterly Wage Report	DEW	State	Quarterly	October 1, 2015; January 1, 2016; April 1, 2016; July 1, 2016	Request quarterly contribution and wage reports to the SCDEW.	Request from SCDEW
	SC State Accident Fund	SCSAF	State	Annually	July 1, 2016	Actual payroll reports, General Ledger account variation expense reports to complete workers' compensation coverage.	Request from SCSAF
	Affirmative Action Report	SHAC	State	Annually	October 1, 2016	Affirmative Action Report to the General Assembly.	Request from SHAC
	Bonuses	State Division Human Resources	State	Annually	August 31, 2016	Actual employee bonuses.	SCEIS
	425 Financial Status Report (FSR)	US Department of Energy	Federal	Quarterly	July 30, 2016	Quarterly reporting is due 30 days after the close of the quarters ending 9/30, 12/30, 3/30 & 6/30, identification of award, reporting period, cash receipt, cash disbursed, federal expenditures, recipient share, program income.	US Department of Energy's PAGE reporting system and Energy Efficiency & Renewable Energy (EERE) Project Management Center
	Federal Funding Accountability & Transparency Act (FFATA)	US Government	Federal	Monthly	July 30, 2016	Monthly reporting on subawards, identification of award, prime awardee, subawardee, amount, project description.	Federal Subaward Reporting System (FSRS)
	Financial Programs Report	US Department of Energy	Federal	Quarterly	July 30, 2016	Quarterly reporting is due 30 days after the close of the quarters ending 9/30, 12/30, 3/30 & 6/30, identification of financing program, program size, funds available, financial metrics (funds, outlays, loans/grants, leverage funds) and process metrics.	Request from US Department of Energy
	Invoice /Monthly Financial Report	NC Sustainable Energy Association (NCSEA)	Federal	Monthly	June 30, 2016	Invoice, identification of grantee, program, reporting period, current agreement, amount previously requested, amount requested this period, amount requested to date, unobligated balance, expenditure detail.	Request from ORS
	Invoice	Triangle J Council of Governments	Federal	Quarterly	June 30, 2016	Invoice, identification of grantee, program, reporting period, amount requested this period, expenditure detail, federal portion and cost share portion.	Request from ORS
	South Carolina Oil Overcharge Restitution Programs Annual Report	US Department of Energy	Federal	Annually	September 30, 2015	Program and project descriptions, program and project monitoring, and fund summaries.	Request from US Department of Energy
	Capital Lease	SC State Treasurer's Office	State	Annually	July	Annual review of any capital leases the agency may have.	Request from SC Department of Administration
	Schedule of Federal Financial Assistance	SC Office of the State Auditor	State	Annually	August 15, 2016	Expenditures of Federal awards, sub-recipients, loan programs.	Request from SC Office of the State Auditor
	Annual Budget Request	Executive Budget Office	State	Annually	September 30, 2016	Annual budget for agency with any changes from prior year base amounts.	Request from Executive Budget Office
	Federal Program Review Forms	Executive Budget Office	State	Annually	October 31, 2016	Detail listing by Federal grant for request Federal authorization.	Request from Executive Budget Office
	Quarterly Accident Summary	Department of Administration	State	Quarterly	October 14, 2016	# of cars, miles driven, details of accidents for state-owned and agency-owned vehicles.	Request from SC Department of Administration

Item	Report Name	Name of Entity Requesting the Report	Type of Entity	Reporting Frequency	Submission Date (MM/DD/YYYY)	Summary of Information Requested in the Report	Method to Access the Report
	Quarterly Mileage Report	Comptroller General	State	Quarterly	October 14, 2016	Itemization of employee reimbursement for personal mileage on state-owned vehicles.	Request from Comptroller General's Office
	Financial Statement of the South Carolina Universal Service Fund	SC Code of Laws	State	Annually		Management discussion & analysis, financial statements with footnotes. Audited by CPA firm.	www.regulatorystaff.sc.gov
	IT Security Plan	Dept of Administration/Division of Technology	State	Annually	October 1, 2016	Agency's current security and privacy position.	Requested from DTO
	State IT Planning	Department of Administration	State	Annually	November 1, 2016	Any IT or Telecommunications purchasing plans for the next fiscal year.	Information Technology Planning website (https://itplan.sc.gov)
	SFAA Procurement Reports	South Carolina State Fiscal Accountability Authority	State	Quarterly	10/01/2015, 01/01/2016, 04/01/2016, 07/01/2016	Sole Source Procurements, Emergency Procurements, Illegal Procurements, Record of Applied Preferences, Procurements Using 10% Rule, Trade-In Sales.	SFAA Online Portal
	Minority Business Report	South Carolina Small and Minority Businesss Contracting and Certification	State	Quarterly	10/01/2015, 01/01/2016, 04/01/2016, 07/01/2016	Total dollar value of funds expended, vendor information, and number of solicitations to SMBCC during quarter.	Request from SMBCC
	Master Reporting Checklist	SC Comptroller General's Office	State	Annually	July 9, 2016	Questionnaire completed in preparation for State's Comprehensive Annual Financial Report.	Requested from Comptroller General's Office
	Cash and Investments Reporting Package	SC Comptroller General's Office	State	Annually	July 21, 2016	Petty cash balances, investments not managed by STO, composite reservoir accounts.	Requested from Comptroller General's Office
	Loans Receivable Reporting Package	SC Comptroller General's Office	State	Annually	July 20, 2016	Beginning and ending loans receivable balances and annual activity.	Requested from Comptroller General's Office
	Litigation Reporting Package	SC Comptroller General's Office	State	Annually	July 21, 2016	Payments to private attorneys, any threatened, on-going, or settled litigation.	Requested from Comptroller General's Office
	Other Payroll Liabilities Reporting Package	SC Comptroller General's Office	State	Annually	July 22, 2016	Compensated absences liability at June 30, any other payroll related liabilities owed at June 30 other than salaries.	Requested from Comptroller General's Office
	Tax Revenue Reporting Package	SC Comptroller General's Office	State	Annually	August 8, 2016	Taxes calculated and levied.	Requested from Comptroller General's Office
	Other Receivables Reporting Package	SC Comptroller General's Office	State	Annually	August 12, 2016	Accounts receivable balances at June 30 resulting from charges for services or commodities.	Requested from Comptroller General's Office
	Miscellaneous Loss, Loss Liabilities and Commitments Reporting Package	SC Comptroller General's Office	State	Annually	August 12, 2016	Report any losses, loss liabilities or commitments outstanding at June 30.	Requested from Comptroller General's Office
	Prepaid Expenses Reporting Package	SC Comptroller General's Office	State	Annually	August 26, 2016	Reporting any expenses considered prepaid, with multi-year benefits.	Requested from Comptroller General's Office
	Operating Leases Reporting Package	SC Comptroller General's Office	State	Annually	August 26, 2016	Information on leases regarding payment increases, terms, cancellations.	Requested from Comptroller General's Office
	Fund Balance Reporting Package	SC Comptroller General's Office	State	Annually	August 26, 2016	Classification of fund balance amounts by SCEIS fund.	Requested from Comptroller General's Office
	Grant and Contribution Revenues Reporting Package	SC Comptroller General's Office	State	Annually	September 9, 2016	Detail revenues from grants and contributions.	Requested from Comptroller General's Office
	Accounts Payable Reporting Package	SC Comptroller General's Office	State	Annually	September 9, 2016	Detail of any amounts owed at June 30 for goods or services that were not paid until the next fiscal year.	Requested from Comptroller General's Office
	Capital Assets Reporting Package	SC Comptroller General's Office	State	Annually	September 16, 2016	Detail and summary information on beginning and ending capital asset balances; additions, retirements, impairments or transfer of assets during the fiscal year.	Requested from Comptroller General's Office
	Subsequent Events Reporting Package	SC Comptroller General's Office	State	Annually	October 26, 2016	Review of all information previously submitted or new situations that occur subsequent to June 30 or reporting dates that should be noted on the State's CAFR.	Requested from Comptroller General's Office

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							Report Template
Item	Report Name	Name of Entity Requesting the Report	Type of Entity	Reporting Frequency	Submission Date (MM/DD/YYYY)	Summary of Information Requested in the Report	Method to Access the Report
	State Fleet Management - Monthly Trip Log - Form 3-78	SC Department of Administration	State	Monthly	7/10/2015, 8/10/2015, 9/10/2015, 10/10/2015, 11/10/2015, 12/10/2015, 1/10/2016, 2/10/2016, 3/10/2016, 4/10/2016, 5/10/2016, 6/10/2016	Identification of vehicle, month start and ending miles, miles used, date, driver, trip start and ending odometer reading, travel from/to, job function, and number of passengers.	Requested from SC DOA- State Fleet
	Report on SCE&G's Annual Request for Revised Rates	Public Service Commission	State	Annually	August 29, 2016	Report indicating the results of ORS's review and audit of SCE&G's request for revised rates.	PSC Website
	Performance Summary for Executive Director	PURC	State	Annually	August	Review performance of Executive Director.	Contact PURC
	Organizational Evaluation Summary	PURC	State	Annually	August	Agency performance summary.	Contact PURC
	Organizational Evaluation Performance Measure	PURC	State	Annually	August	Agency performance report.	Contact PURC
	Accountability Report	Dept. of Administration	State	Annually	September 15, 2016	Agency performance.	http://www.admin.sc.gov/budget

Agency Name:		Office of Regulatory Staff		Fiscal Year 2015-16 Accountability Report	
Agency Code:		R060	Section:	073	Oversight Review Template
Item	Name of Entity Conducted Oversight Review	Type of Entity	Oversight Review Timeline (MM/DD/YYYY to MM/DD/YYYY)	Method to Access the Oversight Review Report	
1	Scott and Company LLC	Outside Organization	01/01/2013 to 12/31/2014	www.regulatorystaff.sc.gov	
2	State Auditor's Office	State	07/1/2013-6/30/2014	www.osa.sc.gov	
3	Public Utilities Review Committee	State	07/01/2014 to 6/30/2015	www.scstatehouse.gov/CommitteeInfo/PublicUtilitiesReviewComm	