

2023 Annual Accountability Report

Department of Archives and History Agency Code: H790

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AGENCY'S DISCUSSION AND ANALYSIS

SC Department of Archives and History Agency Narrative, FY 2022-23

During FY 2022-23, the Department of Archives and History made significant strides in pursuit of its mission to preserve and promote South Carolina's rich documentary and cultural heritage. The agency's Archives and Records Management Division continued to broaden its service to agency customers and stakeholders by significantly enhancing its digital collections and making digital records more easily accessible through the South Carolina Electronic Records Archives (SCERA) and Online Records Index (ORI). The agency's Historical Services Division, which constitutes the State Historic Preservation Office (SHPO), continued to reduce review and compliance response times and further simplify the application process for customers through adoption of digital application forms. The agency's Administrative Division continued to see increased facility rentals and gift shop sales, which have exceeded pre-pandemic levels and contributed significantly to the agency's generated revenue. These, and the accomplishments listed below, point to a post-pandemic agency recovery driven overwhelmingly by an enthusiastic professional staff that has fully embraced digitization and its benefits for preserving history and historic preservation in South Carolina.

Archives and Records Management Division FY 2022/2023

Archives

- Hosted 2,101 Research Room visits and answered 7,741 queries from researchers (telephone 2,829; email 2,024 and letters 59);
- Accessioned 412.24 cubic feet and 67,086.23 MB of records, 10 rolls of microfilm, 91 volumes and processed 474.61 cubic feet of records;
- Scanned 662,400 historical documents, microfilmed 13,000 pages of state and local government records, duplicated 395 microfilm rolls and digitized 442 microfilm rolls;
- Researched over 796 state and local government officials and members of the public through building tours and speaking engagements;
- Captured and provided access to state agency websites through the continued use of the non-profit website Archive-it. In all, the agency crawled 112 state agency websites and retained 573 GB of data;
- Ingested 528,077 MBs of state agency and county government records into the South Carolina Electronic Records Archive (1,457,888 files);
- Web page views: Main page 887,617; Archives page 885,689; and South Carolina Electronic Records Archive (SCERA) 742,354.

Records Management

- Transferred 6.4 million pages of historically significant records (paper, microfilm and electronic) from state and local government offices to the Archives for permanent retention;
- Transferred 13.2 million pages of state agency paper records to the State Records Center for security storage;
- Authorized the destruction of 89.13 million pages of non-permanent state and local government records;

| AGENCY NAME: | Department of Archives and His | tory | |
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- Prepared 210 retention/disposition schedules representing 5 million pages and 595.6 MB of state and local records;
- Fielded 2,263 contacts with state and local government officials regarding records management;
- Microfilmed 30,000 pages of state and local records;
- Approved 96% of retention schedules within two weeks of submission; and
- Implemented records retention schedules for 51% of state agencies and 14% of local governments.

Cost Avoidance

• By working with state and local governments to set retention limits for records and by providing storage in the State Records Center for inactive, limited-term records from state agencies, the division achieved cost avoidance to the state of \$1,444,476.73. Overall, microfilming and Records Center storage services provided by the Records Management Division are roughly 50% lower than in the private sector.

Historical Services Division FY 2022/2023

- Launched the <u>Historic Preservation State Grant Fund</u> program for historic building stabilization. Received 40 applications requesting over \$7 million and selected five projects to receive funding.
- Initiated work on National Register of Historic Places nominations for the Maude Callen Clinic (Berkeley County), Pleasant Grove School (Clarendon County), and Ocean Grove School (Aiken County) using the National Park Service's Underrepresented Communities grant awarded to SCDAH in 2022.
- Facilitated the investment of nearly \$170 million in historic buildings through the federal and state <u>historic tax credit programs</u>. Proposals for income-producing projects increased from last year to 32 from 27, while proposals for homeowner projects decreased to 7 from 11. The average review time in the tax credit programs decreased from 15 to 12 days.
- Issued the <u>sixth annual report</u> on the federal and state historic income tax credit programs, and highlighted individual projects in the division's <u>monthly e-newsletter</u>.
- Continued to administer <u>federal grants for supplemental Historic Preservation Funds</u> to assist property owners with repairs to historic properties damaged by Hurricane Irma in 2017 and Hurricane Florence in 2018. Six projects using Hurricane Irma funding have been completed, with the remaining four nearing completion. For Hurricane Florence grants, six of the nine projects awarded funding have now been completed.
- Provided staff assistance and feedback to the SC Office of Resilience about historic and cultural resources for the Strategic Statewide Resilience and Risk Reduction Plan. Staff also served on Natural and Cultural Resources (NCR) Recovery Support Function (RSF) within the framework of SC Emergency Management Division's Emergency Operations and Recovery Plans.
- Approved 52 state historical marker texts from 24 of the state's 46 counties. Over half (52%) of the approved texts recognized African American history and historic places. Staff participated in several marker dedication ceremonies and updated the <u>interactive markers map</u> of all state historical markers.
- Held three meetings of the State Review Board for the <u>National Register of Historic Places</u> to approve 21 nominations to the register. Of these, 29% had significance in African American history.

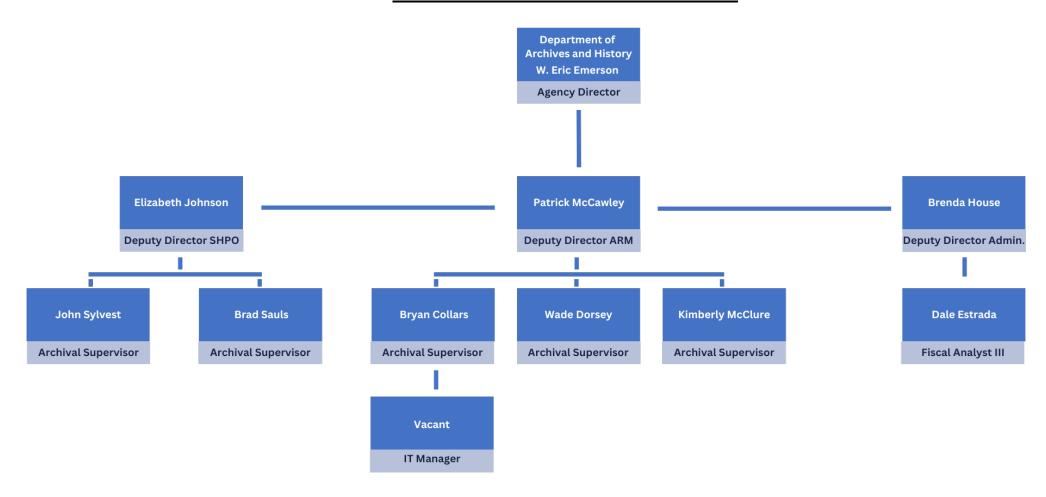
| AGENCY NAME: | Department of Archives and His | tory | |
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- Reviewed 98% of compliance requests (nearly 1,400) in 30 days or less. The average review time decreased to 9.8 days. Signed four new Memorandum of Agreements (MOAs) to mitigate adverse effects to historic properties.
- Provided access to the National Alliance of Preservation Commissions training on disaster recovery and resiliency to local government preservation programs to staff and board members of the state's Certified Local Governments (CLGs). At the statewide Preservation Conference, five sessions were eligible for local preservation board members to receive SCPEAC Continuing Education credits. Provided training on preservation standards and local special property tax assessment program to Darlington County Historical Commission and City of Darlington Historical Landmarks Commission.
- Gave presentations to a variety of audiences including community groups and professional and civic organizations, including the Lexington Library, Edgefield County, Penn Center, Greenville Historical Society, Conservation Voters, Clemson University, MidModSC, Corps of Engineers, Francis Marion Public History program, and SCDNR's archaeology internship program.
- Partnered with the SC Archives and History Foundation to hold the statewide <u>Preservation</u> <u>Conference on April 28, 2023</u>, which had 276 registered attendees. Assisted the Foundation with their Preserving Historic Cemeteries Workshop in September 2022, which attracted over 170 registered attendees.
- Provided staff support for the SC African American Heritage Commission for quarterly meetings and special projects including the Hettie Anderson project, strategic planning, and a teacher webinar on African Americans in the American Revolution.
- Partnered with Preservation South Carolina and the Office of the Governor on the 29th annual statewide Historic Preservation Awards, presented by Governor McMaster at the Statehouse on June 27, 2023.

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AGENCY ORGANIZATIONAL CHART



Last Name

Emerson

Role/Title

Director, SHPO, and State Archivist

Reorganization and Compliance

as submitted for the Accountability Report by:

Primary Contact

First Name

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|---|---|---------------------|---------------------|---|--------------------------------|
| First Name | Last Name | Role/Title | | Email Address | Phone |
| Laura | Bass | Customer Service Co | ordinator | lbass@scdah.sc.gov | 803-896-6196 |
| Agency Mission | | | | Adopted in: | 2015 |
| | uth Carolina Department of A ervation, and education progra | | o preserve and pron | note the documentary and cultural heritage | of the state through the state |
| Agency Vision | | | | Adopted in: | 2019 |
| South Carolinians. Recommendation None Agency intention | ns for reorganization r | equiring legislativ | e change: | cultural heritage, while striving to educate a | |
| None Significant event | s related to the agency | that occurred in 1 | FY2023 | | |
| Descri | iption of Event | Start | End | Agency Measures Impacted | Other Impacts |
| Retirement of Senior S Positions | Staff and Difficulty Filling | July | September | Increase Records Retention production by 25% | |
| Retirement of Senior S Positions | Staff and Difficulty Filling | July | September | Increase the number of state agencies implementing records retention schedules by 10% | |
| Failure of Audio Digi Maintenance Difficult | tization Equipment and ties | July | June | Increase audio digital files in SC Electronic Records Archives (SCERA) by 250 tapes | |
| Unanticipated Agency Transferals | Electronic Records | July | June | Increase total data in SC Electronic Records Archive (SCERA) by 25 GB's | |
| | gislative Services Agen | | | res submission of certain e State Library? (See also S.C. | Yes |
| Reason agency is out applicable) | | | | | |
| to the Departme | cords, including electronic ones, t (S.C. Code Ann. § 20-1-10 cions Act (S.C. Code Ann. § 26-6- | Yes | | | |
| Does the law allo | ow the agency to promu | ılgate regulations | ? | | Yes |

| Law number(s) which gives the agency the authority to promulgate regulations: | thority to promulgate regulations: SC Code 60-11-50 (2); 12-6-3535 | | | | | | | |
|---|---|--|--|--|--|--|--|--|
| Has the agency promulgated any regula | Yes | | | | | | | |
| Is the agency in compliance with S.C. Coformal review of its regulations every five | Yes | | | | | | | |
| (End of Reorganization and Compliance Section) | | | | | | | | |

Strategic Plan Results

FY2023

Goal 1 Promote and encourage preservation of South Carolina's historic resources

Goal 2 Enhance preservation of, and access to, public records

Goal 3 Facilitate the preservation of South Carolina's irreplaceable historic places

| Perf. Measure Number | Description Offer educational programs and produ | | | Actual olders | Value Type | Desired Outcome | Time Applicable | Calculation Method | Data Source | | Stakeholder Need Satisfied : Education, Training, and H | | State Funded Program Number Responsible | Notes |
|----------------------|---|----------------|----------------|------------------|------------------|-----------------------------|-------------------|-----------------------------|------------------------------------|---|--|--|--|--|
| 1.1.1 | Increase the number of Records Management Workshops for Government Agencies | 29 | 30 | 40 | Count | Equal to or greater than | State Fiscal Year | Total number of workshops | ARM Data-Quarterly | Archives and Records Management Division | Training for managing state records in accordance with the Public Records Act | State and Local Government records managers | 1509.000000.000 | |
| 1.1.2 | Increase genealogical workshops held at the Archives and History Center | 4 | 5 | 4 | Count | Equal to or greater than | State Fiscal Year | Total number of workshops | ARM Data-Quarterly | Archives and Records Management Division | Training and assistance for conducting genealogical research at SCDAH | Genealogists and Public | 1509.000000.000 | Senior staff retirements and staff shortages due to difficulty filling positions |
| 1.2 | Maximize generated revenue to aid SCI | OAH in its mis | sion | | | | | | | State Objective | : Education, Training, and H | uman Development | | |
| 1.2.1 | Increase facility rental revenue by 10% | \$ 31,935 | \$ 35,000 | \$ 49,050 | Dollar Amount | Equal to or greater than | State Fiscal Year | Internal Records | Administrative Division Records | Administrative Division Records | Event space for government and public events | SCDAH, Government agencies, businesses, non-profits, and the public | 0100.000000.000 | |
| 1.2.2 | Increase gift shop revenue by 10% | \$ 8,048 | \$ 9,000 | \$ 8,361 | Dollar Amount | Equal to or greater than | State Fiscal Year | Internal Records | Administrative Division Records | Administrative Division Records | Products related to South Carolina history and culture for sale to the public | SCDAH staff, government employees, and visitors to the Archives and History Center | 0100.000000.000 | |
| 2.1 | Digitize historically significant South C | arolina record | s | | | | | | | State Objective | : Government and Citizens | | | |
| 2.1.1 | Increase total images in Online Records Index (ORI) by 20,000 images | 381,167 | 400,000 | 654,166 | Count | Equal to or greater than | State Fiscal Year | Total number of records | ARM Data-Quarterly | Archives and Records Management Division | Access to digitized historical records for genealogical and historic research | Genealogists, members of the public, historians, attorneys and state and local agencies | 1509.000000.000 | |
| 2.1.2 | Increase total records in Online Records Index (ORI) by 5,000 images | 319,523 | 325,000 | 322,851 | Count | Equal to or greater than | State Fiscal Year | Total number of records | ARM Data-Quarterly | Archives and Records Management Division | Access to digitized historical records for genealogical and historic research | Genealogists, members of the public, historians, attorneys, and state and local agencies | 1509.000000.000 | Staffing shortages due to difficulty filling positions. |
| 2.2 | Increase records accessibility through a | rrangement ar | nd description | | | | | | | State Objective | : Government and Citizens | | | |
| 2.2.1 | Increase total data in SC Electronic Records Archive (SCERA) by 25 GB's | 84 GBs | 110 GB's | 1300 GB's | Count | Equal to or greater than | State Fiscal Year | Total data in Gigabytes | ARM Data-Quarterly | Archives and Records Management Division | Access to digitized historical records for genealogical and historic research | Genealogists, members of the public, historians, attorneys, and state and local agencies | 1509.000000.000 | |
| 2.2.2 | Increase audio digital files in SC Electronic Records Archives (SCERA) by 250 tapes | 10 | 260 | 56 | Count | Equal to or greater than | State Fiscal Year | Total number of audio files | ARM Data-Quarterly | Archives and Records Management Division | Access to digitized historical records for genealogical and historic research | Genealogists, members of the public, historians, attorneys, and state and local agencies | 1509.00000.000 | Failure of audio digitization equipment and maintenance difficulties. |
| 2.3 | Ensure the efficient management of gov | ernment recor | ds | 1 | | 1 | | | | State Objective | : Government and Citizens | | | |

| Perf. Measure Number | Description | Base | Target | Actual | Value Type | Desired Outcome | Time Applicable | Calculation Method | Data Source | Data Location | Stakeholder Need Satisfied | Primary Stakeholder | State Funded Program Number Responsible | Notes |
|-------------------------|--|------------------|-----------------|--------|------------|--------------------|-------------------|--|-----------------------|-------------------|--|--|--|---|
| 2.3.1 | Increase Records Retention production | 338 | 423 | | Count | Equal to or | State Fiscal Year | Total number of records | ARM Data-Quarterly | Archives and | Retention schedules for | Genealogists, members of the | 1509.000000.000 | Retirement of senior staff and hiring |
| | by 25% | | | | | greater than | | retention schedules prepared | | Records | ensuring that state and local | public, historians, attorneys, | | difficulties. |
| | | | | | | | | | | Management | governments are in | and state and local agencies | | |
| | | | | | | | | | | Division | compliance with the Public Records Act. | | | |
| | | | | | | | | | | | Records Act. | | | |
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| | | | | | | | | | | | | | | |
| 2.3.2 | Increase the number of state agencies | 50% | 60% | 51% | Percent | Equal to or | State Fiscal Year | Number of agencies | ARM Data-Quarterly | Archives and | Retention schedules for | State and Local Government | 1509,000000,000 | Retirement of senior staff and |
| 2.3.2 | implementing records retention | 3070 | 0070 | 3170 | rerecin | greater than | State Fiscar Fear | implementing records retention | Aidivi Data-Quarterry | Records | ensuring that state and local | records managers and the | 1307.00000.000 | difficulty filling positions. |
| | schedules by 10% | | | | | | | policies/total number of | | Management | governments are in | public | | , 31 |
| | | | | | | | | agencies | | Division | compliance with the Public | | | |
| | | | | | | | | | | | Records Act. | | | |
| | | | | | | | | | | | | | | |
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| | | | | | | | | | | | | | | |
| 2.4 | Increase Research Room efficiencies | | | | | • | • | | | State Objective: | Government and Citizens | | | |
| 2.4.1 | Reduce average Archives response times | 2 | 1.5 | 1.5 | Count | Equal to or | State Fiscal Year | Average number of days from | ARM Data-Quarterly | Archives and | Rapid access to information | Genealogists, members of the | 1509.000000.000 | Staff shortages due to difficulty filling |
| 2.7.1 | to research queries by 20% (in days). | | 1.5 | 1 | Count | less than | Sanc Hoom Fedi | contact response | Data-Quarterry | Records | rapid access to information | public, historians, attorneys, | 1507.000000.000 | positions. |
| | 1 7 . (==0=). | | | | | | 1 | * | | Management | | and state and local agencies | | ľ |
| | | | | | | | | | | Division | | | | |
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| | | | | | | | | | | | | | | |
| 2 1 | Increase local awareness and participati | ion in historia | nuccomation | | | | 1 | | | State Objective | Public Infrastructure and I | Zaonomia Davalanment | | |
| | increase local awareness and participat | ion in historic | preservation | | | | | | | State Objective: | rubile intrastructure and r | | | |
| 3.1.1 | Provide Historic Preservation | 12 | 15 | 15 | Count | Equal to or | State Fiscal Year | Total number of presentations | SHPO Data-Annually | Historic Services | Information about historic | Preservationists, preservation | 2300.010000.000 | |
| | presentations to organizations | | | | | greater than | | | | Division (SHPO) | preservation and certified | organizations, developers, certified local governments, | | |
| | | | | | | | | | | | local governments | review boards | | |
| | | | | | | | | | | | | Teview couras | | |
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| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| 3.1.2 | Approve text for 50 State Historical | 50 | 50 | 52 | Count | Complete | State Fiscal Year | Total number of marker texts | SHPO Data-Annually | Historic Services | Historical markers to mark | Historians, preservationists, | 2300.010000.000 | |
| | Markers | | | | | | | approved | | Division (SHPO) | the site of historical events | local governments, churches, and members of the public. | | |
| | | | | | | | | | | | | and members of the public. | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
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| | | | | | | | | | | | | | | |
| 3.2 | Expedite federal program efficiencies re | elated to histor | ic preservation | | | | | | | State Objective: | Public Infrastructure and I | Conomic Development | | |
| | | | - | | | | | | | | | | | |
| 3.2.1 | Review all state and federal tax credit | 88% | 100% | 92% | Percent | Equal to or | State Fiscal Year | Number of projects approved | SHPO Data-Annually | Historic Services | SHPO review of historic tax | Preservation consultants, | 2300.010000.000 | Staff retirements during part of the |
| | projects in 30 days or less | | | | | greater than | 1 | in 30 days/total number of | | Division (SHPO) | credit applications | developers, and homeowners. | | year lead to some projects exceeding 30 days. Overall, as seen in the next |
| | | | | | | | 1 | projects | | | | | | 30 days. Overall, as seen in the next measure, average review times |
| | | | | | | | 1 | | | | | | | improved. |
| | | | | | | | 1 | | | | | | | ' |
| | | | | | | 1 | 1 | | | | | | | |
| 3.2.2 | Maintain tax credit project review time | 15 | 14 | 12 | Count | Equal to or | State Fiscal Year | Average number of days from | SHPO Data-Annually | Historic Services | SHPO review of historic tax | Preservation consultants, | 2300.010000.000 | |
| | of less than 15 days | | • • | | | less than | | initiation to review complete | | Division (SHPO) | credit applications | developers, and homeowners. | | |
| | | | | | | 1 | 1 | | | | | | | |
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| | | | | | | | 1 | | | | | | | |
| | | | | | | | | | | | | | | |
| 3.2.3 | Reply to 90% of compliance requests in | 96% | 98% | 98% | Percent | Equal to or | State Fiscal Year | Number of compliance | SHPO Data-Annually | Historic Services | SHPO compliance review | State and Federal agencies, | 2300.010000.000 | |
| | fewer than 30 days | | | | | greater than | 1 | requests responded to in 30 days/total number of requests | | Division (SHPO) | | preservation consultants, developers, members of the | | |
| | | | | | | 1 | 1 | roun number of requests | | | | public | | |
| | | | | | | 1 | 1 | | | | | | | |
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FY2024

Strategic Plan Development

as submitted for the Accountability Report by

Goal 1 Promote and encourage preservation of South Carolina's historic resources

Goal 2 Enhance preservation of, and access to, public records

Goal 3 Facilitate the preservation of South Carolina's irreplaceable historic places

| Perf. Measure Number | Description | Base | Target | Value Type | Desired Outcome | Time Applicable | Calculation Method | Data Source | Data Location | Stakeholder Need Satisfied | Primary Stakeholder | State Funded Program Number Responsible | Notes |
|-------------------------|--|-----------------|---------------|------------------|-----------------------------|-------------------|-----------------------------|------------------------------------|--|---|--|--|-------|
| | Offer educational programs and produc | | | | | | | | | Education, Training, and Human D | | | |
| 1.1.1 | Increase number of records management workshops for government agencies | 40 | 45 | Count | Equal to or greater than | State Fiscal Year | Total number of workshops | ARM Data-Quarterly | Archives and Records Management Division | Training for managing state records in accordance with the Public Records Act | State and Local Government records managers | 1509.000000.000 | |
| 1.1.2 | Increase research workshops held at the Archives and History Center | 4 | 5 | Count | Equal to or greater than | State Fiscal Year | Total number of workshops | ARM Data-Quarterly | Archives and Records Management Division | Training and assistance for conducting genealogical research at SCDAH | Genealogists and Public | 1509.000000.000 | |
| 1.2 | Maximize generated revenue to aid SCD | AH in its missi | ion | | | | L | | State Objective: | Education, Training, and Human D | Development | | |
| 1.2.1 | Increase facility rental revenue by 10% | \$ 49,050 | \$ 54,000 | Dollar Amount | Equal to or greater than | State Fiscal Year | Internal Records | Administrative Division Records | Administrative Division | Event space for government and public events | SCDAH, Government agencies, businesses, non-profits, and the public | 0100.000000.000 | |
| 1.2.2 | Increase gift shop revenue by 10% | \$ 8,361 | \$ 9,000 | Dollar Amount | Equal to or greater than | State Fiscal Year | Internal Records | Administrative Division Records | Administrative Division | Products related to South Carolina history and culture for sale to the public | SCDAH staff, government employees, and visitors to the Archives and History Center | 0100.000000.000 | |
| 2.1 | Digitize historically significant South Ca | rolina records | | | | | | | State Objective: | Government and Citizens | | | |
| 2.1.1 | Increase total images in Online Records Index (ORI) by 80,000 images | 628,000 | 708,000 | Count | Equal to or greater than | State Fiscal Year | Total number of records | ARM Data-Quarterly | Archives and Records Management Division | Access to digitized historical records for genealogical and historic research | Genealogists, members of the public, historians, attorneys and state and local agencies | 1509.000000.000 | |
| 2.1.2 | Increase total records in Online Records Index (ORI) by 2,500 records | 326,000 | 329,000 | Count | Equal to or greater than | State Fiscal Year | Total number of records | ARM Data-Quarterly | Archives and Records Management Division | Access to digitized historical records for genealogical and historic research | Genealogists, members of the public, historians, attorneys, and state and local agencies | 1509.000000.000 | |
| 2.2 | Increase records accessibility through a | rrangement and | d description | | | | | | State Objective: | Government and Citizens | | | |
| 2.2.1 | Increase total data in the South Carolina Electronic Records Archive (SCERA) by 50 GBs | 515 GB | 565 GB | Count | Equal to or greater than | State Fiscal Year | Total data in Gigabytes | ARM Data-Quarterly | Archives and Records Management Division | Access to digitized historical records for genealogical and historic research | Genealogists, members of the public, historians, attorneys, and state and local agencies | 1509.000000.000 | |
| 2.2.2 | Increase audiovisual files in South Carolina Electronic Records Archives (SCERA) by 75 tapes | 66 | 140 | Count | Equal to or greater than | State Fiscal Year | Total number of audio files | ARM Data-Quarterly | Archives and Records Management Division | Access to digitized historical records for genealogical and historic research | Genealogists, members of the public, historians, attorneys, and state and local agencies | 1509.000000.000 | |
| 2.3 | Ensure the efficient management of gove | ernment record | ls | | | | | | State Objective: | Government and Citizens | | | |
| | | | | | | | | | | | | | |

| Perf. | | | | | Desired | | | | | | | State Funded Program Number | |
|----------------|---|-------------------|-----------------|------------|-----------------------------|-------------------|--|--------------------|--|---|--|-----------------------------|-------|
| Measure Number | | | | Value Type | | | Calculation Method | Data Source | Data Location | Stakeholder Need Satisfied | Primary Stakeholder | Responsible | Notes |
| 2.3.1 | Increase Records Retention production by 10% | 250 | 275 | 5 Count | Equal to or greater than | State Fiscal Year | Total number of records retention schedules prepared | ARM Data-Quarterly | Archives and Records Management Division | Retention schedules for ensuring that state and local governments are in compliance with the Public Records Act. | Genealogists, members of the public, historians, attorneys, and state and local agencies | 1509.000000.000 | |
| | | | | | | | | | | | | | |
| 2.3.2 | Increase the number of state agencies implementing records retention schedules by 10% | 50% | 55% | 6 Percent | Equal to or greater than | State Fiscal Year | Number of agencies implementing records retention policies/total number of agencies | ARM Data-Quarterly | Archives and Records Management Division | Retention schedules for ensuring that state and local governments are in compliance with the Public Records Act. | State and Local Government records managers and the public | 1509.000000.000 | |
| 2.4 | Increase research room efficiencies | | | | | | | | State Objective: | Government and Citizens | | | |
| 2.4.1 | Reduce average Archives response times to research queries by 10% (in days). | 7 | 6 | 6 Count | Equal to or less than | State Fiscal Year | Average number of days from contact response | ARM Data-Quarterly | Archives and Records Management Division | Rapid access to information | Genealogists, members of the public, historians, attorneys, and state and local agencies | 1509.000000.000 | |
| | | | | | | | | | | | | | |
| 3.1 | Increase local awareness and participati | ion in historic p | preservation | | | | | | State Objective: | Public Infrastructure and Econom | ic Development | | |
| 3.1.1 | Provide Historic Preservation presentations to organizations | 15 | 15 | Count | Equal to or greater than | State Fiscal Year | Total number of presentations | SHPO Data-Annually | Historic Services Division (SHPO) | Information about historic preservation and certified local governments | Preservationists, preservation organizations, developers, certified local governments, review boards | 2300.010000.000 | |
| 3.1.2 | Approve text for 50 State Historical Markers | 50 | | Count | Complete | State Fiscal Year | Total number of marker texts approved | SHPO Data-Annually | Historic Services Division (SHPO) | Historical markers to mark the site of historical events | Historians, preservationists, local governments, churches, and members of the public. | 2300.010000.000 | |
| 3.2 | Expedite federal program efficiencies re | elated to histori | ic preservation | 1 | | | | | State Objective: | Public Infrastructure and Econom | ic Development | | |
| 3.2.1 | Review all state and federal tax credit projects in 30 days or less | 92% | 100% | 6 Percent | Equal to or greater than | State Fiscal Year | Number of projects approved in 30 days/total number of projects | SHPO Data-Annually | Historic Services Division (SHPO) | SHPO review of historic tax credit applications | Preservation consultants, developers, and homeowners. | 2300.010000.000 | |

| Perf. Measure Number | Description | Base | Target | Value Type | Desired Outcome | Time Applicable | Calculation Method | Data Source | Data Location | Stakeholder Need Satisfied | Primary Stakeholder | State Funded Program Number Responsible | Notes |
|-------------------------|---|------|--------|------------|-----------------------------|-------------------|--|--------------------|--------------------------------------|---|--|--|-------|
| 3.2.2 | Maintain tax credit project review time of less than 15 days | 12 | 14 | Count | Equal to or less than | State Fiscal Year | Average number of days from initiation to review complete | SHPO Data-Annually | Historic Services Division (SHPO) | SHPO review of historic tax credit applications | Preservation consultants, developers, and homeowners. | 2300.010000.000 | |
| 3.2.3 | Reply to 90% of compliance requests in fewer than 30 days | 98% | 98% | Percent | Equal to or greater than | State Fiscal Year | Number of compliance requests responded to in 30 days/total number of requests | SHPO Data-Annually | Historic Services Division (SHPO) | SHPO compliance review | Preservation consultants, developers, and homeowners. | 2300.010000.000 | |
| 3.2.4 | Forward 100% of National Register nominations to Park Service within 45 days of State Review Board approval | 100% | 100% | Percent | Equal to or greater than | State Fiscal Year | Number of nominations forwarded within 45 days/total number of nominations | SHPO Data-Annually | Historic Services Division (SHPO) | National Register listing of a historic property | State and Federal agencies, preservation consultants, developers, members of the public | 2300.010000.000 | |

Budget Data

as submitted for the Accountability Report by:

| Total | 2 \$ 1,202,774.00 | \$ 574,100.00 | S - | Total \$ 1,213,882.00 \$ 1,776,874.00 \$ 939,395.00 |
|---|--|--|--|--|
| 11,645.15 \$ 1,288,002.22 1,541,233.10 \$ 1,793,250.00 | 2 S 1,202,774.00 6 S 235,900.00 | \$ 574,100.00 | S - | \$ 1,776,874.00 |
| 1,541,233.10 \$ 1,793,250.00 | 6 \$ 235,900.00 | \$ 151,420.00 | | |
| | | | \$ 552,075.00 | \$ 939,395.00 |
| - \$ - | s - | \$ 221.747.00 | | |
| | | | \$ 193,253.00 | |
| | | | | \$ 1,500,000.00 |
| \$ 11,026.33 | 3 \$ 125,000.00 | | | \$ 125,000.00 |
| \$ 72,204.91 | 1 S 400,000.00 | | | \$ 400,000.00 |
| 223,141.29 \$ 948,667.83 | | | \$ 152,255.00 | |
| | | | | \$ 11,214.46 |
| \$ 50,000.00 | 0 \$ | | | s - |
| s - | S - | | | \$ - |
| \$ - | - | | | s - |
| | \$ 11,026.3 \$ 72,204.9 \$ 948,667.8 \$ - | \$ 11,026.33 \$ 125,000.00 \$ 72,204.91 \$ 400,000.00 223,141.29 \$ 948,667.85 \$ 984,986.00 \$ - \$ 11,214.46 \$ 50,000.00 \$ - | \$ 11,026.33 \$ 125,000.00 \$ 72,204.91 \$ 400,000.00 223,141.29 \$ 948,667.85 \$ 984,986.00 \$ 133,981.00 \$ - \$ 11,214.46 \$ 50,000.00 \$ - | \$ 11,026.33 \$ 125,000.00 \$ \$ 72,204.91 \$ 400,000.00 \$ 133,981.00 \$ 152,255.00 \$ \$ - \$ 11,214.46 \$ \$ 50,000.00 \$ \$ - \$ |

| State Funded Program No. | State Funded Program Title | Description of State Funded Program | (Actual) General | (Actual) Other | (Actual) Federal | (Actual) Total | (Projected) General2 | (Projected) Other | (Projected) Federal4 | (Projected) Total |
|--------------------------|---|---|---------------------|-------------------|---------------------|-------------------|----------------------|----------------------|-------------------------|----------------------|
| 9811.390000X000 | Community Development Grants | Legislative earmark established to provide support for | \$ 10,000.00 | Other | rederar | \$ 10,000.00 | | Other | rederate | \$ 59,675.00 |
| | | legislatively chosen projects. | | | | | | | | |
| 9810.110000X000 | Lincoln Preservation | Legislative earmark established to provide support for legislatively chosen projects. | \$ 105,000.00 | | | \$ 105,000.00 | \$ 450,000.00 | | | \$ 450,000.00 |
| 9813.120000X000 | City of Abbeville-Barksdale McGown House Climate Control | c Legislative earmark established to provide support for legislatively chosen projects. | \$ - | | | s - | \$ 450,000.00 | | | \$ 450,000.00 |
| 9814.090000X000 | Dorchester Heritage Center | Legislative earmark established to provide support for legislatively chosen projects. | \$ - | | | \$ - | \$ 400,000.00 | | | \$ 400,000.00 |
| 9816.100000X000 | Drayton Hall Preservation Trust | Legislative earmark established to provide support for legislatively chosen projects. | \$ 41,873.70 | | | \$ 41,873.70 | \$ 1,500,000.00 | | | \$ 1,500,000.00 |
| 9816.150000X000 | Flagship of Luca Vasquez De Ayllon Shipwreek Survey | Legislative earmark established to provide support for legislatively chosen projects. | \$ 78,067.71 | | | \$ 78,067.71 | \$ 300,000.00 | | | \$ 300,000.00 |
| 9817.140000X000 | Town of Iva-Repair Historic Building | Legislative earmark established to provide support for legislatively chosen projects. | \$ 119,812.06 | | | \$ 119,812.06 | \$ 98,709.47 | | | \$ 98,709.47 |
| 9825.060000X000 | Digital Lab and Office Space Conversion | Provides funding for conversion of SCDAH micrographics lab to a digitization lab and office space | \$ - | | | \$ - | \$ 30,350.00 | | | \$ 30,350.00 |
| 3004.010000.000 | Revolutionary War Sestercentennial Commission | Recurring funds for commission tasked with commemoration of the American Revolution 250th anniversary in South Carolina | \$ 500,000.00 | | | | \$ 500,000.00 | | | \$ 500,000.00 |
| 9819.080000X000 | Hagood Mill | Legislative earmark established to provide support for legislatively chosen projects. | \$ 144,527.55 | | | \$ 144,527.55 | \$ 31,997.82 | | | \$ 31,997.82 |
| 9820.130000X000 | Revolutionary War Sites | Legislative earmark established to provide support for legislatively chosen projects. | \$ - | | | s - | \$ 100,000.00 | | | \$ 100,000.00 |
| 9820.050000X000 | Revolutionary War Sestercentennial Commission | Non-recurring funds for commission tasked with commemoration of the American Revolution 250th anniversary in South Carolina | s - | | | \$ - | \$ 400,000.00 | | | \$ 400,000.00 |
| 9819.070000X000 | Pickens County Historical Updates | Legislative earmark established to provide support for legislatively chosen projects. | \$ 1,347,983.61 | | | \$ 1,347,983.61 | \$ 6,794,196.20 | | | \$ 6,794,196.20 |
| 9816.160000X000 | Georgetown County Historical Society- Plantersville Cultural | Legislative earmark established to provide support for legislatively chosen projects. | \$ 40,000.00 | | | \$ 40,000.00 | \$ 35,000.00 | | | \$ 35,000.00 |

| State Funded Program No. | State Funded Program Title | Description of State Funded Program | (Actual) General | (Actual) Other | (Actual) Federal | (Actual) Total | (Projected) General2 | (Projected) Other | (Projected) Federal4 | (Projected) Total |
|--------------------------|--|---|---------------------|-------------------|---------------------|-------------------|----------------------|----------------------|-------------------------|----------------------|
| 9816.17000X000 | Marion County Library-Carnegie Library Renovation | Legislative earmark established to provide support for legislatively chosen projects. | \$ - | | | \$ - | \$ 53,500.00 | | | \$ 53,500.00 |
| 8900.100000X000 | Statewide Carry Forward Appropriations | | s - | | | s - | \$ 250,000.00 | | | \$ 250,000.00 |

Legal Data

as submitted for the Accountability Report by:

| Law number | Jurisdiction | Type | Description | Purpose the law serves: | Notes: | Changes made during FY2023 |
|-------------------------------|--------------|---------|--|--------------------------------------|--|----------------------------|
| 30-1-100 | State | Statute | Outlines additional powers and duties of SCDAH relating to the public records of South Carolina. | Report our agency must/may provide | | No Change |
| 30-1-110 | State | Statute | Gives SCDAH director authority to approve the destruction or disposition of the accessioned records of any agency that are determined to not be of archival value. | Report our agency must/may provide | | No Change |
| 30-1-120 | State | Statute | Establishes the authority for SCDAH to inventory, repair, or microfilm records. | Requires a service | The inventory, repair, or microfilming of records. | No Change |
| 30-1-40 | State | Statute | Establishes a process whereby agencies convey public records to SCDAH. | Report our agency must/may provide | | No Change |
| 30-1-50 | State | Statute | Establishes penalties for agencies refusing to convey records to SCDAH. | Requires a service | The establishment of penalties for agencies refusing to convey records to SCDAH. | No Change |
| 30-1-80 | State | Statute | Requires SCDAH to establish and administer a public records program. | Requires a service | The establishment and administration of a public records program. | No Change |
| 30-1-90 | State | Statute | Requires SCDAH to assist in the creation, filing, and preserving of records, inventories, and schedules. | Requires a service | Assistance in the creation, filing, and preserving of records, inventories, and schedules. | No Change |
| 54 U.S.C. § 302301 | Federal | Statute | Establishes the State Historic Preservation Office and defines its authority. | Report our agency must/may provide | | No Change |
| 54 U.S.C. § 302501 | Federal | Statute | Establishes the Certified Local Government program to be administered by the State Historic Preservation Office. | Report our agency must/may provide | | No Change |
| 54 U.S.C. § 302901 and 303101 | Federal | Statute | Establishes guidelines for the Historic Preservation Fund and grant program. | Distribute funding to another entity | Distribute funds to HPF grant recipients. | No Change |
| 60-11-100 | State | Statute | Establishes authority of SCDAH to accept county and municipal funds to microfilm public records. | Report our agency must/may provide | | No Change |
| 60-11-102 | State | Statute | Establishes authority of SCDAH to dispose of duplicative archival materials. | Report our agency must/may provide | | No Change |

| Law number | Jurisdiction | Туре | Description | Purpose the law serves: | Notes: | Changes made during FY2023 |
|--------------------|--------------|---------|--|--------------------------------------|--------------------------------------|----------------------------|
| 60-11-30 | State | Statute | Requires the preservation and administration of public records transferred to the Historical Commission and any transferred in the future; collection of public records in other states or counties dealing with South Carolina history; preservation and administration of private records formerly in the custody of the Historical Commission and those that may be added in the future; editing and publication of documents, treatises relating to the history of South Carolina; stimulation of research, study and other activities in the field of South Carolina history, genealogy, or archeology; approval of inscriptions for historical markers or monuments erected on State highways or other State property; improvement of standards for the making, care, and administration of public records; and performance of such acts and requirements as may be enjoined by law. | Requires a service | | No Change |
| 60-11-40 | State | Statute | Establishes the Commission of Archives and History as the governing body of the agency and gives the Commission the power to elect its chairman and vice-chairman; make rules and regulations for the governance of the department; elect a director; appoint staff members; adopt a seal for departmental use; control expenditures; accept gifts; make annual reports to the General Assembly; and adopt policies. | Report our agency must/may provide | | No Change |
| 60-11-50 | State | Statute | Establishes powers and duties of the Archives and History Commission. | Report our agency must/may provide | | No Change |
| 60-11-60 | State | Statute | Establishes authority of the Director to manage and administer the department. | Report our agency must/may provide | | No Change |
| 60-11-70 | State | Statute | Establishes SCDAH's authority to accept private records. | Report our agency must/may provide | | No Change |
| 60-11-80 | State | Statute | Establishes SCDAH's authority to publish information regarding public records. | Report our agency must/may provide | | No Change |
| 60-11-90 | State | Statute | Establishes name, occupancy, and operation of State Archives Building. | Distribute funding to another entity | | No Change |
| Act 172; 12-6-3535 | State | Statute | Allows the agency to establish fees, to provide that a taxpayer claiming the credit must pay a fee to the agency for the State Historic Grant Fund, and to provide that the agency will develop an application process for the fund. | Requires a service | Codified as Act No. 172 in FY 20/21. | Suspended |

| Law number | Jurisdiction | Type | Description | Purpose the law serves: | Notes: | Changes made during FY2023 |
|------------------------|--------------|---------|--|--------------------------------------|--------------------------------------|----------------------------|
| Act 172; 12-6-5060 (A) | State | Statute | Relating to voluntary contributions made by an individual by means of the income tax return check off, so as to add the Department of Archives and History. | Not related to agency deliverable | Codified as Act No. 172 in FY 20/21. | No Change |
| Act No. 171; 60-11-102 | State | Statute | Allows the agency to sale duplicative record and non-record materials that are not eligible for public auction in a manner that is most beneficial to the agency. | Report our agency must/may provide | Codified as Act No. 171 in FY 20/21. | No Change |
| Act No. 171; 60-11-103 | State | Statute | Grants the agency the authority to use revenue generated from facility rentals, gift shop operations, training sessions, sale of publications, reproductions of documents, research fees, handling charges, and the sale of National Register plaques for facility operations and maintenance. | provide | Codified as Act No. 171 in FY 20/21. | No Change |
| Н. 3351 | State | Statute | Codified the agency's last two provisos, which allow the agency to generate revenue for its operations and allows the agency to dispose of certain record and non-record materials from its collections by gift or by sale. | Funding agency deliverable(s) | | Redesignated |
| Н. 3485 | State | Statute | Establishes a fee to process state historic tax credit applications with the proceeds going to a State Grant Fund that will fund competitive grants for historic preservation projects statewide. | Distribute funding to another entity | | Redesignated |

Services Data

as submitted for the Accountability Report by

| Description of Service | Description of Direct Customer | Customer Name | Others Impacted by Service | Division or major organizational unit providing the service. | Description of division or major organizational unit providing the service. | Primary negative impact if service not provided. | Changes made to services during FY2023 | Summary of changes services |
|---|---|---------------|---|--|--|---|--|-----------------------------|
| Agency Administration | Visitors who conduct research, purchase items from the gift shop, use meeting space, attend conferences, or follow the agency on social media. | Public | Staff | Administration | Provide administrative support, i.e Finance and budgeting, human resources, payroll, benefits, information technology, security, procurement, etc. to agency personnel. | The agency would have none of the necessary administrative capabilities to maintain staff and serve the public. | No Change | |
| Facility Rental Coordination | Visitors to the Archives and History Center or employees who use agency meeting space or attend conferences at agency facilities. | Public | State and local government agencies, businesses and non-profits | Administration | Facilitate the successful rental of agency facilities. | The agency would lose needed revenue to help it function properly. | No Change | |
| Gift Shop | Visitors to the Archives and History Center or employees who purchase items from the agency gift shop. | Public | State and local government agencies, businesses and non-profits | Administration | Conduct the successful and profitable operation of the agency gift shop. | The agency would lose needed generated revenue that helps it to function properly. | No Change | |
| Media Relations and Agency Advancement | People who seek information about the agency's activities and hours of operation. | Public | Media, SCDAH | Administration | Provide information regarding the agency's holdings, operations, or events. | The public would be denied valuable information about the agency's operations and functions. | No Change | |
| Research Room | People who visit or use the agency to conduct research. | Public | State and local government agencies, businesses and non-profits | Archives and Records Management | Provide researchers with agency resources and assistance as needed. | The public would be denied in-person access to public records, which limits government transparency and diminishes our ability to discover the past. | No Change | |
| Imaging Services | People who seek digital images, microfilm, or photocopies of historic records held by the agency. | Public | State and local government agencies, businesses and non-profits | Archives and Records Management | Provide digital images, microfilm, or photocopies to the public as requested. | The public would be denied access to copies of public records, which limits government transparency and diminishes our ability to discover the past. | No Change | |
| Accessioning Records | People who use the agency to conduct research. | Public | State and local government agencies, businesses and non-profits | Archives and Records Management | Coordinate with state and local government agencies to transfer public records of historic value. | The public would be denied access to public records, which limits government transparency and diminishes our ability to uncover the past. | No Change | |
| Processing Records | People who use the agency to conduct research. | Public | State and local government agencies, businesses and non-profits | Archives and Records Management | Prepare public records for use by researchers. | The public would be denied access to the public records, which limits government transparency diminishes our ability to discover the past. | No Change | |
| Microfilm Security Vault Operations | People who visit or use the agency to conduct research. | Public | State and local government agencies, businesses and non-profits | Archives and Records Management | Maintain security copies of microfilm for state and local government agencies. | State and local government agencies and the public would be denied a secure method to store and make available their records, which limits government transparency. | No Change | |
| Local Government Records Management | People who visit or use the agency to conduct research regarding the operations of local government. | Public | Local government agencies | Archives and Records Management | Provide assistance to local government agencies for the effective management of their records. | Local government records managers would be denied training and technical assistance to help them comply with the Public Records Act. | No Change | |

| | | | | Division or major organizational unit | Description of division or major | Primary negative impact if service | Changes made to services during | Summary of changes to |
|---|--|---|--|---|--|---|---------------------------------|-----------------------|
| Description of Service | Description of Direct Customer | Customer Name | Others Impacted by Service | providing the service. | | not provided. | FY2023 | services |
| State Government Records Management | People who visit or use the agency to conduct research regarding the operations of state government. | Public | State government agencies | Archives and Records Management | Provide assistance to state government agencies for the effective management of their records. | State government records managers would be denied training and technical assistance to help them comply with the Public Records Act. | No Change | |
| State Records Center | State and Local government agencies that need to have their temporary records housed and made available. | State and Local Government agencies | Public | Archives and Records Management | Provide assistance to state and local government agencies for the effective housing and management of their temporary records. | State and local government agencies would be forced to contract with commercial storage facilities at the cost of nearly \$1 million annually. | No Change | |
| Statewide Survey of Historic Properties | Organizations and individuals interested in identifying and locating historic properties | Local historical and preservation organizations | Public, developers, Federal and state agencies | Historical Services (State Historic Preservation Office) | Assist organizations and the public in the identification of historic properties in South Carolina. | Historic preservationists, the public, and developers would be denied vital information about the location and status of historic properties around the state. | No Change | |
| National Register of Historic Places Program | Individuals and organizations interested in adding their property to the National Register of Historic Places | Historic preservationists | Developers, Public, Federal and State agencies | Historical Services (State Historic Preservation Office) | Assist organizations and the public in the identification and recognition of South Carolina properties that are listed, or eligible for listing, on the National Register of Historic Places | Individuals, organizations, and developers would have no means of adding their properties to the National Register of Historie Places. | No Change | |
| State Historical Marker Programs | Individuals and organizations interested in marking a historic site or property | Public | Historic preservationists, developers, local, state and federal agencies | Historical Services (State Historic Preservation Office) | Assist organizations and the public in the identification and recognition of South Carolina properties that are eligible for a State Historical Marker. | Individuals, organizations, and developers would have no means of marking their historic site or property with a physical marker that is researched and approved by the State Historic Preservation Office. | No Change | |
| Historic Preservation Fund Grants | Individuals and organizations interested in preserving a historic property | Public | Historic preservationists and developers | Historical Services (State Historic Preservation Office) | Operate the Historic Preservation Grant program for the benefit of historic preservation throughout the state. | Individuals and organizations would be denied access to federal historic preservation funds for buildings or sites. | No Change | |
| Programs | Developers and homeowners seeking tax credits related to the rehabilitation of a historic property | Public | Developers | Historical Services (State Historic Preservation Office) | Operate the State and Federal Historic Rehabilitation Tax Credit Programs for the benefit of home and business owners in South Carolina. | Developers and homeowners would be denied access to state and federal historical rehabilitation tax credits. | No Change | |
| Review and Compliance Program | Federal and state agencies and developers who are undertaking a projects concerning a historic property | Developers | Federal agencies, Public | Historical Services (State Historic Preservation Office) | Conduct federal review and compliance in keeping with agency obligations as outlined in the Historic Preservation Act of 1966. | Developers and federal agencies would be denied review of projects that affect historic properties in keeping with Section 106 of the National Historic Preservation Act. | No Change | |
| | Local government officials and preservation review board members belonging to a Certified Local Government | Local governments | Public, Historic preservationists | Historical Services (State Historic Preservation Office) | Operate the Certified Local Government program in keeping with National Park Service regulations. | Local governments, historic preservationists and the public would be denied access to the benefits of the Certified Local Government program in South Carolina. | No Change | |
| Outreach and Technical Assistance | Individuals and organizations interested in learning about historic preservation | Public | Historic Preservationists, Developers | Historical Services (State Historic Preservation Office) | Provide historic preservation outreach and technical assistance for government agencies, local organizations, and individuals in South Carolina. | The public, historic preservationists and developers would be denied valuable information and training regarding historic preservation in South Carolina. | No Change | |

| Description of Service | Description of Direct Customer | Customer Name | Others Impacted by Service | Division or major organizational unit providing the service. | Description of division or major organizational unit providing the service. | | Changes made to services during FY2023 | Summary of changes to services |
|------------------------|--|---------------|----------------------------------|--|---|---|--|--------------------------------|
| | People who visit exhibits both at the | | State Government officials and | Archives and Records Management | Provides access to historic records for | 1 | No Change | |
| Exhibits | Archives and History Center and at the | | members of the General Assembly. | | informational and educational benefit. | Center and the State House would be | | |
| | State House. | | | | | denied access to historical records and | | |
| | | | | | | historical context. | | |
| | 1 | Public | State and local governments, | Archives and Records Management | Provides conservation services for historic | The public and various organizations | No Change | |
| | documents and images conserved. | | historical organizations. | | documents and images. | would be denied access to the services | | |
| | | | | | | of a qualified document conservator. | | |
| | | | | | | | | |
| | | | | | | | | |

Partnerships Data

as submitted for the Accountability Report by:

| Type of Partner Entity | Name of Partner Entity | Description of Partnership | Change to the partnership during the past fiscal year |
|-------------------------------|---|--|---|
| Local Government | Certified Local Governments | Worked with SHPO and National Parks Service to promote community preservation planning and heritage education. | No Change |
| Professional Association | Council of State Archivists (CoSA) | CoSA provides training and technical assistance to each state and territorial archive. The agency director served as President of CoSA and gave presentations at its annual meeting. | No Change |
| Federal Government | National Historic Records and Publications Commission (NHPRC) | The agency director was a commission member of NHPRC. NHPRC awarded a grant to the State Historic Records Advisory Board (SHRAB). | No Change |
| Federal Government | National Parks Service, U.S. Department of Interior | Worked with SHPO to place South Carolina properties on the National Register of Historic Places and provided grant funds to support local historic preservation activities. | f No Change |
| Professional Association | Palmetto Archives, Libraries and Museums Council on Preservation (PALMCOP) | SCDAH staff belong to PALMCOP and serve as officers of the organization. | No Change |
| Non-Governmental Organization | Preservation South Carolina | Worked with SHPO to sponsor the annual statewide preservation awards. | No Change |
| State Government | SC American Revolution Sestercentennial Commission | Archives and History Commission Chair has a seat on the commission, and the agency helps to coordinate the Commission's events and serves as the fiscal agent for the Commission. | No Change |
| State Government | SCDNR-Heritage Trust | Agency has an ex-officio seat on the Heritage Trust Board and the Archives and History Commission approves acquisition of historic properties and sites. | No Change |
| State Government | South Carolina African American Heritage Commission | Worked with SHPO to preserve and promote South Carolina's rich African American history with State Historic Markers. | No Change |
| Professional Association | South Carolina Archival Association (SCAA) | SCDAH staff serve as officers of SCAA and gave presentations at the SCAA Annual Meeting. | No Change |

| Type of Partner Entity | Name of Partner Entity | Description of Partnership | Change to the partnership during the past fiscal year |
|-------------------------------|--|--|---|
| Non-Governmental Organization | South Carolina Archives and History Foundation | Worked with SCDAH to sponsor the Amercian Revolution Symposium, a symposium on historic cemeteries, and the annual Statewide Historic Preservation Conference. | No Change |
| Higher Education Institute | South Carolina Institute of Archaeology and Anthropology | Worked with SHPO to maintain SC ArchSite database. | No Change |
| Professional Association | South Carolina Public Records Association (SCPRA) | SCDAH staff gave presentations about records management services available to state and local government agencies. | No Change |
| State Government | State Historic Records Advisory Board (SHRAB) | The agency director is the state coordinator for SHRAB, and SHRAB distributed grant funds to local archives throughout the state. | No Change |
| Higher Education Institute | University of South Carolina Press | Worked with SCDAH to continue publication of the State Historical Marker Guide. | No Change |

Reports Data

as submitted for the Accountability Report by:

| Report Name | Law Number (if applicable) | Summary of information requested in the report | Date of most recent submission DURING the past fiscal year | Reporting Frequency | Type of entity/entities | Method to access the report | Direct access hyperlink or agency contact (if not provided to LSA for posting online) | Changes to this report during the past fiscal year | Explanation why a report wasn't submitted |
|---|--|--|--|---------------------|---|--|--|--|--|
| Agency Accountability Report | §1-1-810 | | September 2023 | Annually | South Carolina state agency or agencies | | https://admin.sc.gov/budget/accountability | No Change | |
| Agency Debt Collection Report | §12-56-60; §12-56-62; §12- 56-110 | Report contains information regarding any outstanding debt owed to the agency as of 12/31 and methods used to collect that debt. | July-22 | Annually | South Carolina state agency or agencies | Electronic copy available upon request | Dale Estrada, destrada@scdah.se.gov | No Change | |
| Audit and Certification Report to MMO | §1-1-1040; §11-35-40; §11- 35-510; §11-35-1210 | Reports the use of sole-source providers and includes information regarding vendors and amounts spent. | July-22 | Quarterly | South Carolina state agency or agencies | Electronic copy available upon request | Dale Estrada, destrada@scdah.sc.gov | No Change | |
| Closing Package Reports | §11-7-60 | Reports issued in keeping with Reporting Policies and Procedures Manual and in keeping with the Master Reporting Package Checklists. | July-22 | Annually | South Carolina state agency or agencies | Electronic copy available upon request | Dale Estrada, destrada@scdah.sc.gov | No Change | |
| Equal Opportunity Employment Report | §1-13-10 et seq.; 1-360-22; 1972 (57) 2651; 1979 Act No. | Report contains information regarding the agency's efforts to meet its Equal Opportunity Employment goals. | October-22 | Annually | South Carolina state agency or agencies | Electronic copy available upon request | Brenda House, bhouse@scdah.sc.gov | No Change | |
| Financial Audit | SC Code Ann. §11-7-20; §11-7-20, §11-7-30; §11-35- 1230 | Audit of agency financial information and transactions from the previous year. | March-23 | Annually | South Carolina state agency or agencies | Available on another website | https://osa.sc.gov/reports/ | No Change | |
| Government Performance and Results Act Annual Products Report | §1-1-820; §30-1-10 through 30-1-180 | Historic Preservation activities carried out under state programs. | December-22 | Annually | Entity within federal government | Available on another website | https://www.nps.gov/orgs./1623/index.htm | No Change | |
| Leave Transfer Pool Program Report | §8-11-46; §8-11-700/720/730/740 | Provides an account of leave that has been moved to the Leave Transfer Pool. | June-23 | Annually | South Carolina state agency or agencies | Electronic copy available upon request | Brenda House, bhouse@scdah.sc.gov | No Change | |
| Multiple Worksite Report | §41-29-20 | Report lists the various places of business that exist for each agency. | June-23 | Quarterly | South Carolina state agency or agencies | Electronic copy available upon request | Brenda House, bhouse@scdah.sc.gov | No Change | |
| Small and Minority Business Contracting Report | §11-35-5270 | Documents the agency's use of Minority Business Enterprises. | June-23 | Quarterly | agencies | Electronic copy available upon request | Brenda House, bhouse@scdah.sc.gov | No Change | |
| State Accident Report | §42-2; §42-5-10; §42-7-75; §42-19-10; §42-19-50 | Report of workman's compensation and other insurance claims covered by the State Accident Fund. | August-22 | Annually | South Carolina state agency or agencies | Electronic copy available upon request | Brenda House, bhouse@scdah.sc.gov | No Change | |

| AGENCY NAME: | Department of Archives and History | | |
|---------------------|------------------------------------|----------|----|
| AGENCY CODE: | H790 | SECTION: | 26 |

2023 Accountability Report

SUBMISSION FORM

I have reviewed and approved the data submitted by the agency in the following templates:

- Data Template
 - o Reorganization and Compliance
 - o FY2023 Strategic Plan Results
 - o FY2024 Strategic Plan Development
 - o Legal
 - o Services
 - o Partnerships
 - o Report or Review
 - o Budget
- Discussion Template
- Organizational Template

I have reviewed and approved the financial report summarizing the agency's budget and actual expenditures, as entered by the agency into the South Carolina Enterprise Information System.

The information submitted is complete and accurate to the extent of my knowledge.

| AGENCY DIRECTOR (SIGN AND DATE): | SIGNATURE ON FILE | Signature Received: 9/12/2023 4:42 PM |
|--------------------------------------|------------------------|--|
| (TYPE/PRINT NAME): | W. Eric Emerson, Ph.D. | |
| | | |
| Board/Cmsn Chair (Sign and Date): | SIGNATURE ON FILE | Signature Received: 9/12/2023 4:42 PM |
| (TYPE/PRINT NAME): | A.V. Huff, JR., Ph.D. | |