



**SOUTH CAROLINA REVENUE AND FISCAL AFFAIRS OFFICE**  
**STATEMENT OF ESTIMATED FISCAL IMPACT**  
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Bill Number: H. 3037  
 Author: Daning  
 Requestor: House Education and Public Works  
 Date: January 26, 2015  
 Subject: Veterans, Dependents of Veterans and In-State Tuition  
 RFA Analyst(s): Fulmer and Kincaid

**Estimate of Fiscal Impact**

	<b>FY 2015-16</b>	<b>FY 2016-17</b>
<b>State Expenditure</b>		
General Fund	N/A	N/A
Other and Federal	N/A	N/A
Full-Time Equivalent Position(s)	0.00	0.00
<b>State Revenue</b>		
General Fund	N/A	N/A
Other and Federal	(See Range Below)	N/A
<b>Local Expenditure</b>	N/A	N/A
<b>Local Revenue</b>	N/A	N/A

**Fiscal Impact Summary**

Based on the responses to the Commission on Higher Education (CHE) survey, the legislation would impact Other Fund tuition and fee revenues by an undeterminable amount. The Other Fund revenue impact results from the loss of the in-state, out-of-state tuition differential for each eligible student.

**Explanation of Fiscal Impact**

**State Expenditure**

House Bill 3037 amends Section 59-112-50 to provide that veterans of the Armed Services of the United States and their dependents are eligible for in-state tuition without the requirement of one year of physical presence in this State. For undergraduate full-time students, the in-state, out-of-state student tuition differential per student for academic year 2014-2015 ranged from \$1,752 to \$19,608. For graduate students, (excluding law, medicine, and pharmacy) the differential per student ranges from \$5,206 to \$18,690. Also attached are the tuition and required fees for full-time students at public institutions and a summary of in-state and out-of-state student enrollment at public colleges and universities for the fall 2014 semester.

Currently, the Commission on Higher Education indicates data are not available to determine the number of students who might be eligible or seek eligibility for in-state tuition and fee rates under the proposed bill. As well, data are not readily available to aid in determining the amount of revenue that institutions would forgo, if the bill were enacted. Therefore, specific costs estimates could not be calculated.

**State Revenue**

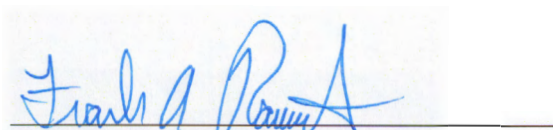
N/A

**Local Expenditure**

N/A

**Local Revenue**

N/A



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Frank A. Rainwater, Executive Director



**Tuition and Required Fees for Full-Time Students at Public Institutions**  
 Academic Year 2014-15 (Annualized, updates as of Spring 2015)

	UNDERGRADUATE			GRADUATE		
	In State	Out of State	Difference	In State	Out of State	Difference
<b>Research Institutions</b>						
Clemson <sup>5</sup>	\$13,446	\$31,462	\$18,016	\$8,036	\$16,016	\$7,980
USC Columbia <sup>1,6</sup>	\$11,158	\$29,440	\$18,282	\$12,424	\$26,170	\$13,746
MUSC <sup>2,6,7</sup>	\$13,583	\$18,585	\$5,002	\$14,340	\$19,546	\$5,206
<b>Comprehensive Teaching Colleges and Universities</b>						
Citadel <sup>8</sup>	\$11,098	\$30,706	\$19,608	\$12,972	\$21,564	\$8,592
Coastal Carolina <sup>9</sup>	\$10,220	\$23,560	\$13,340	\$9,450	\$17,082	\$7,632
College of Charleston	\$10,558	\$27,548	\$16,990	\$11,614	\$30,304	\$18,690
Francis Marion	\$9,782	\$19,048	\$9,266	\$9,988	\$19,460	\$9,472
Lander	\$10,418	\$19,738	\$9,320	\$11,414	\$21,782	\$10,368
SC State	\$10,089	\$19,856	\$9,767	\$10,128	\$19,895	\$9,767
USC Aiken	\$9,552	\$18,876	\$9,324	\$12,424	\$26,170	\$13,746
USC Beaufort <sup>3</sup>	\$9,354	\$19,374	\$10,020			
USC Upstate	\$10,348	\$20,698	\$10,350	\$12,424	\$26,170	\$13,746
Winthrop	\$13,812	\$26,738	\$12,926	\$13,296	\$25,614	\$12,318
<b>2-Year Regional Campuses of USC<sup>4</sup></b>						
USC Lancaster	\$6,686	\$16,130	\$9,444			
USC Salkehatchie	\$6,686	\$16,130	\$9,444			
USC Sumter	\$6,686	\$16,130	\$9,444			
USC Union	\$6,686	\$16,130	\$9,444			
<b>Technical Colleges</b>						
Aiken TC	\$4,098	\$10,178	\$6,080			
Central Carolina TC	\$3,840	\$6,624	\$2,784			
Denmark TC	\$2,624	\$5,048	\$2,424			
Florence-Darlington TC	\$3,958	\$6,046	\$2,088			
Greenville TC	\$4,094	\$8,438	\$4,344			
Horry-Georgetown TC	\$3,854	\$6,726	\$2,872			
Midlands TC	\$3,888	\$11,232	\$7,344			
Northeastern TC	\$3,726	\$6,342	\$2,616			
Orangeburg-Calhoun TC	\$3,890	\$6,602	\$2,712			
Piedmont TC	\$3,958	\$5,710	\$1,752			
Spartanburg CC	\$4,064	\$8,208	\$4,144			
TC of the Lowcountry	\$4,060	\$8,812	\$4,752			
Tri-County TC	\$3,852	\$8,568	\$4,716			
Trident TC	\$3,942	\$7,434	\$3,492			
Williamsburg TC	\$3,756	\$7,260	\$3,504			
York TC	\$3,840	\$8,736	\$4,896			
<b>Averages:</b>						
All	\$7,018	\$14,913	\$7,894	\$11,543	\$22,481	\$10,939
Research, excluding MUSC	\$12,302	\$30,451	\$18,149	\$10,230	\$21,093	\$10,863
Teaching	\$10,523	\$22,614	\$12,091	\$11,523	\$23,116	\$11,592
All 4-Year, excluding MUSC	\$10,820	\$23,920	\$13,101	\$11,288	\$22,748	\$11,460
2-Year Regional Campuses	\$6,686	\$16,130	\$9,444			
Technical Colleges	\$3,840	\$7,623	\$3,783			
All 2-Year	\$4,409	\$9,324	\$4,915			

\*Fees updated as of January 26, 2015 with Spring semester revisions.

**Applicable to Undergraduate Tuition & Fees**

- <sup>1</sup>Excludes Medicine, Law, and Pharmacy at USC; Medicine, Dentistry, and Pharmacy at MUSC.
- <sup>2</sup>Includes Nursing and Health Professionals.
- <sup>3</sup>MUSC is not included in the average for the research sector.
- <sup>4</sup>Effective 2007-08, the fees at the USC two-year branches represent students with fewer than 75 credit hours.
- <sup>5</sup>Represents in-state, in-district students based on 12 credit hours or more.

**Applicable to Graduate Tuition & Fees**

- <sup>1</sup>Graduate programs are categorized into five different tiers of tuition and fees based on market values, program costs, and other factors. The graduate figures above reflect an average of the five tiers (Tier 1- \$10,296, Tier 2- \$8,866, Tier 3- \$7,800, Tier 4- \$7,132, Tier 5- \$6,082).
- <sup>2</sup>Excludes Medicine, Law, and Pharmacy at USC; Medicine, Dentistry, and Pharmacy at MUSC.
- <sup>3</sup>Includes Nursing and Health Professionals.
- <sup>4</sup>MUSC is not included in the average for the research sector.
- <sup>5</sup>Full-time graduate students defined as taking 9 hours in both fall & spring and 6 hours in summer, for a total of 24 credit hours per year.
- <sup>6</sup>Assumes 18 credits/year.



**Summary of Headcount Enrollment by Student Level, Institution, and Residency Classification  
SC Public & Independent Colleges & Universities  
Fall Semester 2014**

	Undergraduate Level					Graduate Level				
	In-State Total In-State for Fee Purposes	Percentage of Total	Out-Of-State Non-Resident of South Carolina	Percentage of Total	Undergraduate Level Total Student Count	In-State Total In-State for Fee Purposes	Percentage of Total	Out-Of-State Non-Resident of South Carolina	Percentage of Total	Graduate Level Total Student Count
<b>Research Institutions</b>										
Clemson University	12,023	69.7%	5,237	30.3%	17,260	3,215	69.9%	1,382	30.1%	4,597
U. S. C. - Columbia	21,593	86.8%	3,274	13.2%	24,867	5,056	62.4%	3,049	37.6%	8,105
Medical University of South Carolina	247	84.3%	46	15.7%	293	1,848	70.9%	757	29.1%	2,605
<b>Subtotal</b>	<b>33,863</b>	<b>79.8%</b>	<b>8,557</b>	<b>20.2%</b>	<b>42,420</b>	<b>10,119</b>	<b>66.1%</b>	<b>5,188</b>	<b>33.9%</b>	<b>15,307</b>
<b>Comprehensive Teaching Inst.</b>										
The Citadel	1,606	58.1%	1,157	41.9%	2,763	754	91.0%	75	9.0%	829
Coastal Carolina University	6,889	73.6%	2,475	26.4%	9,364	587	95.9%	25	4.1%	612
College of Charleston	6,720	64.4%	3,720	35.6%	10,440	881	86.7%	135	13.3%	1,016
Francis Marion University	3,579	99.3%	26	0.7%	3,605	297	87.6%	42	12.4%	339
Lander University	2,686	98.9%	31	1.1%	2,717	69	98.6%	1	1.4%	70
South Carolina State University	2,410	86.3%	381	13.7%	2,791	500	92.6%	40	7.4%	540
U. S. C. - Aiken	3,133	96.2%	123	3.8%	3,256	161	85.6%	27	14.4%	188
U. S. C. - Beaufort	1,711	95.4%	83	4.6%	1,794					
U. S. C. - Upstate	5,298	98.2%	99	1.8%	5,397	154	81.9%	34	18.1%	188
Winthrop University	4,787	96.2%	187	3.8%	4,974	1,013	96.5%	37	3.5%	1,050
<b>Subtotal</b>	<b>38,819</b>	<b>82.4%</b>	<b>8,282</b>	<b>17.6%</b>	<b>47,101</b>	<b>4,416</b>	<b>91.4%</b>	<b>416</b>	<b>8.6%</b>	<b>4,832</b>
<b>Two Year Reg. Campuses of USC</b>										
U. S. C. - Lancaster	1,692	97.4%	46	2.6%	1,738					
U. S. C. - Salkehatchie	1,066	99.1%	10	0.9%	1,076					
U. S. C. - Sumter	874	99.4%	5	0.6%	879					
U. S. C. - Union	679	100.0%	0	0.0%	679					
<b>Subtotal</b>	<b>4,311</b>	<b>98.6%</b>	<b>61</b>	<b>1.4%</b>	<b>4,372</b>					
<b>Technical Colleges</b>										
Aiken Technical College	2,316	98.5%	35	1.5%	2,351					
Central Carolina Technical College	3,882	98.0%	81	2.0%	3,963					
Denmark Technical College	1,635	97.4%	43	2.6%	1,678					
Florence-Darlington Technical College	6,160	99.1%	55	0.9%	6,215					
Greenville Technical College	12,098	96.1%	494	3.9%	12,592					
Horry-Georgetown Technical College	6,595	89.9%	740	10.1%	7,335					
Midlands Technical College	11,163	97.7%	261	2.3%	11,424					
Northeastern Technical College	1,079	99.0%	11	1.0%	1,090					
Orangeburg-Calhoun Technical College	3,024	98.8%	36	1.2%	3,060					
Piedmont Technical College	5,505	96.7%	189	3.3%	5,694					
Spartanburg Community College	5,408	98.4%	87	1.6%	5,495					
Technical College of The Lowcountry	2,414	95.5%	115	4.5%	2,529					
Tri-County Technical College	6,132	96.0%	254	4.0%	6,386					
Trident Technical College	15,664	97.1%	472	2.9%	16,136					
Williamsburg Technical College	717	100.0%	0	0.0%	717					
York Technical College	4,918	97.2%	143	2.8%	5,061					
<b>Subtotal</b>	<b>88,710</b>	<b>96.7%</b>	<b>3,016</b>	<b>3.3%</b>	<b>91,726</b>					
<b>Grand Total</b>	<b>165,703</b>	<b>89.3%</b>	<b>19,916</b>	<b>10.7%</b>	<b>185,619</b>	<b>14,535</b>	<b>72.2%</b>	<b>5,604</b>	<b>27.8%</b>	<b>20,139</b>